

Financial Highlights

財務摘要

		2006 二零零六年 HK\$'m 百萬港元	2005 二零零五年 HK\$'m 百萬港元	Changes 變動
Turnover	營業額	528	299	77%
Profit Attributable to Equity Holders of the Company	本公司股本持有人應佔溢利	333	355	(6%)
Total Assets	資產總值	6,622	6,234	6%
Equity Attributable to Equity Holders of the Company	本公司股本持有人應佔股本	4,304	3,612	19%
Cash & Bank Balances	現金及銀行結餘	799	1,173	(32%)
Net Borrowings	借貸淨額	399	249	60%

Key Performance and Liquidity Indicators:	主要營運表現及財務狀況指標：	HK\$ 港元	HK\$ 港元	Changes 變動
Earnings Per Share	每股盈利	0.190	0.202	(6%)
Net Assets Per Share (note 1)	每股資產淨值 (附註1)	2.38	2.05	16%
Projected P/E Ratio (note 1)	預期市盈率 (附註1)	5 x	6 x	(17%)
Return on Capital Employed (note 2)	股本回報率 (附註2)	15%	20%	(25%)
Return on Total Assets (note 3)	總資產回報率 (附註3)	10%	11%	(9%)
Gearing Ratio (note 4)	借貸比率 (附註4)	28%	39%	(28%)
Adjusted Gearing Ratio (note 5)	經調整借貸比率 (附註5)	9%	7%	29%
Current Ratio (note 6)	流動比率 (附註6)	1.4 x	1.4 x	—
Interest Coverage (note 7)	利息償付比率 (附註7)	19 x	27 x	(30%)

Notes:

- Based on 1,806,709,611 shares issued and fully paid as at 30 June 2006 (2005: 1,758,671,611 shares) and the market closing price of HK\$2.075 (2005: HK\$2.475) per share.
- Calculated as profit for the period attributable to equity holders of the Company times two over equity attributable to equity holders of the Company.
- Calculated as profit for the period attributable to equity holders of the Company times two over total assets.
- Calculated as total borrowings over equity attributable to equity holders of the Company.
- Calculated as net borrowings over equity attributable to equity holders of the Company.
- Calculated as current assets over current liabilities.
- Calculated as profit before finance costs and taxation over finance costs (excluding the notional interest portion in respect of convertible notes).

附註：

- 基於二零零六年六月三十日已發行及已繳足股份 1,806,709,611 股 (二零零五年：1,758,671,611 股) 及收市價每股 2.075 港元 (二零零五年：2.475 港元) 計算所得。
- 以本公司股本持有人應佔期內溢利乘以二除以本公司股本持有人應佔股本計算所得。
- 以本公司股本持有人應佔期內溢利乘以二除以總資產計算所得。
- 以借貸總額除以本公司股本持有人應佔股本計算所得。
- 以借貸淨額除以本公司股本持有人應佔股本計算所得。
- 以流動資產除以流動負債計算所得。
- 以扣除財務費用及稅項前溢利除以財務費用 (經扣除可換股票據的市場利息部份後) 計算所得。