

## COMPANY PROFILE

### 1. BASIC INFORMATION

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|-----|---|---|--|
| (1) | Registered Chinese name   | : | 東北電氣發展股份有限公司   |
|     | Registered English name   | : | Northeast Electric Development Company Limited   |
|     | Chinese abbreviation  | : | 東北電氣   |
|     | English abbreviation  | : | NEE  |
| (2) | Stock exchange listings, stock abbreviations and stock code                                   |   |  |
|     | H Shares  | : | The Stock Exchange of Hong Kong Limited<br>Stock abbreviation: NE Electric<br>Stock code: 0042 |
|     | A Shares:   | : | Shenzhen Stock Exchange<br>Stock abbreviation: G Northeast Electric<br>Stock code: 000585      |
| (3) | Registered address  | : | No. 78, Hunnan High and New Technology Development Zone, Shenyang, the PRC                     |
|     | Office address  | : | 14/F, Kingdom Hotel, No. 189 Taiyuan South Street, Heping District, Shenyang, the PRC          |
|     | Postcode  | : | 110001   |
|     | Website   | : | www.nee.com.cn   |
|     | E-mail  | : | nee@nee.com.cn   |
| (4) | Legal representative  | : | Mr. Qu Lin   |
| (5) | Board Secretary   | : | Mr. Sun Zhen   |
|     | Representative for securities affairs   | : | Mr. Zhu Xinguang   |
|     | Contact address   | : | 14/F, Kingdom Hotel, No. 189 Taiyuan South Street, Heping District, Shenyang, the PRC          |
|     | Telephone   | : | (86) 24-23501976   |
|     | Fax   | : | (86) 24-23527081   |
|     | E-mail  | : | nemm585@sina.com   |
| (6) | PRC newspapers for information disclosure   | : | “China Securities Daily” and “Securities Times”  |
|     | Hong Kong newspapers for information disclosure   | : | “Sing Tao Daily” and “The Standard”  |
|     | Website publishing the interim report as designated by China Securities Regulatory Commission | : | www.cninfo.com.cn  |
|     | Website of the Stock Exchange publishing the interim report                                   | : | www.hkex.com.hk  |
|     | Place of inspection   | : | Office of the Board of Directors   |
| (7) | Date of the Company’s first registration  | : | 16 February 1993   |
|     | Place of registration   | : | No. 18, Er Zhong Road, Tie Xi District, Shenyang, the PRC                                      |
|     | Date of the Company’s most recent change of registration                                      | : | 15 November 2004   |
|     | Place of registration   | : | No. 78, Hunnan High and New Technology Development Zone, Shenyang, the PRC                     |
|     | Registered number of the corporate legal person business licence                              | : | Qi Gu Liao Shen Zong Zi No. 111001448  |
|     | Registered taxation number  | : | 210102243437397  |

## 2. MAJOR FINANCIAL INDICATORS AND DATA

## (1) Major financial data and indicators prepared in accordance with PRC Accounting Rules and Regulations

Unit: RMB

Financial data and indicators	At the end of the reporting period	At the end of last year	Change compared with the beginning of the year (%)
Current assets	617,755,466.98	638,641,621.04	-3.27
Current liabilities	339,997,239.00	369,202,239.28	-7.91
Total assets	1,251,142,422.52	1,266,245,850.57	-1.19
Shareholders' funds (excluding minority interests)	806,605,410.25	797,329,741.70	1.16
Net assets per share	0.92	0.91	1.10
Adjusted net assets per share	0.83	0.82	1.22

Unit: RMB

Financial data and indicators	For the reporting period	For the same period last year	Change compared with the same period last year (%)
Net profit	9,663,612.79	8,731,049	10.68
Net profit after extraordinary items	9,427,149.79	6,115,455	54.15
Net cash flow from operating activities	(66,064,947.94)	(84,548,157)	21.88
Return on net assets (%)	1.20	1.12	increased by 0.08%
Earnings per share	0.01	0.01	—

Note: The amounts after deducting extraordinary profit and loss

Unit: RMB

Items	Amount
Net non-operating income and expenses after ordinary provision for diminution in value of assets made under the Accounting Rules and Regulations for Enterprises	236,463.00
Total	236,463.00

The reason of the difference was that a total of RMB22,497.85 on staff welfare was overspent.

(2) **Condensed consolidated profit and loss account and consolidated balance sheet prepared in accordance with Hong Kong Accounting Standards**

**Consolidated profit and loss account**

*Unit: RMB'000*

	<b>For the reporting period (Jan - Jun)</b>	<b>For the same period last year</b>
Turnover	261,750	245,752
Profit before taxation	15,086	15,300
Taxation	-619	-1,241
Profit after taxation	14,467	14,059
Minority interests	-4,826	-4,750
Profit attributable to shareholders	9,641	9,309

**Consolidated balance sheet**

*Unit: RMB'000*

	<b>At the end of the reporting period</b>	<b>At the end of last year</b>
Total assets	1,251,142	1,267,674
Total liabilities	339,376	368,580
Shareholders' funds	808,226	800,380

(3) **Net profits prepared in accordance with PRC Accounting Standards and International Accounting Standards**

*Unit: RMB*

Net profit calculated under Hong Kong Accounting Standards during the reporting period:	9,641,132.94
Net profit calculated under PRC Accounting Standards during the reporting period:	9,663,612.79