

重要事件日誌

SIGNIFICANT EVENTS CHRONOLOGY

| 日期 | 事件 | DATE | EVENTS |
|-------------|---|------------------|---|
| 二零零五年一月十日 | 股東特別大會及通過普通決議案以批准向華潤集團收購華潤平南水泥73.5%股本權益以及發行債券 | 10 January 2005 | Extraordinary general meeting and passed the ordinary resolutions to approve the acquisition of 73.5% equity interest in CR Pingnan Cement from, and the issuance of the Bonds to, CR Holdings |
| 二零零五年一月十二日 | 簽訂協議收購擁有本集團在東莞的水泥廠全部權益的華潤東莞水泥廠控股有限公司的餘下25%股本權益 | 12 January 2005 | Signed agreement for the acquisition of the remaining 25% equity interest in China Resources Dongguan Cement Manufactory Holdings Limited which holds 100% interests of our cement plant in Dongguan. |
| 二零零五年二月二十三日 | 董事會批准將華潤平南水泥的註冊股本增加人民幣419,220,000元及本集團對其作出的注資，其後透過獨立股東於二零零五年四月十一日舉行的股東特別大會上以普通決議案通過 | 23 February 2005 | the Board approved the increase in registered capital of CR Pingnan Cement by RMB419,220,000 and its contribution by the Group, approval to which was given via an ordinary resolution passed by independent shareholders at an extraordinary general meeting of the Company on 11 April 2005 |
| 二零零五年三月二日 | 債券在聯交所上市 | 2 March 2005 | Listing of the Bonds on the Stock Exchange |
| 二零零五年八月三十一日 | 簽訂協議收購華潤平南水泥餘下9.1%股本權益 | 31 August 2005 | Signed agreement for the acquisition of the remaining 9.1% equity interest in CR Pingnan Cement |