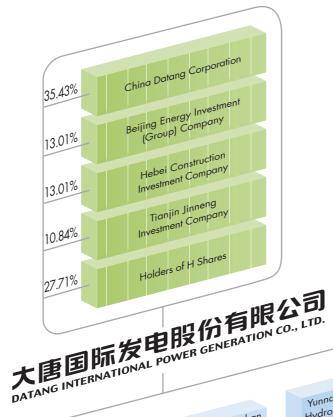


**Datang International Power Generation Company** Limited ("Datang Power" or the "Company", formerly Beijing Datang Power Generation Company Limited) was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People's Republic of China (the "PRC") on 13th December 1994 and transformed to be a sino-foreign joint stock limited company on 13th May 1998. The Company was renamed to Datang International Power Generation Company Limited on 15th March 2004. As at 31st December 2005, the registered capital of the Company amounted to approximately RMB5.163 billion, with total assets of the Company and its subsidiaries amounting to approximately RMB64.536 billion.

Datang Power was listed in Hong Kong and London on 21st March 1997, raising proceeds of approximately RMB3.7 billion with the issue of approximately 1.431 billion H shares. In 2001, the Company's American Depositary Receipts (ADRs) was approved to be traded in the U.S. over-thecounter market. In September 2003, the Company issued 5-year convertible bonds of US\$153.8 million.

As one of the largest independent power producers in China, Datang Power is engaged in the development and operation of power plants, the sale of electricity and thermal power, and the repair and maintenance of power equipment and power-related technical services. Currently, the Company owns 4 operating power plants and manages 20 power generation companies (projects). Total installed capacity in operation amounted to 13,810 MW as at the end of 2005.

## **Strengthening Our Operation Scale and Capacity**



Dou He Power Plant (1,550MW) 100% Gao Jing Power Plant (600MW) 100% Xia Hua Yuan Power Plant (400MW) 100% Zhang Jia Kou Power Plant (2,400MW) 100%

|        | Tianjin Datang International Panshan Company Limited Company Limited Company Limited Company Limited Company Limited   |
|--------|--|
|        | -I Panshall  |
|        | Tianjin Datang International Pansium  Tianjin Datang International Limited  Power Generation Company Limited  [1,200MW]  |
|        | a tang Internation   |
|        | Transin Dalaris Comp   |
| 0/     | General 200MW)   |
| 75%    | Power (1,2   |
|        | and Internal   |
|        | golia Dataria Coneration   |
|        | Laner Mongon Power Gen 400MW)  |
| . 00/  | Power Generation (1,200MVV)  [1,200MVV]  [1,200MVV]  [1,200MVV]  [1,200MVV]  [2,200MVV]  [ |
| 60%    | any Lilling I Huaze  |
|        | Hebei Datang International III Hebei Datang International III Hydropower Development Hydropower (20MW) Hydropower (20MW)   |
|        | - Lang Internation   |
|        | Hebei Datang Inier.  Hydropower Developmen.  Hydropower Developmen.  Company Limited (20MW)  Company Linternational  |
| - 100/ | Hebe Hydropowor (2011)   |
| 90.43% | Hydragny Limite  |
| 1      |  |
|        | Datang Intellibrater   |
|        | Company Limited  Hebei Datang International  Hebei Datang International  Tangshan Thermal Power  Tangshan Limited (750MW)  Company Limited in January  |
| 00/    | Tingshan ind (750)   |
| 80%    | Jangs Limited  |
|        |  |
|        | Datang Intern  |
|        | Company Limited  Shanxi Datang International Shanxi Datang Thermal Power Yungang Thermal (440MW) Company Limited (440md)   |
| - 0/   | Sharagang The 1440/VIV   |
| 80%    | Yunga Limited t  |
| 00     |  |
|        | Company Limited ( Shanxi Datang International Shentou Power Generation Shentou Power (1,000 MW)  |
|        | Shanxi Datang in Generation Shentou Power Generation Shentou Power (1,000 MW)  Company Limited International Yuncheng  |
| - 0/   | Shall Power 11 000 MVV   |
| 60%    | She'' limited t  |
| 01     | Company Li.  |
|        | Shentou Formula (1,000 Company Limited (1,000 Company Limited (1,000 Company Limited Shanxi Datang Internation Company Limited Power Generation (1,200MW)  |
|        | · Datang Inle. Company   |
| - 0/   | shanxi baration www  |
| 80%    | 2-Wer Gener 200MVVI  |
| 01     | POW- 11/-  |
|        | " Intellie "rion   |
|        | Dataily Generalis  |
| -/     | Power Generational  Gansu Datang International  Gansu Datang International  Liancheng Power Generation  Liancheng Limited (600MW)  Company Limited International   |
| 55%    | Liancher Limited 10  |
| 33     | Company Limited (Company Limited (Compan |
|        | Yunnan Datang Internation Yunnan Datang Internation Honghe Power Generation Honghe Power (600MW)   |
|        | Yunnan Datalig Generation Honghe Power (600MW) Company Limited (600MW) Company Limited International   |
|        | Yuntiding Power LIGOOMVV)  |
| 70%    | Honghe Limited 100   |
| 101    | Company Line ational   |
|        | a Internalianment  |
|        | Company Limited (1, 135MW)  Lixianjiang Hydropower (1, 135MW)  Company Limited (1, 135MW)  |
|        | Yunnal Lydropower 135MVVI  |
| 70%    | united (1,10   |
| 1010   | Lixianila andny Lilinia  |
|        | Yunnan Datang Wer Develope<br>Yunnan Hydropower Develope<br>Lixianjiang Hydropower (1,135MW)<br>Company Limited (1,135MW)  |
|        |  |
|        | The second secon |

