

MAJOR FINANCIAL DATA AND INDICATORS

(1) FINANCIAL DATA AND INDICATORS PREPARED IN ACCORDANCE WITH INTERNATIONAL FINANCIAL REPORTING STANDARDS ("IFRS")

	For the six months ended 30 June	
	2006 RMB'000 Unaudited	2005 RMB'000 Unaudited
Turnover	9,492,581	6,907,669
Profit before taxation	2,546,642	1,157,693
Profit for the reporting period attributable to shareholders of the Company	2,090,353	974,551
Basic earnings per share	RMB0.7220	RMB0.3658
	As at 30 June 2006 RMB'000 Unaudited	As at 31 December 2005 RMB'000 Audited
Total assets	16,145,599	13,035,542
Total liabilities	5,817,066	4,336,916
Minority interests	377,986	367,291
Equity attributable to shareholders of the Company	9,950,547	8,331,335
Equity attributable to shareholders of the Company per share	RMB3.48	RMB3.13

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(2) FINANCIAL DATA AND INDICATORS PREPARED IN ACCORDANCE WITH PRC ACCOUNTING STANDARDS AND REGULATIONS ("PRC GAAP")

	As at 30 June 2006 <i>RMB'000</i> <i>Unaudited</i>	As at 31 December 2005 <i>RMB'000</i> <i>Audited</i>
Current assets	8,226,874	5,584,693
Current liabilities	4,487,861	2,946,275
Total assets	16,204,516	13,134,425
Shareholders' interests (excluding minority interests)	10,007,817	8,504,071
Net assets per share	RMB3.46	RMB2.94
Adjusted net assets per share	RMB3.46	RMB2.94

(3) DIFFERENCES BETWEEN IFRS AND PRC GAAP

Item	Net profit		Shareholders' interest	
	For the six months ended 30 June 2006 <i>RMB'000</i> <i>Unaudited</i>	30 June 2005 <i>RMB'000</i> <i>Unaudited</i>	As at 30 June 2006 <i>RMB'000</i> <i>Unaudited</i>	As at 31 December 2005 <i>RMB'000</i> <i>Audited</i>
Prepared under PRC GAAP	2,056,629	982,567	10,007,817	8,504,072
Adjustments in accordance with IFRS:				
— Different accounting treatment in respect of government grant	3,098	3,000	(74,835)	(74,635)
— Different accounting treatment in respect of financial derivative instruments	31,059	(11,016)	21,120	(94,978)
— Different accounting treatment in respect of minority interests	19,404	11,700	377,986	367,291
— Others	(433)	—	(3,556)	(3,124)
Prepared under IFRS	2,109,757	986,251	10,328,532	8,698,626

There are also differences in other items in the financial statements due to differences in classification between IFRS and PRC GAAP.

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(4) MAJOR FINANCIAL DATA AND INDICATORS

	For the six months ended 30 June	
	2006 RMB'000 <i>Unaudited</i>	2005 <i>RMB'000</i> <i>Unaudited</i>
Net profit	2,056,629	982,567
Net profit less extraordinary profit and loss (<i>Notes</i>)	2,062,403	972,044
Earnings per share	RMB0.71	RMB0.37
Return on net assets (%)	20.55	14.58
Net cash flow from operating activities	1,190,293	1,760,141

Notes: 1. Net cash flow from operating activities decreased during the reporting period because accounts receivable (bills receivable) and inventory increased significantly by RMB286.25 million and RMB1,690.61 million respectively at the end of the reporting period over last year.

2. Extraordinary profit and loss are shown as follows:

	For the six months ended 30 June 2006 RMB'000 <i>Unaudited</i>
Gain on disposal of long-term equity investment, fixed assets, construction in progress, intangible assets and other long-term assets	839
Loss on short-term investment	(1,017)
Net expense for other activities (non-operational)	5,134
Effect on income tax	818
Total	5,774