

Company Profile and Corporate Information

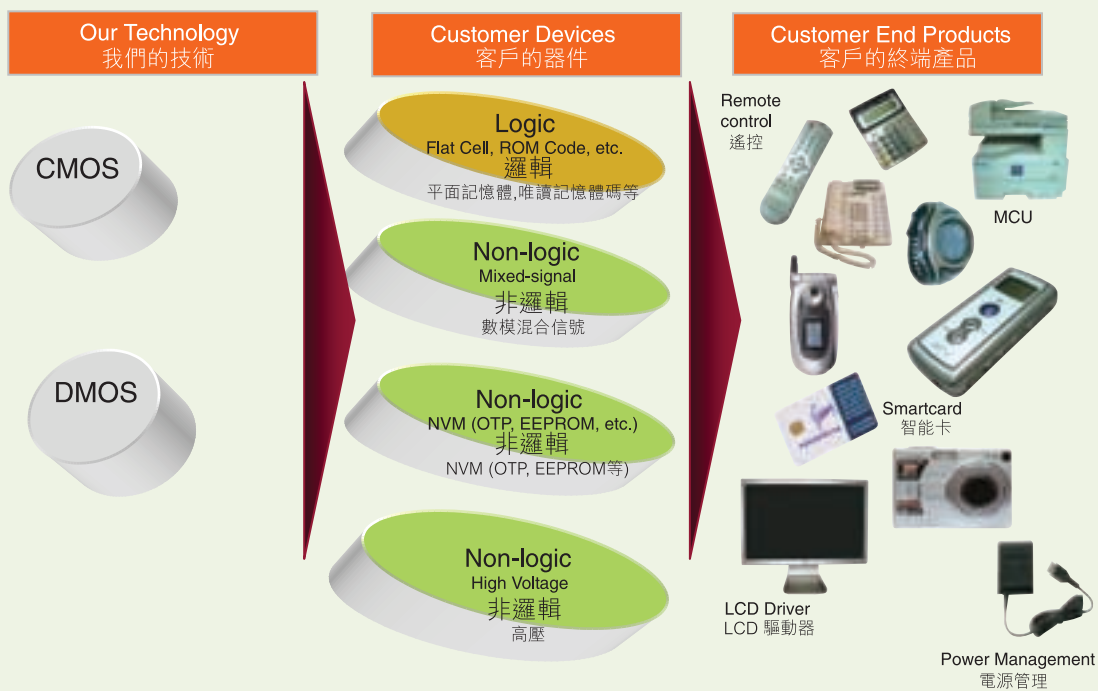
公司概況及公司資料

CSMC Technologies Corporation (“CSMC” or the “Company”) is a limited liability company incorporated in the Cayman Islands. CSMC was listed on the main board of The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) on 13 August 2004.

Pioneering the open foundry business model in China since 1997, CSMC and its subsidiaries (the “Group” or “We”) own and operate the first and one of the largest open semiconductor foundries in China as measured by operational capacity. Our fabs are located in Wuxi, Jiangsu Province. We target semiconductor market manufactured with 3.0 to 0.35 micron process technologies on 6-inch wafers, mainly focused on providing manufacturing services to integrated circuits (“IC”) design houses for three types of applications, including consumer electronics, communication, and computers. Our manufacturing processes include CMOS logic, mixed-signal, high voltage, non-volatile memory (“NVM”), electrically erasable programmable read-only memory (“EEPROM”) ICs and DMOS. Mixed-signal ICs and DMOS are widely used for applications of power management IC and power discrete. We also offer assistance to our customers by arranging upstream IC design services as well as downstream testing and packaging services.

