

Historical Statistics Summary

Financial statistics

		1994	1995	1996	1997
Consolidated income statement summary		US\$M			
Turnover					
Container leasing and related businesses		104.2	124.1	144.6	167.9
Container handling and storage		–	–	–	12.0
Container terminal		–	–	–	3.6
Total		104.2	124.1	144.6	183.5
EBITDA		101.0	125.4	162.8	192.6
Depreciation & amortisation		(48.2)	(61.4)	(72.8)	(52.1)
EBIT		52.8	64.0	90.0	140.5
Interest expenses		(12.9)	(18.8)	(22.5)	(27.9)
Interest income		0.6	1.7	4.0	11.1
Profit before taxation		40.5	46.9	71.5	123.7
Operating profit after finance costs		40.5	44.9	45.5	85.9
Profit attributable to equity holders of the Company		40.3	46.7	71.1	121.5
Breakdown of profit attributable to equity holders of the Company					
Container leasing and related businesses		40.3	45.1	43.2	82.4
Container terminal and related businesses		–	2.0	26.0	38.7
Logistics		–	–	–	–
Other operations		–	–	–	2.2
Net corporate financial income/(expenses)		–	1.3	4.6	(0.3)
Net corporate expenses		–	(1.7)	(2.7)	(1.5)
Total		40.3	46.7	71.1	121.5
Consolidated balance sheet summary		US\$M			
Consolidated total assets		539.7	666.4	955.0	1,434.4
Consolidated total liabilities		306.3	310.9	350.4	666.4
Consolidated net assets		233.4	355.5	604.6	768.0
Consolidated total debts		278.5	289.1	320.3	600.0
Cash balances		74.0	14.3	178.6	38.4
Consolidated net debts		204.5	274.8	141.7	561.6
Per share data					
Capital and reserves attributable to the equity holders of the Company per share	US cents	0.23	0.21	0.31	0.37
Basic earnings per share	US cents	5.18	4.25	4.11	6.02
Dividend per share	US cents	0.26	1.83	1.92	2.12
Net asset value per share	HK\$	1.784	1.671	2.460	2.919
Share price (as at 31st December)	US\$	0.340	0.647	1.154	0.808
	HK\$	2.650	5.050	9.000	6.300
Ratios					
P/E (as at 31st December)	Times	6.6	15.3	28.1	13.4
Dividend payout ratio	%	4.9	43.0	46.8	35.3
Return on total assets	%	7.5	7.7	8.8	10.2
Return on equity holders of the Company	%	17.2	15.9	14.8	17.8
Net debt-to-equity ratio	%	87.6	77.3	23.4	73.1
Interest coverage	Times	4.1	3.5	4.2	5.4
Other information					
Total number of shares issued	M	1,020.0	1,659.1	1,917.5	2,051.8
Weighted average number of ordinary shares issued	M	777.6	1,100.6	1,730.2	2,019.1
Market capitalisation (as at 31st December)	US\$M	346.5	1,074.1	2,212.4	1,657.2

Notes:

1 The comparative figures of the results, assets and liabilities and related financial data as presented above have been restated as a result of the adoption of the Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and interpretations issued by the Hong Kong Institute of Certified Public Accountants.

	1998	1999	2000	2001	2002	2003	2004	2005
	202.1	205.1	202.1	209.4	225.0	239.7	257.0	276.3
	10.8	10.9	10.5	9.6	8.8	8.8	7.2	6.8
	4.2	4.6	5.3	5.7	7.8	9.0	11.1	12.5
	217.1	220.6	217.9	224.7	241.6	257.5	275.3	295.6
	234.8	237.3	245.6	258.8	254.6	274.1	351.1	499.3
	(66.8)	(70.6)	(74.8)	(81.0)	(87.7)	(95.5)	(102.5)	(107.7)
	168.0	166.7	170.8	177.8	166.9	178.6	248.6	391.6
	(41.7)	(37.1)	(38.1)	(24.0)	(15.5)	(11.9)	(24.8)	(35.6)
	3.1	5.1	12.2	5.2	3.8	2.3	3.3	4.4
	129.4	134.7	144.9	159.0	155.2	169.0	227.1	360.4
	81.1	83.7	81.8	99.0	91.9	109.3	133.4	205.1
	126.7	128.8	140.0	154.5	142.5	154.7	206.6	334.9
	85.2	80.4	72.5	81.1	76.1	80.7	103.2	115.7
	39.9	40.4	47.7	44.3	58.4	68.3	89.4	150.0
	-	-	-	-	-	-	6.7	9.2
	11.2	11.4	16.2	29.3	12.2	13.4	12.9	66.9
	(6.2)	(0.5)	6.4	2.9	(0.8)	(2.1)	0.5	2.3
	(3.4)	(2.9)	(2.8)	(3.1)	(3.4)	(5.6)	(6.1)	(9.2)
	126.7	128.8	140.0	154.5	142.5	154.7	206.6	334.9
	1,549.7	1,631.3	1,558.9	1,731.9	1,746.4	1,903.3	2,243.0	2,855.1
	683.6	631.6	470.9	544.3	482.4	570.5	757.4	964.8
	866.1	999.7	1,088.0	1,187.6	1,264.0	1,332.8	1,485.6	1,890.3
	634.3	560.8	423.6	509.5	420.7	478.3	653.3	835.6
	87.6	252.3	145.6	254.1	236.1	283.8	100.6	179.3
	546.7	308.5	278.0	255.4	184.6	194.5	552.7	656.3
	0.42	0.46	0.50	0.55	0.58	0.61	0.67	0.85
	6.18	6.11	6.55	7.21	6.64	7.20	9.57	15.28
	2.30	2.34	2.46	3.01	3.72	4.08	5.40	8.65
	3.292	3.645	3.967	4.324	4.592	4.839	5.307	6.666
	0.413	0.827	0.776	0.516	0.82	1.327	2.064	1.83
	3.225	6.450	6.050	4.025	6.400	10.350	16.100	14.200
	6.7	13.5	11.9	7.2	12.4	18.4	21.7	11.9
	37.2	38.3	37.6	41.7	56.0	56.6	56.4	56.6
	8.5	8.1	8.8	9.4	8.2	8.5	10.0	13.1
	15.6	13.9	13.5	13.7	11.8	12.1	14.7	20.0
	63.1	30.9	25.6	21.5	14.6	14.6	37.2	34.7
	4.1	4.6	4.8	7.6	11.0	15.2	10.1	11.1
	2,051.8	2,139.2	2,139.2	2,142.5	2,147.0	2,148.5	2,183.6	2,199.0
	2,051.8	2,109.5	2,139.2	2,141.2	2,146.2	2,147.3	2,160.0	2,192.1
	848.4	1,769.0	1,659.3	1,105.6	1,761.7	2,851.0	4,507.2	4,024.2