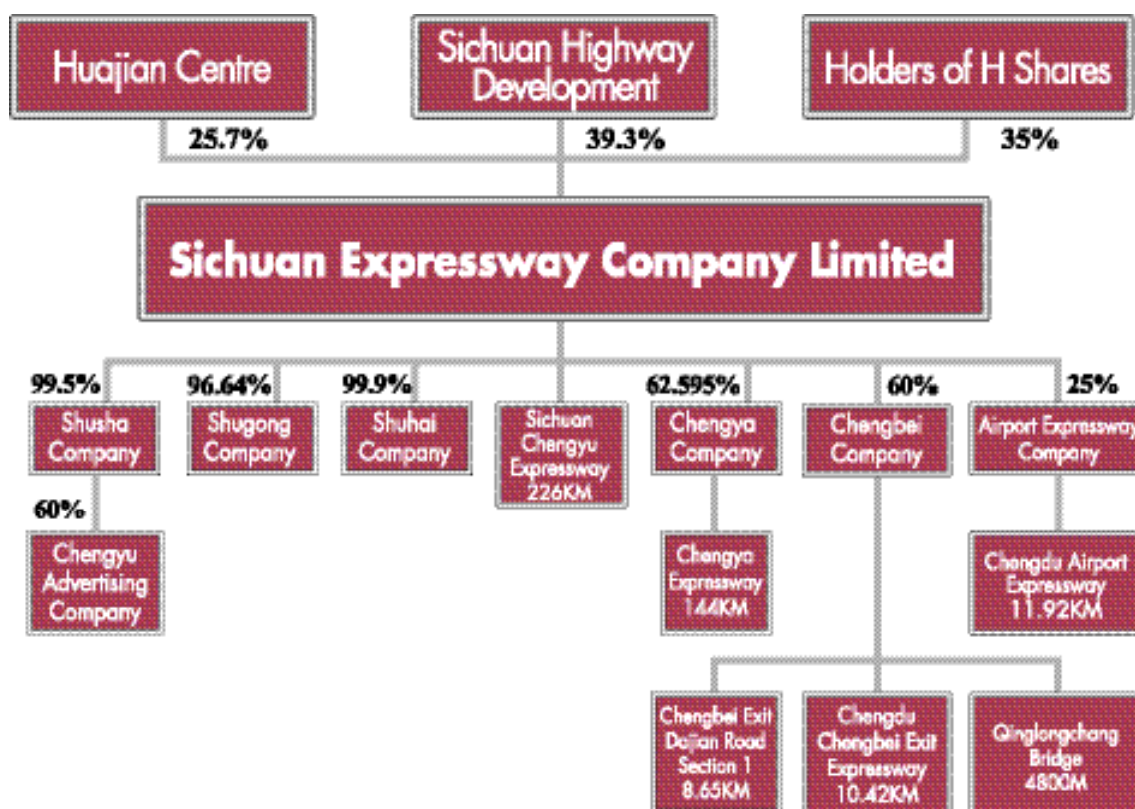


# COMPANY PROFILE

Sichuan Expressway Company Limited (the "Company" or "Chengyu Company") was incorporated in Sichuan Province of PRC on 19 August 1997 and was listed on the Stock Exchange of Hong Kong Limited (the "Stock Exchange") on 7 October 1997. The Company is principally engaged in the investment, construction, operation and management of road infrastructure projects as well as the operation of other ancillary businesses related to toll roads of Sichuan Province.

The Company and its subsidiaries are collectively referred to as the Group.

The total share capital of the Company is 2,558 million shares. The shareholdings and asset structure are as follows:



Notes:

"Sichuan Highway Development"  
 "Huajian Centre"  
 "Shusha Company"  
 "Shugong Company"  
 "Shuhai Company"  
 "Chengyu Advertising Company"  
 "Chengya Company"  
 "Chengbei Company"  
 "Airport Expressway Company"

Sichuan Highway Development Holding Company  
 Huajian Transportation Economic Development Centre  
 Sichuan Shusha Enterprise Company Limited  
 Sichuan Shugong Expressway Engineering Company Limited  
 Chengdu Shuhai Investment Management Company Limited  
 Sichuan Chengyu Expressway Advertising Company Limited  
 Sichuan Chengya Expressway Company Limited  
 Chengdu Chengbei Exit Expressway Company Limited  
 Chengdu Airport Expressway Company Limited

\* The Company directly holds 62.37% equity interests in Chengya Company, and through the Company's subsidiary, Chengbei Company, indirectly holds 0.225% equity interests in Chengya Company. The Company holds totalling 62.595% equity interests in Chengya Company.



## Expressway Network in Sichuan Province

