

CORPORATE INFORMATION

REGISTERED NAME OF THE COMPANY

廣深鐵路股份有限公司

ENGLISH NAME OF THE COMPANY

Guangshen Railway Company Limited

REGISTERED ADDRESS OF THE COMPANY

No. 1052 Heping Road
Shenzhen, Guangdong Province
The People's Republic of China
Postal Code: 518010

COMPANY WEB SITE

www.gsrc.com

AUTHORIZED REPRESENTATIVES

Wu Janguang
Guo Xiangdong

COMPANY SECRETARY

Guo Xiangdong

PRC AUDITORS

Deloitte Touche Tohmatsu CPA Ltd.
(formerly known as Pan-China Schinda Certified Public Accountants)
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INTERNATIONAL AUDITORS

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22nd Floor, Prince's Building
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Hong Kong

LEGAL ADVISER AS TO PRC LAW

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The People's Republic of China

CORPORATE INFORMATION

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LEGAL ADVISER AS TO THE UNITED STATES LAW

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PRINCIPAL BANKER

China Construction Bank
Shenzhen Railway Branch
1st to 4th Floors
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Jiabin Road
Shenzhen
The People's Republic of China

HONG KONG SHARE REGISTRAR

Hong Kong Registrars Limited
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17th Floor
Hopewell Centre
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Wan Chai
Hong Kong

DEPOSITARY

JPMorgan Chase Bank, N.A.
13th Floor, No. 4 New York Plaza
New York
USA

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INFORMATION ON LISTING

H Shares	:	The Stock Exchange of Hong Kong Limited
Share Code	:	0525
ADSS	:	The New York Stock Exchange, Inc.
Ticker Symbol	:	GSH

PUBLICATIONS

The Company's 2005 interim and annual reports were published in August 2005 and April 2006, respectively. As required by the United States securities laws, the Company will file an annual report together with the Form 20-F with the U.S. Securities and Exchange Commission before June 30, 2006. Copies of the interim and annual reports as well as Form 20-F will be available at:

Guangshen Railway Company Limited

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