

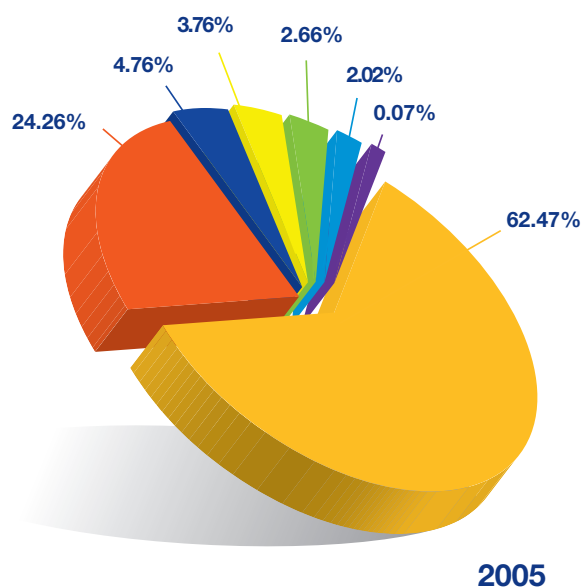
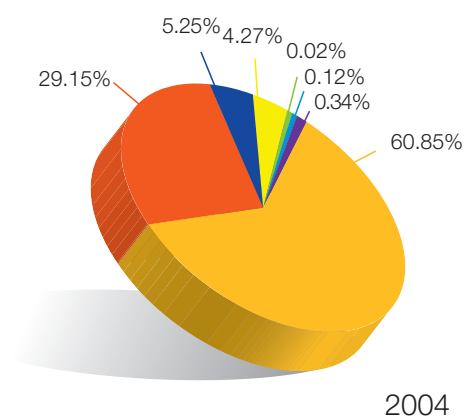
# Financial Highlights

## Key Financial Data

|                                          | 2005             | 2004      | 2003      | 2002    | 2001    |
|------------------------------------------|------------------|-----------|-----------|---------|---------|
| Shareholders' funds (HK\$'000)           | <b>435,552</b>   | 388,233   | 385,392   | 309,377 | 171,056 |
| Total assets (HK\$'000)                  | <b>1,596,892</b> | 1,543,325 | 1,400,571 | 995,760 | 614,405 |
| Net borrowings (HK\$'000)                | <b>567,484</b>   | 549,886   | 355,952   | 156,609 | 45,796  |
| Capital expenditure (HK\$'000)           | <b>82,824</b>    | 248,617   | 249,942   | 243,800 | 89,374  |
| Gearing ratio (net) (%)                  | <b>35.54</b>     | 35.63     | 25.41     | 15.73   | 7.45    |
| Finance costs over turnover (%)          | <b>3.72</b>      | 3.91      | 1.91      | 1.71    | 2.44    |
| Inventory turnover days                  | <b>63</b>        | 67        | 57        | 75      | 47      |
| Trade and bills receivable turnover days | <b>66</b>        | 77        | 68        | 65      | 75      |
| Trade and bills payable turnover days    | <b>73</b>        | 72        | 73        | 96      | 105     |

## Sales Breakdown by Geographical Locations

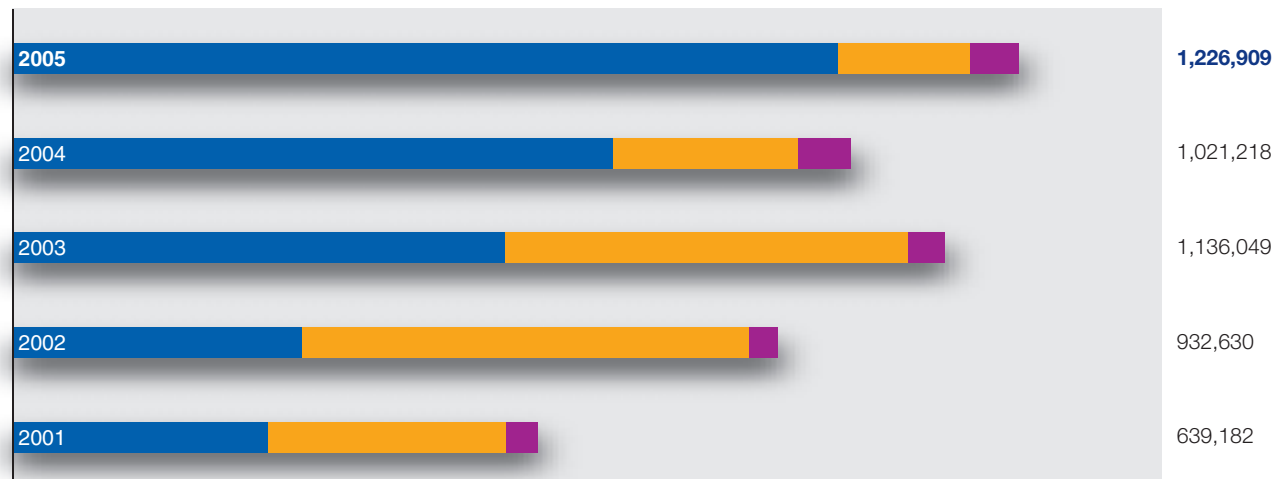
- PRC (other than Taiwan and Hong Kong)
- Hong Kong
- South East Asia
- Northern Asia
- Europe
- United States of America
- Others



# Financial Highlights

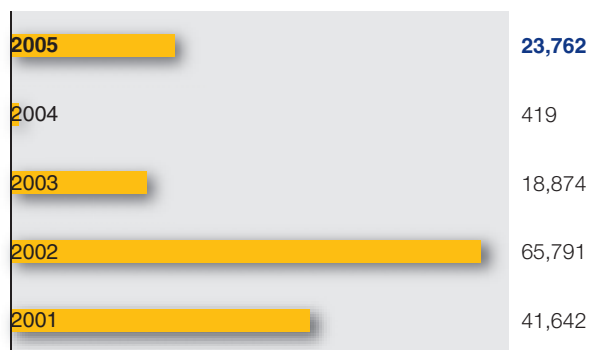
## Sales Breakdown by Business Segments

(HK\$'000)



| (HK\$'000)                        | 2005      | 2004    | 2003    | 2002    | 2001    |
|-----------------------------------|-----------|---------|---------|---------|---------|
| Plastic injection & moulding      | 1,005,676 | 731,046 | 600,484 | 352,151 | 310,590 |
| Assembling of electronic products | 161,069   | 224,956 | 489,971 | 545,210 | 290,314 |
| Mould design and fabrication      | 60,164    | 65,216  | 45,594  | 35,269  | 38,278  |

## Profit Attributable to Shareholders (HK\$'000)



## EBITDA

(HK\$'000)

(Earnings before interest, tax, depreciation and amortisation)



## Net Tangible Assets Per Share (HK cents)



## Gross Profit Margin

(%)

