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CIL HOLDINGS LIMITED

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 479)

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2005

The Board announces that there will be a delay in the release and publication of the Annual Results and the despatch of the Annual Report. It is expected the Annual Results will be announced and the Annual Report will be despatched on or before 31 December 2005.

The board of directors (the "Board") of CIL Holdings Limited (the "Company") announces that there will be a delay in the release and publication of the Company's annual results (the "Annual Results") and the despatch of its annual report (the "Annual Report") for the year ended 30 June 2005. Pursuant to Rule 13.46(2)(a) and 13.49(1) of the Rules Governing the Listing of Securities (the "Listing Rules") on the The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), the Company is required to publish on the newspaper its Annual Results and despatch its Annual Report to its shareholders not later than four months after the date upon which the financial period ended, i.e. 31 October 2005.

The reason of delay in publication of Annual Results is that a material accounting issue related to accounting receivable and payable not yet settled. However, the Board confirmed that the issue will be resolved shortly. The Company expects the current year audit will commence shortly and the Annual Result will be announced and the Annual Report despatched on or before 31 December 2005.

The delay constitutes breaches of Rules 13.46(2)(a) and 13.49(1) of the Listing Rules. In this regard, the Stock Exchange reserved its rights to take appropriate actions against the Company and its directors in respect of such breaches.

By order of the Board
KE Jun Xiang
Chairman

Hong Kong, 3 November 2005

As at the date of this announcement the executive directors of the Company are Mr. Ke Jun Xiang (Chairman), Mr. Ho Pui Tsun, Peter (Deputy Chairman), Mr. Shao Wei Hong and Mr. Hu Yeshan. The non-executive director is Mr. Li Qinyi and the independent non-executive directors are Mr. Wong Kwok Tai, Wytan, and Mr. Kwok Yam Sheung.

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.