

# Financial Highlights

## 財務摘要

		2005 二零零五年	2004 二零零四年 (Restated) (經重列)	Change 變動
		HK\$'m 百萬港元	HK\$'m 百萬港元	%
Turnover	營業額	552	685	(19%)
Profit Attributable to Equity Holders of the Company	本公司股本持有人應佔溢利	724	404	79%
Total Assets	資產總值	6,448	5,872	10%
Equity Attributable to Equity Holders of the Company	本公司股本持有人應佔股本	3,843	3,484	10%
Cash & Bank Balances	現金及銀行結餘	611	1,558	(61%)
Net Borrowings	借貸淨額	914	N/A 不適用	—

Key Performance and Liquidity Indicators:	主要營運表現及財務狀況指標	HK\$ 港元	HK\$ 港元	%
Earnings Per Share	每股盈利	0.415	0.260	60%
Net Asset Per Share (note 1)	每股資產淨值 (附註1)	2.280	1.98	15%
P/E Ratio (note 1)	市盈率 (附註1)	5.5 x	15.1 x	(64%)
Return on Capital Employed (note 2)	股本回報率 (附註2)	19%	12%	58%
Return on Total Assets (note 3)	總資產回報率 (附註3)	11%	7%	57%
Gearing Ratio (note 4)	借貸比率 (附註4)	40%	40%	—
Adjusted Gearing Ratio (note 5)	經調整借貸比率 (附註5)	24%	N/A 不適用	—
Current Ratio (note 6)	流動比率 (附註6)	1.0 x	1.6 x	(38%)
Interest Coverage (note 7)	利息償付比率 (附註7)	18 x	15 x	20%

附註：

Notes:

- Based on 1,688,709,611 shares issued and fully paid as at 31 December 2005 (2004: 1,758,671,611 shares) and the market closing price of HK\$2.30 (2004: HK\$3.90) per share.
- Calculated as profit attributable to equity holders of the Company over equity attributable to equity holders of the Company.
- Calculated as profit attributable to equity holders of the Company over total assets.
- Calculated as total borrowings over equity attributable to equity holders of the Company.
- Calculated as net borrowings over equity attributable to equity holders of the Company.
- Calculated as current assets over current liabilities.
- Calculated as profit before finance costs and taxation over finance costs (excluding the notional interest portion in respect of convertible notes).
- 基於二零零五年十二月三十一日已發行及已繳足股份1,688,709,611股(二零零四年: 1,758,671,611股)及收市價每股2.30港元(二零零四年: 3.90港元)計算所得。
- 以本公司股本持有人應佔溢利除以本公司股本持有人應佔股本計算所得。
- 以本公司股本持有人應佔溢利除以總資產計算所得。
- 以借貸總額除以本公司股本持有人應佔股本計算所得。
- 以借貸淨額除以本公司股本持有人應佔股本計算所得。
- 以流動資產除以流動負債計算所得。
- 以扣除財務費用及稅項前溢利除以財務費用(經扣除可換股票據之市場利息部份後)計算所得。