

## 2005/2006 INTERIM RESULTS

The Board of Directors (the “Board”) of CEC International Holdings Limited (the “Company”) is pleased to present the unaudited condensed consolidated income statement, condensed consolidated cash flow statement, condensed consolidated statement of changes in equity of the Company and its subsidiaries (collectively referred to as the “Group”) for the three months and six months ended 31st October 2005 and the unaudited condensed consolidated balance sheet as at 31st October 2005 of the Group.

### CONDENSED CONSOLIDATED INCOME STATEMENT

	Notes	Three months ended 31st October		Six months ended 31st October	
		2005 HK\$'000 (Unaudited)	2004 HK\$'000 (Unaudited) (Restated)	2005 HK\$'000 (Unaudited)	2004 HK\$'000 (Unaudited) (Restated)
Turnover	3	156,059	150,217	301,272	293,388
Cost of sales		(120,826)	(116,765)	(234,669)	(228,130)
Gross profit		35,233	33,452	66,603	65,258
Other revenue		175	37	1,626	62
Selling and distribution expenses		(3,057)	(2,798)	(5,994)	(5,960)
General and administrative expenses		(18,176)	(18,450)	(33,954)	(35,640)
Operating profit		14,175	12,241	28,281	23,720
Finance costs	4	(4,593)	(4,054)	(9,635)	(7,997)
Profit before taxation	3, 5	9,582	8,187	18,646	15,723
Taxation	6	(2,355)	(919)	(4,840)	(2,521)
Profit attributable to equity holders of the Company		7,227	7,268	13,806	13,202
Earnings per share					
– Basic	8	1.04 cents	1.05 cents	1.99 cents	1.90 cents
– Diluted	8	N/A	N/A	N/A	N/A