



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

MAJOR AND CONNECTED TRANSACTION RESULTS OF THE SPECIAL GENERAL MEETING

The Board announces that the ordinary resolution to approve the S&P Agreement was not passed by the Independent Shareholders voting either in person or by proxy by way of poll at the SGM.

Reference is made to the circular (the “Circular”) issued by Heritage International Holdings Limited (the “Company”) on 19 October 2005 in relation to an agreement dated 29 July 2005 entered into between Glamorous Investments Limited as purchaser and Collier Assets Limited as vendor. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board announces that the ordinary resolution to approve the S&P Agreement was not passed by the Independent Shareholders voting either in person or by proxy by way of poll at the SGM held on 7 November 2005. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, had acted as the scrutineer at the SGM. The results of the voting are as follows:

Ordinary resolution	Number of Shares (%)	
	For	Against
To approve the S&P Agreement and the transactions contemplated thereunder.	1,375,000 (0.3558%)	385,025,008 (99.6442%)

As more than 50% of the votes was cast against the said ordinary resolution, the same was not passed by the Independent Shareholders.

As at the date of the SGM, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution is 1,878,023,413 and the total number of Shares entitling the Shareholders to attend and vote only against the resolution is 35,000,000. As stated in the Circular, Ms. Lo Ki Yan, Karen and her associate(s) have abstained from voting on the above resolution at the SGM.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 7 November 2005

As at the date of this announcement, the Company has four executive Directors, being Mr. Kwong Kai Sing, Benny, Ms. Lo Ki Yan, Karen, Mr. Ong Peter and Ms. Poon Chi Wan, one non-executive Director, being Mr. Chung Yuk Lun and four independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Frank H. Miu and Mr. Ha Kee Choy, Eugene.

* *For identification purposes only*

Please also refer to the published version of this announcement in International Herald Tribune.