華潤上華科技有限公司（「華潤上華」或「本公司」）為於開曼群島註冊成立之有限公司。華潤上華於二零零四年八月十三日在香港聯合交易所有限公司（「香港聯交所」）主板上市。

華潤上華及其附屬公司（「本集團」）於一九九七年在中國開創開放式晶圓代工業務模式的先河，目前於中國擁有及經營第一家，並以營運能力計為其中一家最大型的半導體開放式晶圓代工廠。本集團晶圓製造廠位於江蘇省無錫市。本集團目前針對的半導體市場，是以採用3.0至0.35微米製程技術生產的6英寸晶圓製造半導體，主要專注於為集成電路（「IC」）設計公司提供消費者類電子產品、通訊及電腦三類應用程式的製造服務。本集團的製造製程技術包括CMOS邏輯、數模混合信號、高壓、非易失存記憶體（「NVM」）、電可擦除可編程唯讀記憶體（「EEPROM」）IC及DMOS。數模混合信號IC及DMOS被廣泛應用於IC電源管理應用程式及分立器件。本集團亦協助客戶安排提供上游IC設計服務，以及下游測試及封裝服務。



We are continuously exploring further opportunities of growth in customer base, technology portfolio and operational capacity in line with expectation of continuous expansion in the consumer electronics, communication and computer market in China. We believe the export and domestic consumptions will be the key catalysts for the growth in the Chinese semiconductor industry.

Our principal customers are the fast growing fabless design houses in China. We also provide open foundry services to Integrated Device Manufacturers ("IDMs"). The Group believes our leading position in the mainstream segment in Chinese semiconductor market and the development of our key overseas markets will underpin the future success of CSMC.

本集團不斷擴大客戶群、擴展技術組合及營運產能的機會，以配合預期中國消費類電子產品、通訊及電腦市場的持續擴展。本集團相信，出口及國內消費將有助於中國半導體行業發展。

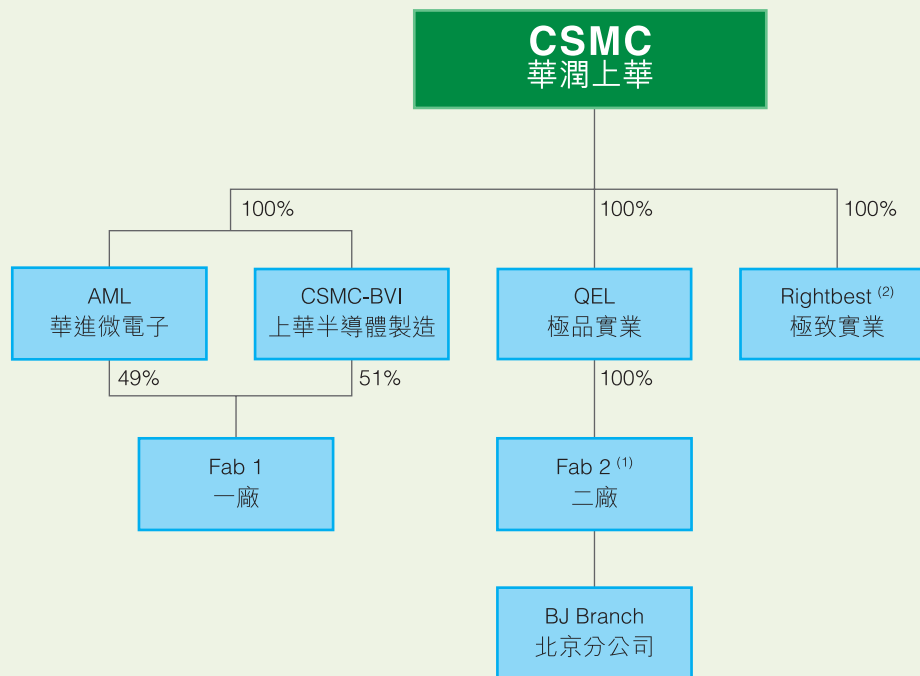
本集團的主要客戶是中國迅速增長的無生產線IC設計公司。本集團亦為集成設備製造商("IDM")提供開放式晶圓代工服務。本集團相信，維持於中國半導體主流市場的領導地位及發展主要海外市場，將鞏固華潤上華未來的成功。

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CORPORATE ENTITY STRUCTURE

公司架構



Notes:

- (1) Operation of Fab 2 has not yet commenced.
 (2) Rightbest is a shell company for investment purpose.

