

The Directors of Oriental Press Group Limited (the “Company”) announce that the unaudited consolidated results for the six months ended 30 September 2005 of the Company and its subsidiaries (the “Group”), together with the comparative figures for the corresponding period of the previous year, were as follows:

CONDENSED CONSOLIDATED INCOME STATEMENT

FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2005

| | | Six months ended | |
|---|--------------|-------------------------|-----------------------------|
| | | 30.9.2005 | 30.9.2004 |
| | | (Unaudited) | (Unaudited and restated) |
| | <i>NOTES</i> | <i>HK\$'000</i> | <i>HK\$'000</i> |
| Revenue – Turnover | | 1,013,216 | 1,023,972 |
| Other income | | 22,832 | 16,159 |
| Raw materials and consumables used | | (332,541) | (301,172) |
| Staff costs | | (349,524) | (335,085) |
| Depreciation | | (36,502) | (36,097) |
| Other operating expenses | | (109,949) | (104,848) |
| Net gain/(loss) on disposal of property, plant and equipment | | 14,959 | (4,902) |
| Profit from operations | | 222,491 | 258,027 |
| Finance costs | | (2,367) | (246) |
| Profit before taxation | | 220,124 | 257,781 |
| Taxation | 4 | (38,630) | (47,352) |
| Profit for the period | | 181,494 | 210,429 |
| Attributable to: | | | |
| Shareholders | | 181,446 | 210,412 |
| Minority interests | | 48 | 17 |
| | | 181,494 | 210,429 |
| Dividends – Interim | 5 | 59,948 | 83,927 |
| Earnings per share | 6 | | |
| – Basic | | HK7.57 cents | HK8.77 cents |
| – Diluted | | N/A | N/A |