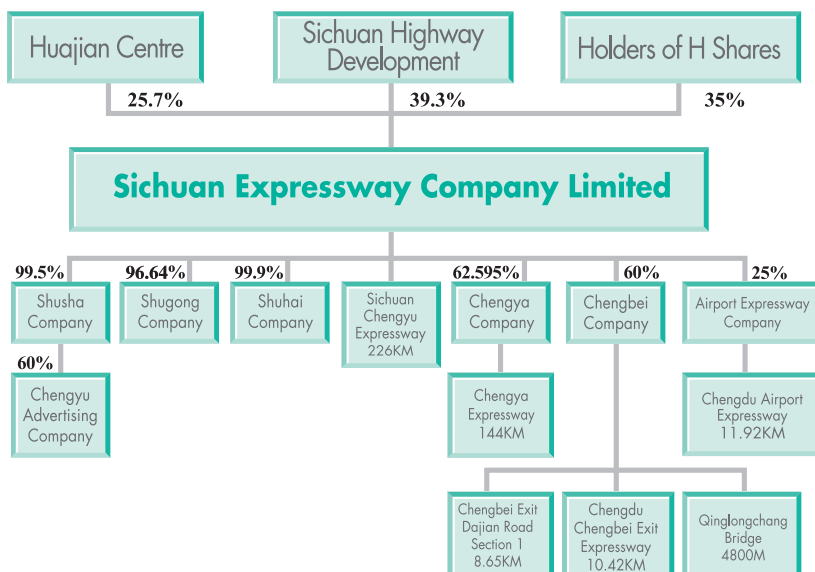


## COMPANY PROFILE

Sichuan Expressway Company Limited (the “Company” or “Chengyu Company”) was incorporated in Sichuan Province of the PRC on 19 August 1997 and was listed on the Stock Exchange on 7 October 1997. The Company is principally engaged in the investment, construction, operation and management of road infrastructure projects as well as the operation of other ancillary businesses related to toll roads of Sichuan Province.

The Company and its subsidiaries are collectively referred to as the Group.

As at 30 June 2006, the total share capital of the Company was 2,558 million shares. The shareholdings and asset structure are as follows:



Notes:

<i>"Sichuan Highway Development"</i>	<i>Sichuan Highway Development Holding Company</i>
<i>"Huajian Centre"</i>	<i>Huajian Transportation Economic Development Centre</i>
<i>"Shusha Company"</i>	<i>Sichuan Shusha Enterprise Company Limited</i>
<i>"Shugong Company"</i>	<i>Sichuan Shugong Expressway Engineering Company Limited</i>
<i>"Shuhai Company"</i>	<i>Chengdu Shuhai Investment Management Company Limited</i>
<i>"Chengyu Advertising Company"</i>	<i>Sichuan Chengyu Expressway Advertising Company Limited</i>
<i>"Chengya Company"</i>	<i>Sichuan Chengya Expressway Company Limited</i>
<i>"Chengbei Company"</i>	<i>Chengdu Chengbei Exit Expressway Company Limited</i>
<i>"Airport Expressway Company"</i>	<i>Chengdu Airport Expressway Company Limited</i>

- \* *The Company directly holds 62.37% equity interests in Chengya Company, and through the Company's subsidiary, Chengbei Company, indirectly holds 0.225% equity interests in Chengya Company. The Company holds totalling 62.595% equity interests in Chengya Company.*