

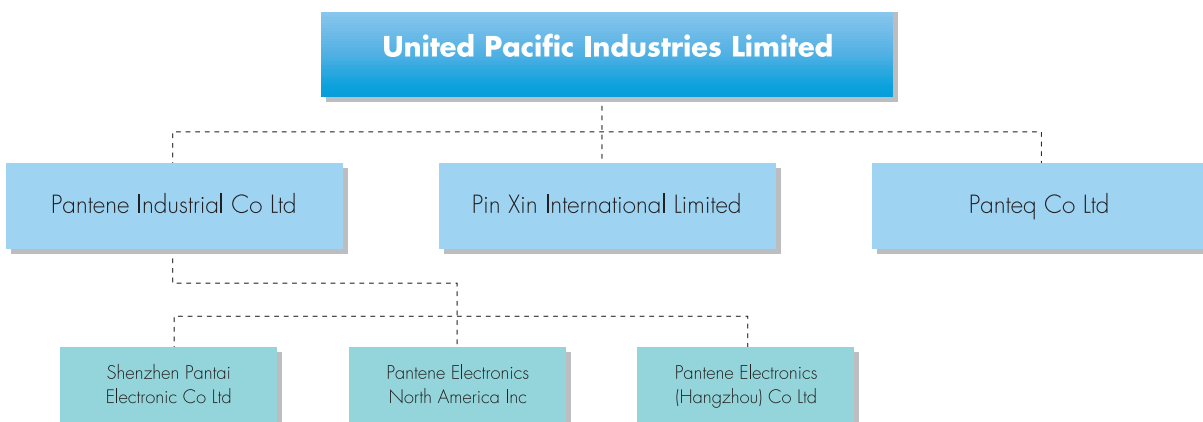
Group Profile and Financial Highlights

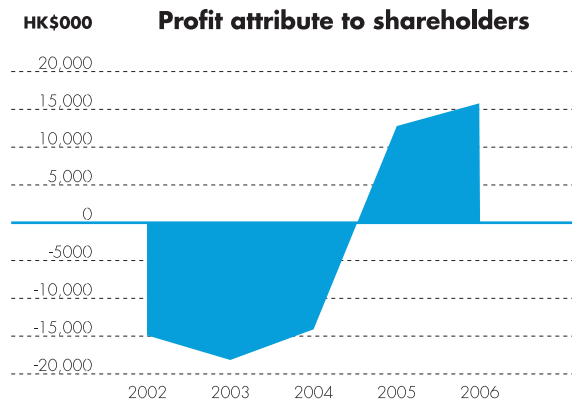
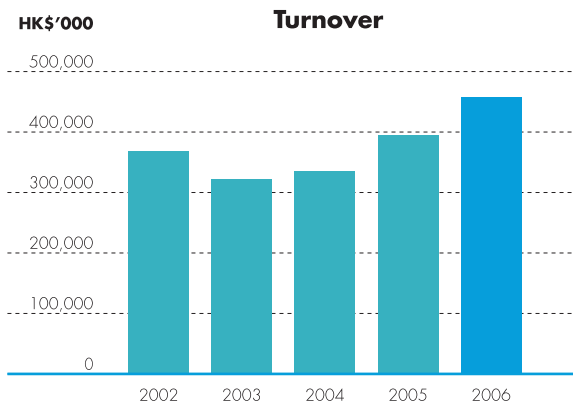