|   | 51%  |
|---|------|
| Yunnan Datang International Nalan Yunnan Datang International Company Yunnan Datang International Nalan (150MW)   |      |
| Datang Internet Company   |      |
| Yunnan Datang International Nature  Yunnan Datang International Company  Hydropower Development  Yunnan Datang International Wenshan  Hydropower Development  Hydropower (300MW)                            | 60%  |
| , tarnulle ant  |      |
| Datang International Development  | .00/ |
| Yunnan Datang International Yunnan Datang International Yunnan Datang International Hydropower Development Company Limited (300MW)  | 40%  |
| Company Internal ament  |      |
| Hydropo Limited (90 Company Limited International Chongqing Datang International Pagashui Hydropower Development (1,750MW)  Company Limited (1,750MW)  Company Limited (1,750MW)  Company Limited (1,750MW) | -10/ |
|   | 51%  |
| Land IIII Janmeiii  |      |
| Pengshui Fiye Limited (17) Company Limited (17) Chongqing Datang International Wulong Hydropower Development Wulong Hydropower (600MW) Company Limited (600MW)  Regulational Daba                           | 45%  |
|   | 4570 |
| Wulong Hydrope Limited (600W Company Limited Company Limited Ningxia Datang International Daba  |      |
| Ningxia Datang International Daba<br>Ningxia Datang International Limited<br>Power Generation Company Limited<br>(1,200MW)  | 75%  |
| iand IIII sion  | 70   |
| Power General (1,200MVV)  (1,200MVV)  (1,200MVV)  Guangdong Datang International  Chaozhou Power Generation  Chaozhou Power (1,200MW)  Company Limited (1,200MW)  Company Limited (1,200MW)                 | -10/ |
| Chaozhou Formational Ningde Company Limited (1,200) Company Limited Fujian Datang International Limited Fujian Generation Company Tanana  | 51%  |
| Company Limited Company Limited Fujian Datang International Ningue Fujian Datang International Limited Fujian Generation Company [1,200MW] [1,200MW]  |      |
| Fujian Datang Company   | 700/ |
|   | 70%  |
| tang International Limited  |      |
| Power Generalize [1,200MW] [1,200MW] Hebei Datang International Wangtan Company Limited Power Generation Company [1,200MW] [1,200MW]  | 90%  |
| Power   | 70/1 |
| Jiangsu Datang International  Jiangsu Datang Internation  Lusigang Power Generation  Lusigang Limited (2,400MW)   |      |
| Lusigang Power (2,400MVV)   | _    |
|   |      |
| Company Line  Zhejiang Datang International  Zhejiang Power Project (2,400MW)   |      |
| Zhejiang Datang International  Zhejiang Datang International  Wushashan Power Project (2,400MW)   |      |
| Wushasiis   |      |
|   |      |