

CORPORATE PROFILE

Macau Success Limited (“Macau Success”/ the “Company”) is a listed company whose shares are listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) under the stock code “0487”. The Company is young and energetic with a focus on gaming and entertainment-related business. Macau Success presently operates cruise as well as travel services businesses.

Ponte 16

To realise our strategy to develop Macau’s gaming and entertainment-related business, Macau Success has partnered with Sociedade de Jogos de Macau, S.A. (“SJM”) to develop an integrated resort project in Macau - Ponte 16, in which Macau Success owns 36.75% and SJM owns 51% of the project. Ponte 16 is an integrated resort comprising a 5-star hotel, a casino (subject to the approval of Macau SAR Government), shopping arcades and a waterfront plaza featuring cultural and historical themes of the old Macau. Ponte 16 will be completed phase by phase with

the casino expected to be completed and opened by the end of 2006 and the rest of the facilities by the end of 2007.

King Seiner Loan Arrangement

In March 2005, Macau Success entered into a loan agreement and an option deed through its subsidiary with King Seiner Palace Promotor De Jogos, Limitada (“King Seiner”), which operates gaming intermediaries business at King Seiner Palace VIP Hall (“King Seiner Palace”) in Pharaoh Hotel, Macau. Under the loan agreement, Macau Success lent HK\$50 million to King Seiner with a return of 20% interest per annum or the amount equivalent to 18% of the net profit of King Seiner, whichever is the higher. Macau Success is also given the option to acquire 20% of the enlarged share capital of King Seiner during the 57 months from the date of the option deed at a price of 20% of not more than 4 times of the profit of King Seiner. This allows Macau Success to indirectly participate in the lucrative VIP market of the Macau gaming business.

Cruise

Macau Success owns a cruise, M.V. Macau Success, which is a recognised splendor on the sea with a world-class casino and various spectacular entertainment facilities, totaling 207 passenger rooms with a maximum holding capacity of 600 passengers. The cruise operates daily from Hong Kong to the international waters.

Travel Services

With Travel Success Limited and Travel Success (Macau) Limited in Hong Kong and Macau respectively, the company is able to offer a wide-range of one-stop travel services to customers. The travel agencies provide the company with a unique platform to serve the high-end customers and attract traffic to the company’s cruise and other entertainment facilities.

Macau Success has a clear vision and focused strategy to develop gaming and entertainment-related business. Altogether, our businesses create tremendous synergies and laid down a strong foundation for our continuous success.