

## **FUTURE PLANS AND USE OF PROCEEDS**

### **FUTURE PLANS AND PROSPECTS**

See the section headed “Business — Our Strategy” for a detailed description of our future plans.

### **USE OF PROCEEDS**

We estimate that the net proceeds of the Global Offering (after deduction of underwriting fees and estimated expenses payable in relation to the Global Offering, assuming an offer price of HK\$2.15 per H share, being the mid-point of the proposed offer price range of HK\$1.90 to HK\$2.40 per H share) to be approximately HK\$55,278 million if the over-allotment option is not exercised or HK\$63,626 million if the over-allotment option is exercised in full.

We currently intend to use the net proceeds from the Global Offering to strengthen our capital base to support the ongoing growth of our business as set forth in “Business — Our Strategy.”