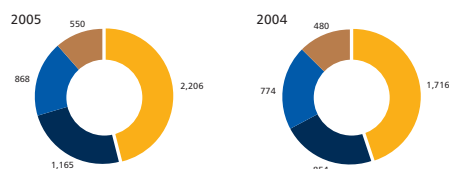


OPERATION HIGHLIGHTS

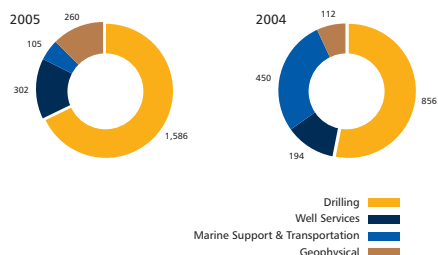
Revenue by Segment

RMB million



Capital Expenditure by Segment

RMB million



■ Drilling
■ Well Services
■ Marine Support & Transportation
■ Geophysical

Drilling Services

	31 December 2005	31 December 2004	Change (%)
Wells Drilled (No. of wells)	246	241	2.1%
Exploration Wells	56	55	1.8%
Development Wells	190	186	2.2%
Operating Days	4,604	4,519	1.9%
Jack-up Rigs	3,739	3,488	7.2%
Semi-submersibles	865	1,031	-16.1%
Utilization Rate (Available Days)	98.0%	98.8%	-0.8%
Jack-up Rigs	98.9%	98.4%	0.5%
Semi-submersibles	94.2%	100.0%	-5.8%
Utilization Rate (Calendar Days)	90.1%	94.2%	-4.1%
Jack-up Rigs	93.1%	94.3%	-1.2%
Semi-submersibles	79.0%	93.9%	-14.9%
Well workover (team days)	8,483	7,315	16.0%

Marine Support & Transportation Services

	31 December 2005	31 December 2004	Change (%)
Operating Days	23,220	21,805	6.5%
Standby Vessels	13,193	11,400	15.7%
AHTS Vessels	6,411	6,339	1.1%
PSV Vessels	2,217	2,471	-10.3%
Utility Vessels	1,399	1,595	-12.3%
Utilization Rate (Available Days)	98.7%	98.8%	-0.1%
Standby Vessels	99.3%	98.8%	0.5%
AHTS Vessels	99.1%	99.6%	-0.5%
PSV Vessels	99.5%	99.9%	-0.4%
Utility Vessels	90.3%	93.7%	-3.4%
Utilization Rate (Calendar Days)	93.6%	96.3%	-2.7%
Standby Vessels	95.9%	96.2%	-0.3%
AHTS Vessels	92.4%	96.7%	-4.3%
PSV Vessels	96.8%	96.5%	0.3%
Utility Vessels	76.6%	93.7%	-17.1%

Well Services

	31 December 2005	31 December 2004	Change (%)
Logging (No. of jobs)	698	585	19.3%
Drilling Fluids (No. of wells)	368	292	26.0%
Directional Drilling (No. of jobs)	210	191	9.9%
Cementing (No. of wells)	249	236	5.5%
Well Completion (No. of jobs)	1,233	1,057	16.7%

Geophysical Services

	31 December 2005	31 December 2004	Change (%)
2D Seismic Data			
Data Collection (km)	46,166	43,226	6.8%
Data Processing (km)	15,746	19,696	-20.1%
3D Seismic Data			
Data Collection (km ²)	3,693	3,076	20.1%
Data Processing (km ²)	2,843	2,273	25.1%