

## Corporate Profile

Second Automotive Works (第二汽車制造廠), the predecessor of Dongfeng Motor Corporation, the parent of the Company, was established in September 1969 by the PRC Government in Shiyan, Hubei Province, PRC.

In 2000, Dongfeng Motor Corporation underwent a debt restructuring arrangement, with the Asset Management Companies to jointly form the Company. The Company was incorporated on 18 May, 2001.

In 2004, the Company was transformed into a joint stock limited company after repurchasing all equity interests held by shareholders other than Dongfeng Motor Corporation.

The Company initially issued H shares pursuant to a global offering in December 2005. Upon the issue of further H shares pursuant to the exercise of an over-allotment option on 13 December, 2005, the aggregate share capital of the Company was enlarged to RMB8,616,120,000, which comprised domestic shares and H shares of RMB5,760,388,000 (approximately 66.86%) and RMB2,855,732,000 (approximately 33.14%), respectively.

Currently, the Company has 13 subsidiaries, jointly-controlled entities and other companies in which the Company has direct equity interests, all of which constitute the Dongfeng Motor Group. The Dongfeng Motor Group is primarily engaged in the manufacture and sale of commercial vehicles, passenger vehicles, auto engines and parts, the manufacture of vehicle manufacturing equipment, as well as other automotive-related businesses.

In 2005, the Dongfeng Motor Group was one of the principal automotive manufacturers in the PRC in terms of sales revenue, and commanded a domestic market share of approximately 10.3% in terms of the total sales volume of commercial and passenger vehicles in the PRC, on the basis of statistics published by the China Association of Automobile Manufacturers. Consequently, the Dongfeng Motor Group has established a solid position in the industry and plays a leading role in certain sectors.