



中信國際金融控股有限公司

CITIC INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(股票編號 Stock Code 183)



創造新領域
抓緊新機遇
Reaching for New
HORIZONS

2005 年報
Annual Report

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突破思維框架，勇於開拓新天地，是支持我們追求創新及優質服務的信念。憑藉母公司中國中信集團公司的雄厚實力，加上我們累積多年的專業經驗及對市場的真知灼見，中信國際金融控股有限公司及其附屬公司在發展大中華業務上，一直能夠不斷創造新領域，抓緊新機遇。

“Thinking outside the box” and “breaking new grounds” are creeds that underpin our drive for innovation and service excellence. Backed by our strong CITIC parentage and building upon years of professional expertise and our deep market insights, CITIC International Financial Holdings Limited and its subsidiaries are constantly reaching for new horizons in our drive for expansion in the Greater China region.

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中信國際金融控股有限公司

CITIC International Financial Holdings Limited

中信國際金融控股有限公司(「中信國際金融」)於香港聯合交易所上市(股票編號：183)，是中國中信集團公司(「中信公司」)在境外的金融旗艦，其約百分之五十六權益由中信公司持有。中信國際金融為香港註冊持牌銀行中信嘉華銀行有限公司(「中信嘉華」)及中信國際資產管理有限公司(「中信國際資產管理」)之控股公司。中信國際資產管理乃專注於不良資產管理、直接投資及財務顧問服務的資產管理公司。中信國際金融並同時持有中信資本市場控股有限公司(「中信資本」)百分之五十權益，中信資本為一間專注中國的投資管理公司及商人銀行。

中信國際金融於二零零二年十一月二十五日由中信嘉華重組而成。重組成控股公司，令集團的綜合競爭能力得以提升，不但為旗下的附屬及聯營公司帶來更大的策略優勢，並為與中信公司及其他有關機構的合作提供更高的靈活性。於二零零五年十二月三十一日，中信國際金融員工人數逾一千七百人，總資產達八百五十億港元。

CITIC International Financial Holdings Limited (“CIFH”), which is listed on The Stock Exchange of Hong Kong Limited (stock code: 183), is the financial flagship of the CITIC Group (“CITIC”) outside Mainland China. CIFH is approximately 56%-owned by CITIC and is the holding company of CITIC Ka Wah Bank Limited (“CKWB”), a Hong Kong incorporated licensed bank, and CITIC International Assets Management Limited, an asset management company which specialises in distressed asset management, direct investments and financial advisory services. CIFH also holds 50% of CITIC Capital Markets Holdings Limited, which focuses on China-related merchant banking and investment management.

CIFH was formed on 25 November 2002 as the Group’s holding company following the reorganisation of CKWB. With CIFH as the holding company after the reorganisation, the Group has been able to increase its overall competitiveness and to provide its subsidiaries and associates with greater strategic advantages and higher flexibility in collaborating with CITIC and related entities. As of 31 December 2005, CIFH employed over 1,700 staff and had total assets amounting to HK\$85 billion.