



Company Profile

AviChina Industry & Technology Company Limited (hereinafter referred to as the "Company") is a joint stock limited company promoted by AVIC II as a main promoter and was incorporated on 30th April 2003 in compliance with the Company Law of the People's Republic of China (the "PRC"). The Company's H Shares have been listed on the Stock Exchange since 30th October 2003. The stock code of the Company is "2357". The substantial shareholders of the Company's domestic shares are AVIC II, China Hua Rong Asset Management Corporation, China Cinda Asset Management Corporation and China Orient Asset Management Corporation, and the substantial shareholders of the Company's H shares include European Aeronautics Defence and Space Company (hereafter referred to as the "EADS").

The Company mostly operates through its subsidiaries. The Company and its subsidiaries (the "Group") are currently the largest helicopter manufacturer, a leading mini-sized vehicle manufacturer and a major aircraft manufacturer in the PRC, mainly engaging in:

- the development, manufacture and sales of mini-sized vehicles, economy sedans and vehicle engines;
- the development, manufacture, sales and upgrade of aviation products such as helicopters, trainers, general-purpose aeroplanes and regional jets for domestic and overseas customers; and
- the development and manufacture of helicopters in cooperation with foreign helicopter manufacturers.

THE GROUP'S CURRENT MAIN PRODUCTS:

Aviation Products:

The Z-8, Z-9, Z-11 and HC-120 series helicopters; K-8 series and CJ-6 trainers; Y-12 series multi-purpose aeroplanes and the N-5 series agricultural aeroplanes; EC-120 helicopters jointly produced by the Group and Eurocopter; CA109 helicopters jointly produced by the Group and Agusta; and ERJ-145 series regional jets jointly produced by the Group and Embraer- Empresa Brasileira de Aeronautica S.A. ("Embraer").

Automobile Products:

Hafei series and Changhe series mini-sized vehicles; low-emission economy sedans such as Lobo, Beidouxing, Saima and Ideal; sedans such as Saibao and Liana; Dongan series motor vehicle engines (under 1.3 litres); 4G1 and 4G9 series motor vehicle engines (from 1.3 litres to 2.0 litres) manufactured by the joint venture between the Group and Mitsubishi; and K series engines manufactured by the joint venture between the Group and Suzuki.