

Financial Highlights

(Amounts expressed in thousands of RMB, except per share data)

INCOME STATEMENT *(NOTE 1)*

	Year ended 31st December				
	2001	2002	2003	2004	2005
Operating revenue	15,816,656	18,512,585	23,433,572	30,150,602	40,190,004
Profit before taxation	4,237,109	5,052,833	6,712,161	6,529,663	6,592,208
Taxation	(715,220)	(975,795)	(1,097,859)	(948,734)	(1,044,297)
Profit after taxation	3,521,889	4,077,038	5,614,302	5,580,929	5,547,911
Attributable to:					
– Equitable holders of the Company	3,450,658	3,921,004	5,430,408	5,323,876	4,871,794
– Minority interests	71,231	156,034	183,894	257,053	676,117
Basic earnings per share (RMB/share)	0.31	0.33	0.45	0.44	0.40
Fully diluted earnings per share (RMB/share)	0.30	0.33	0.45	0.44	0.40

BALANCE SHEET *(NOTE 2)*

	As at 31st December				
	2001	2002	2003	2004	2005
Total assets	47,292,775	48,461,030	53,609,678	72,779,871	99,439,696
Total liabilities	(18,512,984)	(17,134,266)	(18,499,126)	(33,247,959)	(53,295,509)
Net assets	28,779,791	31,326,764	35,110,552	39,531,912	46,144,187
Equity holders of the Company	28,293,530	30,416,060	33,955,355	36,265,519	40,037,474
Minority interests	486,261	910,704	1,155,197	3,266,393	6,106,713

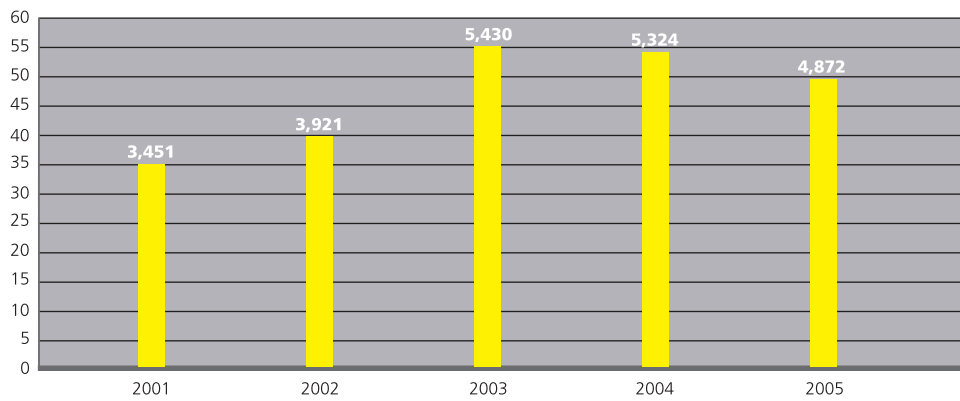
Notes:

1. The results for the years ended 31st December 2001, 2002 and 2003 are derived from the historical financial statements of the Company. The results for the years ended 31st December 2004 and 2005 are set out on page 97. All such information are extracted from financial statements prepared under International Financial Reporting Standards ("IFRS").
2. The balance sheets as at 31st December 2001, 2002 and 2003 are derived from the historical financial statements of the Company. The balance sheets as at 31st December 2004 and 2005 are set out on pages 98 to 100. All such information are extracted from financial statement prepared under IFRS.



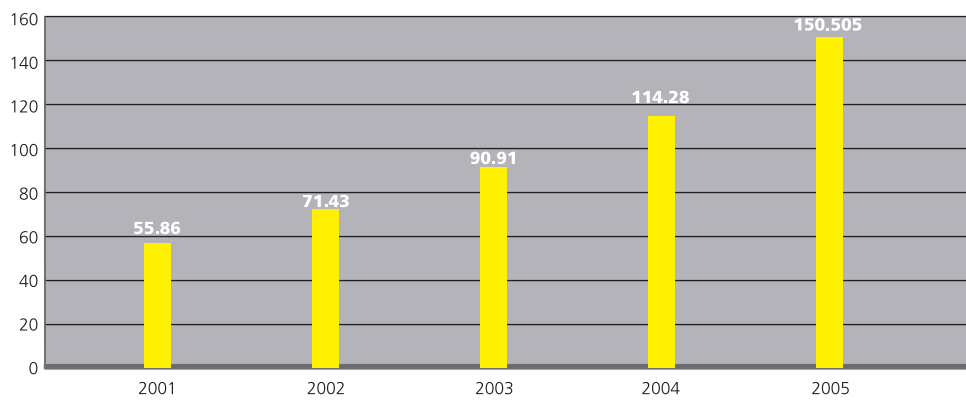
Profit attributable to the equity holders of the Company under IFRS -
For the year ended 31st December

RMB million



Power Generation - For the year ended 31st December

billion kWh



Generation Capacity - As at 31st December

MW

