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GLOBAL TECH (HOLDINGS) LIMITED
耀科國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0143)

**FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS
AND DISPATCH OF ANNUAL REPORT
AND DELAY IN HOLDING OF ANNUAL GENERAL MEETING**

Further to the Previous Announcements, the publication of the Results and the dispatch of the Annual Report have been further delayed for the reasons set out below. Holding of the AGM will also be delayed accordingly.

The Board expects that the Company will be in a position to publish the Results and to dispatch the Annual Report on or before 30th June, 2005, and that the AGM will be held on or before 31st July, 2005.

Reference is made to the announcements of Global Tech (Holdings) Limited (the “Company”) dated 28th January, 2005 and 28th February, 2005 (collectively, the “Previous Announcements”) regarding delay in publication of the audited final results announcement of the Company for the year ended 30th September, 2004 (the “Results”) and the dispatch of the annual report of the Company for the year ended 30th September, 2004 (the “Annual Report”).

As stated in the Previous Announcements, the publication of the Results and the dispatch of the Annual Report were delayed to on or before 30th April, 2005. The board of directors (the “Board”) of the Company announces that the publication of the Results and the dispatch of the Annual Report have been further delayed. Holding of the annual general meeting of the Company for 2005 (the “AGM”) will also be delayed accordingly.

Certain documents and information have been made available by the Company to the auditors of the Company (the “Auditors”) since the announcement dated 28th February, 2005. However, additional time is required for the Company to provide to the Auditors further information of certain customers of the Company relating to certain material receivable balances.

In light of the above, the Board envisages that the Company will be in a position to publish the Results and to dispatch the Annual Report on or before 30th June, 2005. The revised date is considered feasible and has been agreed between the Auditors and the Board.

Due to the delay in the dispatch of the Annual Report, the Company is unable to hold the AGM on or before 26th May, 2005 in accordance with the articles of association of the Company. The Board expects that the AGM will be held on or before 31st July, 2005.

The delay in publication of the Results and dispatch of the Annual Report constitutes breaches of Rules 13.46(2)(a), 13.46(2)(b) and 13.49(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Stock Exchange of Hong Kong Limited reserves its right to take appropriate actions against the Company and/or its directors in respect of such breaches. However, the above delay does not breach any applicable laws of the Cayman Islands.

By Order of the Board
Global Tech (Holdings) Limited
SY Ethan, Timothy
Chairman

Hong Kong, 3rd May, 2005

As at the date of this announcement, the Board comprises 8 directors, of which 5 are executive directors, namely Mr. SY Ethan, Timothy, Mr. CHEUNG Wing Yin, Vigny Wiley, Mr. PANG Leung Ming, Mr. SUNG Yee Keung, Ricky and Mr. WAN Kwok Cheong, 1 is a non-executive director, namely Mr. KO Wai Lun, Warren and 2 are independent non-executive directors, namely Mr. Andrew David ROSS and Mr. Geoffrey William FAWCETT.

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.