Group Profile

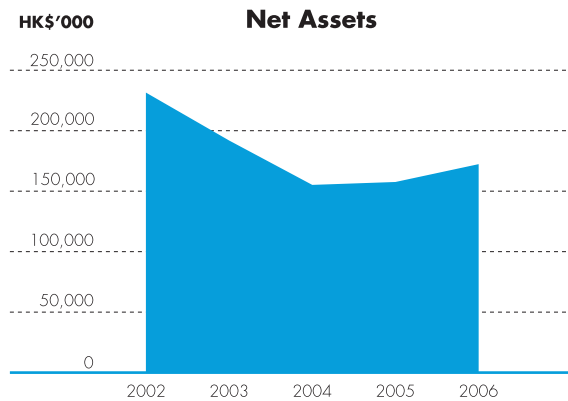
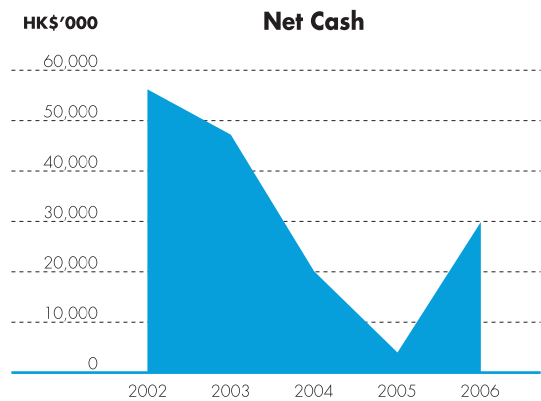
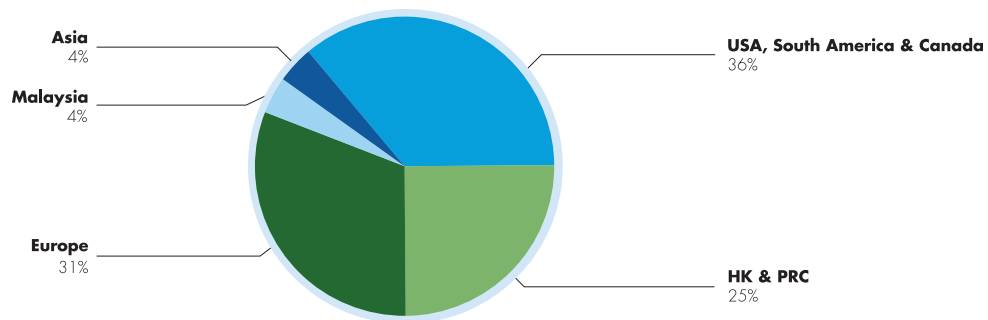
United Pacific Industries Limited ("United Pacific Industries", "UPI" or the "Company") is a diversified holding company with substantial interests in the electronics and battery products industries serving consumer, business and industrial needs. Listed on the Stock Exchange of Hong Kong Limited, the Company has an impressive list of multinational corporate shareholders who make a significant contribution to its diversity and financial strength.

Corporate Structure in operational terms





Turnover by Geographical Market



Financial Highlights

- Turnover of HK\$454.3 million, increase by 16%
- Earnings before interest, taxation and depreciation & amortisation of HK\$33.7 million, increase by 17%
- Profit before taxation of HK\$20.0 million, an impressive growth of 30%
- Net profit of HK\$15.7 million, increase by 22%
- Bank balances, cash and pledged bank deposits of HK\$67.0 million
- Net Cash of HK\$30.0 million

	2006	2005	2004	2003	2002
Turnover (HK\$'000)					
Voltage Converters, Coils & Components Business	409,054	345,493	303,454	286,882	340,665
Rechargeable Battery Business	45,285	46,643	34,932	33,918	25,231
Total	454,339	392,136	338,386	320,800	365,896
EBITDA (HK\$ million)	33.7	28.9	24.1	22.0	14.0
Profit (Loss) attributable to shareholders (HK\$ million)	15.7	12.9	(13.7)	(17.8)	(14.5)
Net Cash (HK\$'000)					
Bank & cash balances	66,959	35,273	45,994	58,746	60,687
Cash debt	—	—	—	—	(4,000)
Trade debt	(32,954)	(31,138)	(26,165)	(10,965)	(964)
Finance leases	(4,054)	(90)	(237)	(376)	0
	29,951	4,045	19,592	47,405	55,723
Net Cash per share (HK cents)	5.38	0.73	3.52	8.51	9.99
Net Assets Value per share (HK cents)	3.10	2.81	2.78	3.43	4.15
Shareholders' funds (HK\$'000)	172,574	156,697	154,857	190,866	231,196
Net interest (expenses) income (HK\$'000)	(698)	(1,330)	(470)	193	2,024
Current assets to Current liabilities (times)	2.5	2.1	2.2	3.6	3.3
Turnover to Fixed Assets (times)	12.3	7.1	5.8	4.4	4.1
Turnover to Inventory (times)	6.3	5.5	7.1	10.4	8.4