



Luen Thai Holdings Limited (the "Company") together with its subsidiaries (collectively, "Luen Thai" or the "Group") is one of the world's leading apparel manufacturing and services companies with close supply chain partnership with brands and retailers globally.

Luen Thai has built an apparel supply chain and manufacturing platform with the objective of providing value-added services to improve our customers' supply chain through shortening total lead time, lowering of total sourcing costs and reducing retail mark-down.

As a total apparel manufacturing and services group, Luen Thai has developed a business model "design-to-store" ("D2S") providing a one-stop shop supply chain platform for partnership including design and development, raw material sourcing, production, quality assurance and logistics. Unlike traditional apparel manufacturers focusing mostly on production, Luen Thai offers multiple products with sizeable production facilities in various countries. First of its kind in the industry, Luen Thai set up its first Supply Chain City in Dongguan, China with dedicated development centers allowing customers to work with our team in all phases of the supply chain process. Along with our customers, Luen Thai has also been a strong supporter of compliance to social responsibilities.

Headquartered in Hong Kong, Luen Thai has major production facilities in the People's Republic of China (the "PRC" or "China"), the Philippines and the Commonwealth of Northern Mariana Islands ("CNMI" or "Saipan") along with our Outward Processing Arrangements ("OPAs"). Our sales and logistics offices are located in Asia Pacific, the United States (the "USA") and Europe. With an annual turnover of over US\$590 million, Luen Thai employs approximately 23,000 people worldwide.