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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

RESULTS OF EXTRAORDINARY GENERAL MEETING

At the EGM held on 13 September 2005, the ordinary resolutions to approve the Share Consolidation and the amendments to the Articles of Association of the Company were duly passed by the Shareholders by way of show of hand.

The Share Consolidation became effective at 4:00 p.m. on Tuesday, 13 September 2005.

At the EGM, the resolution regarding the Rights Issue has been passed by the Shareholders by way of show of hand, which the Stock Exchange considers not complied with the Listing Rules pursuant to which the vote must be taken on a poll. The Board, after careful consideration, proposes to convene another extraordinary general meeting of the Company and put to the Shareholders the resolution regarding the Rights Issue for their consideration again. The Company shall not despatch the Prospectus Documents in relation to the Rights Issue to the Qualifying Shareholders which is originally scheduled on Wednesday, 14 September 2005.

The Board is currently negotiating with the Underwriter and seeking legal advice to change the timetable of the Rights Issue. Further announcement will be made when appropriate.

Shareholders are advised to exercise caution in dealing with the Company's shares as the Rights Issue may or may not proceed.

Reference is made to the circular issued by the Company dated 18 August 2005 ("Circular") in relation to, amongst other things, the Share Consolidation, the Rights Issue and the amendments to the Articles of Association of the Company. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context states otherwise.

Results of the EGM

The Board is pleased to announce that the resolutions set out in the notice of the EGM contained in the Circular in relation to the Share Consolidation and the amendments to the Articles of Association of the Company were duly passed at the EGM held on Tuesday, 13 September 2005 by way of show of hand. The Share Consolidation became effective at 4:00 p.m. on Tuesday, 13 September 2005.

Status of the Rights Issue

The resolution regarding the Rights Issue has been passed by the Shareholders at the EGM by way of show of hand, which the Stock Exchange considers not complied with the Listing Rules pursuant to which the vote must be taken on a poll. The Board, after careful consideration, proposes to convene another extraordinary general meeting of the Company to put to the Shareholders the resolution regarding the Rights Issue for their consideration again. The Company shall not despatch the Prospectus Documents of the Rights Issue to the Qualifying Shareholders, which is originally scheduled on Wednesday, 14 September 2005.

The Board is currently negotiating with the Underwriter and seeking legal advice to change the timetable of the Rights Issue. Further announcement will be made when appropriate.

Shareholders are advised to exercise caution in dealing with the Company's shares as the Rights Issue may or may not proceed.

General

As at the date of this announcement, the executive directors of the Company are Dr. Pang Shuen Wai, Nichols, Ms. Au Shuk Yee, Sue and Mr. Kitchell, Osman Bin. The independent non-executive directors of the Company are Mr. Lam Ping Cheung, Mr. Wong Ying Seung, Asiong, Mr. Chung Kong Fei, Stephen and Mr. Tsang Wing Ki.

By Order of the board
UNITY INVESTMENTS HOLDINGS LIMITED
合一投資控股有限公司
PANG Shuen Wai, Nichols
Chairman

Hong Kong, 13 September 2005

“Please also refer to the published version of this announcement in The Standard”