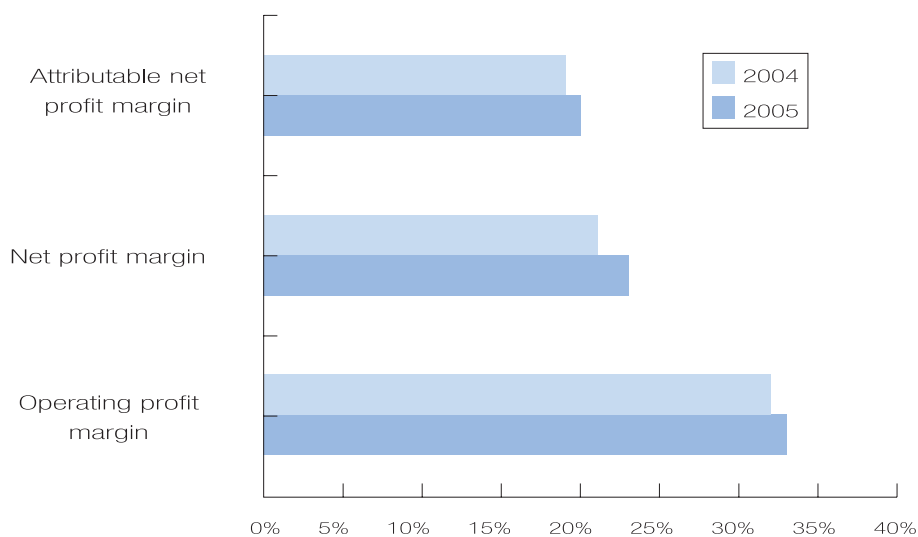


Financial Highlights

OPERATING RESULT (RMB'000)	2002	2003	2004	2005	Change (%) ("Proforma") ¹	2005
Gross sales proceeds ²	1,588,288	1,754,262	2,055,875	3,307,969	60.9	4,622,995
Operating revenue	561,834	647,773	785,543	1,214,658	54.6	1,637,523
Profit from operations	128,257	177,970	249,457	397,193	59.2	473,709
Net profit	73,316	108,913	161,939	274,324	69.4	331,722
Net profit attributable to the Company	67,342	99,911	152,771	248,012	62.3	290,715
Basic earnings per share (RMB)	0.15	0.23	0.35	0.55	57.1	0.64
Final dividends per share ³	—	—	—	0.26	NA	0.26



Balance sheet summary				
(RMB'000)	2002	2003	2004	2005
Non current assets	678,783	661,390	638,493	837,724
Current assets	576,030	741,067	890,411	2,413,174
Total assets	1,254,813	1,402,457	1,528,904	3,250,898
Current liabilities	673,226	742,680	700,293	1,173,936
Non current liabilities	111,964	107,627	106,311	203,636
Net assets	469,623	552,150	722,300	1,873,326
Represented by				
Owner's equity	412,699	498,093	655,983	1,780,880
Minority interests	56,924	54,057	66,317	92,446
Total equity	469,623	552,150	722,300	1,873,326

NOTES:

1. The Proforma Financial information ("Proforma") has been prepared by the Directors solely for illustrative purpose to provide information on how the financial information of the Group that would have been attained had the acquisition of stores in the year 2005 pursuant to the Group Reorganisation to rationalise the structure of the Group in preparation for the listing of the Company's shares on the Stock Exchange was completed on 1 January 2004.
2. Gross sales proceeds represent the sum of sales proceeds from direct sales and concessionaire sales, income from providing consultancy and management services, rental income and other operating revenues.
3. The Company was incorporated on 3 August 2005 and accordingly, no dividend has been declared or paid by the Company for the year 2002 to 2004.
4. The calculation of basic earnings per share for the year ended 31 December 2005 is based on the net profit attributable to equity holders of the Group for the year ended 31 December 2005 of approximately RMB 248,012,000 and the weighted average of approximately 451,278,904 shares in issue during the year on the assumption that the 441,600,000 shares issued to the parent pursuant to the Reorganisation had been in issue throughout the year ended 31 December 2005, and as adjusted to reflect the new issue of 110,400,000 shares by way of public offering in issue on 30 November 2005.