

Balance Sheet

(At 31 March 2006)

		(Restated)
	2006	2005
	Note	HK\$'000
		HK\$'000
Non-current assets		
Property, plant and equipment	16	3
Investments in subsidiaries	19	14,022
Available-for-sale investments	21	-
		1,333
		<u>14,025</u>
		1,355
Current assets		
Prepayments, deposits and other receivables		369
Amounts due from subsidiaries	24	68,483
Loan receivable	25	624
Bank balances and cash		10,985
		<u>80,461</u>
		24,189
Current liabilities		
Other payables and accrued liabilities		3,281
Amount due to a subsidiary	24	2,955
Convertible bonds	28	-
		14,917
		<u>6,236</u>
		17,737
Net current assets		<u>74,225</u>
		6,452
Total assets less current liabilities		<u>88,250</u>
		7,807
Non-current liabilities		
Convertible bonds	28	48,992
		-
NET ASSETS		<u><u>39,258</u></u>
		<u>7,807</u>
Capital and reserves		
Share capital	29	23,437
Reserves	30	15,821
		21,707
		(13,900)
TOTAL EQUITY		<u><u>39,258</u></u>
		<u>7,807</u>

The financial statements on pages 25 to 93 were approved and authorised for issue by the Board of Directors on 14 July 2006 and signed on its behalf by:

Dr. Li Zhong Yuan
Director

Mr. Lee Jong Dae
Director