

綜合資產負債表

Consolidated Balance Sheet

於二零零五年十二月三十一日
At 31st December, 2005

二零零五年年報

上海聯合水泥股份有限公司

		附註 Notes	二零零五年 2005 港幣千元 HK\$'000	二零零四年 2004 港幣千元 HK\$'000 (重列) (restated)
非流動資產	NON-CURRENT ASSETS			
物業、廠房及設備	Property, plant and equipment	12	457,399	430,200
土地使用權之預付租賃款項	Prepaid lease payments on land use rights	13	14,136	14,138
商譽	Goodwill	14	69,479	83,618
採礦權	Mining right	15	7,013	–
所佔一間共同控制機構權益	Interest in a jointly controlled entity	16	–	–
所佔一間聯營公司權益	Interest in an associate	17	–	–
會所債券	Club debenture		330	330
			548,357	528,286
流動資產	CURRENT ASSETS			
待售物業	Properties held for sale	18	5,354	4,630
土地使用權之預付租賃款項	Prepaid lease payments on land use rights	13	348	318
存貨	Inventories	19	32,964	33,376
貿易及其他應收款項	Trade and other receivables	20	189,654	184,269
按金及預付款項	Deposits and prepayments		24,613	4,795
應收同系附屬公司款項	Amounts due from fellow subsidiaries	33	707	3,381
已抵押短期銀行存款	Pledged short-term bank deposits	21	44,054	5,924
銀行結存及現金	Bank balances and cash		39,084	62,051
			336,778	298,744
流動負債	CURRENT LIABILITIES			
貿易及其他應付款項與按金	Trade and other payables and deposits	22	154,103	71,835
應付最終控股公司款項	Amount due to ultimate holding company	33	6,150	5,555
應付一間同系附屬公司款項	Amount due to a fellow subsidiary	33	9,322	–
應付一少數股東款項	Amount due to a minority shareholder	33	2,623	5,106
應付一少數股東股息	Dividends payable to a minority shareholder		4,668	3,334
應付關連公司款項	Amounts due to related companies	33	4,958	116
稅項負債	Tax liabilities		1,552	4,730
於一年內到期之融資租賃承擔	Obligations under a finance lease due within one year	23	5	10
於一年內到期之銀行借款	Bank borrowings due within one year	24	148,183	125,418
			331,564	216,104
流動資產淨額	NET CURRENT ASSETS		5,214	82,640
總資產減流動負債	TOTAL ASSETS LESS CURRENT LIABILITIES		553,571	610,926

綜合資產負債表 (續)
Consolidated Balance Sheet (Continued)

於二零零五年十二月三十一日
At 31st December, 2005

		附註 Notes	二零零五年 2005 港幣千元 HK\$'000	二零零四年 2004 港幣千元 HK\$'000 (重列) (restated)
股本及儲備	CAPITAL AND RESERVES			
股本	Share capital	25	182,349	182,349
儲備	Reserves		108,291	137,790
本公司股東應佔權益	Equity attributable to equity holders of the Company		290,640	320,139
少數股東權益	Minority interests		159,822	159,703
總權益	TOTAL EQUITY		450,462	479,842
非流動負債	NON-CURRENT LIABILITIES			
應付同系附屬公司款項	Amounts due to fellow subsidiaries	33	152	1,087
應付一少數股東款項	Amount due to a minority shareholder	33	368	2,641
於一年後到期之融資租賃承擔	Obligations under a finance lease due after one year	23	-	7
於一年後到期之銀行借款	Bank borrowings due after one year	24	78,750	105,000
遞延稅項	Deferred taxation	27	23,839	22,349
			103,109	131,084
			553,571	610,926

第57至123頁之財務報表已於二零零六年三月二十三日獲董事會通過及授權發表，並由下列董事代表簽署：

The consolidated financial statements on pages 57 to 123 were approved and authorised for issue by the Board of Directors on 23rd March, 2006 and are signed on its behalf by:

董事
黃清海

董事
高成明

Ng Qing Hai
Director

Ko Sing Ming
Director