

IMPORTANT NOTICE

It is hereby confirmed by the Board of Directors of Sichuan Expressway Company Limited that this annual report contains no false representation, misleading information or material omission. The Board of Directors of the Company jointly and severally accepts full responsibility for the truthfulness, accuracy and completeness of the contents of this annual report.

Mr. Zhou Liming, Chairman of the Company, Mr. Zhang Zhiying, Vice-Chairman and General Manager, Mr. Li Guogang, Chief Financial Controller have declared that they confirm the truthfulness and completeness of the Financial Statements in the annual report.

	Page
Corporate Information	2
Company Profile	4
Chairman's Statement	6
Corporate Governance Report	8
Management Discussion and Analysis	15
Report of the Directors	25
Report of the Supervisory Committee	33
Profile of Directors, Supervisors, Senior Management and Employees ...	34
Report of the International Auditors	39
Consolidated Income Statement	40
Consolidated Balance Sheet	41
Consolidated Summary Statement of Changes in Equity	42
Consolidated Cash Flow Statement	43
Balance Sheet	44
Notes to Financial Statements	45
Notice of Annual General Meeting	89

CORPORATE INFORMATION

Statutory Names in Chinese and English

四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited

Registered Address/Office Address

252 Wuhouci Da Jie, Chengdu, Sichuan Province, PRC
Postal Code 610041

Principal Operation Address in Hong Kong

28/F, Tower 3, Pacific Place,
1 Queen's Road East, Hong Kong

Company Website

<http://www.cygs.com>

Authorized Representatives

Zhang Zhiying
Zhang Yongnian

Place of Listing Shares

H Shares : The Stock Exchange of Hong Kong Limited
Stock Code 0107

Legal Representative of the Company

Zhou Liming

Company Secretary

Zhang Yongnian
Contact Number 8628-85527504
Investors' hotline 8628-85527526
Fax 8628-85530753

Designated Newspapers for Information Disclosure

Hong Kong Economic Times
The Standard

Principal Banker

Construction Bank of China



International Auditors

Ernst & Young Certified Public Accountants
18/F Two International Finance Centre,
8 Finance Street, Central, Hong Kong

Domestic Auditors

Sichuan Jun He Accountants
10th Floor Jin Cheng Building,
68 Zou Ma Street, Chengdu City,
Sichuan Province

Hong Kong Legal Adviser

Johnson Stokes & Master
16-19th Floor, Prince's Building,
10 Chater Road, Central, Hong Kong

PRC Legal Adviser

King & Lawman
12th Floor Qingyun Dangdai Building,
43 San Huan Xi Road,
Hai Dian District North,
Beijing, PRC

Share Registrar and Transfer Office

Hong Kong Registrars Limited
46th Floor Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

Place for Inspection of Corporate Information

Sichuan Expressway Company Limited
252 Wuhouci Da Jie, Chengdu,
Sichuan Province

Tengis Limited
28th Floor Bank of East Asia Harbour View Centre,
56 Gloucester Road,
Wanchai, Hong Kong