附註：

- (1) 二廠尚未開始投入運作。
 (2) 極致實業是就投資目的而成立的殼公司。

Definitions:

In this report, unless the context requires otherwise, the following words and expressions have the following meanings:

“AML”:	Advanced Microelectronics Limited
“BJ Branch”:	CSMC Technologies Fab 2 Co., Ltd. Beijing Branch
“CSMC-BVI”:	CSMC Manufacturing Co., Ltd.
“Fab 1”:	CSMC Technologies Fab 1 Co., Ltd.
“Fab 2”:	CSMC Technologies Fab 2 Co., Ltd.
“QEL”:	Qualibest Enterprises Limited
“Rightbest”:	Rightbest Limited

釋義

於本報告內，除文義另有所指外，以下詞語具有以下涵義：

「華進微電子」:	華進微電子有限公司
「北京分公司」:	無錫華潤上華科技有限公司北京分公司
「上華半導體製造」:	上華半導體製造有限公司
「一廠」:	無錫華潤上華半導體有限公司
「二廠」:	無錫華潤上華科技有限公司
「極品實業」:	極品實業有限公司
「極致實業」:	極致實業有限公司

CORPORATE INFORMATION

公司資料

English Name	CSMC Technologies Corporation	英文名稱	CSMC Technologies Corporation
Chinese Name	華潤上華科技有限公司	中文名稱	華潤上華科技有限公司
Chairman	Peter CHEN Cheng-yu	主席	陳正宇
President	Robert LEE Naii	總裁	李乃義
Executive Directors	Peter CHEN Cheng-yu Robert LEE Naii TSAI Nein-nan	執行董事	陳正宇 李乃義 蔡聯南
Non-Executive Directors	Ken ONG Thiam Kin YU Yu CHEN Nan-xiang Paul P. WANG	非執行董事	王添根 俞宇 陳南翔 王伯元
Independent Non-Executive Directors	Kum Loon OON Mark HSUE Chi Nan Ralph Sytze YBEMA	獨立非執行董事	溫金鸞 許奇楠 Ralph Sytze YBEMA
Company Secretary	Frank LAI Ni Hium <i>Certified Practising Accountant</i> (Australia)	公司秘書	黎汝雄 澳洲執業會計師
Auditors	PricewaterhouseCoopers	核數師	羅兵咸永道會計師事務所
Legal Advisor	Richards Butler	法律顧問	齊伯禮律師行
Registered Office	Scotia Center, P.O. Box 2804 George Town, Grand Cayman Cayman Islands British West Indies	註冊辦事處	Scotia Center, P.O. Box 2804 George Town, Grand Cayman Cayman Islands British West Indies
Principal Place of Business	No. 14 Liangxi Road Wuxi, Jiangsu 214061 China	主要營業地點	中國 江蘇省無錫市 梁溪路14號 郵編：214061

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Place of Business in Hong Kong Registered under Part XI of the Companies Ordinance	Room 1101, Landmark North 39 Lung Sum Avenue Sheung Shui New Territories	根據公司條例 新界 第XI部登記 上水 的香港營業 龍琛路39號 地點 上水廣場1101室
Share Registrar and Transfer Office in Hong Kong	Computershare Hong Kong Investor Services Limited Rooms 1712-1716 Hopewell Centre 183 Queen's Road East Wanchai Hong Kong	香港股份過戶 香港中央證券登記 及登記處 有限公司 香港 灣仔 皇后大道東183號 合和中心17樓 1712-1716室
Website Address	www.csmc.com.cn	網站 www.csmc.com.cn