

綜合收益表

Consolidated Income Statement

截至二零零六年六月三十日止六個月—未經審核(以港幣為單位)

for the six months ended 30 June 2006 – Unaudited (Expressed in Hong Kong dollars)

中信國際金融控股有限公司(「本公司」)董事會欣然宣佈，本公司及其附屬公司(「本集團」)截至二零零六年六月三十日止六個月未經審核的中期綜合業績及本集團於該日的財政狀況及其比較數字如下：

The Board of Directors of CITIC International Financial Holdings Limited (the “Company”) is pleased to announce the unaudited consolidated results of the Company and its subsidiaries (the “Group”) for the six months ended 30 June 2006 and the Group’s state of affairs as at that date together with the comparative figures as follows:

截至六月三十日止六個月 Six months ended 30 June					
		附註 Note	二零零六年 2006 港幣千元 HK\$'000	二零零五年 2005 (重報) (restated) 港幣千元 HK\$'000	變化 Variance %
利息收入	Interest income	3	1,974,240	1,289,369	53.12
利息支出	Interest expense		(1,476,382)	(724,570)	103.76
淨利息收入	Net interest income		497,858	564,799	(11.85)
費用及佣金收入	Fee and commission income	4	255,582	200,157	27.69
費用及佣金支出	Fee and commission expense		(6,916)	(5,920)	16.82
淨費用及佣金收入	Net fee and commission income		248,666	194,237	28.02
淨交易收入	Net trading income	5	195,048	109,896	77.48
指定為通過損益 以反映公平價值之 金融工具的淨收入	Net income from financial instruments designated at fair value through profit or loss	6	27,729	53,047	(47.73)
淨對沖收入	Net hedging income	7	1,465	91	1,509.89
其他經營收入	Other operating income	8	17,707	51,452	(65.59)
經營收入	Operating income		988,473	973,522	1.54
經營支出	Operating expenses	9	(530,812)	(499,921)	6.18
			457,661	473,601	(3.37)
貸款及墊款減值 虧損回撥	Impairment losses written back on loans and advances		6,335	92,295	(93.14)
持有至到期投資減值 虧損回撥	Impairment losses written back on held-to-maturity investments		146	2,254	(93.52)
可供出售證券減值 虧損撥備	Impairment losses on available-for-sale securities		(4,849)	(2,817)	72.13
物業減值虧損回撥	Impairment losses written back on properties		–	1,517	不適用 N/A
減值虧損回撥	Impairment losses written back		1,632	93,249	(98.25)
出售可供出售證券 淨溢利	Net profit on disposal of available-for-sale securities		18,870	–	不適用 N/A
經營溢利	Operating profit		478,163	566,850	(15.65)
出售聯營公司虧損	Loss on disposal of associates		–	(6,155)	不適用 N/A
出售物業及設備淨溢利	Net profit on disposal of property and equipment	20	59,042	251,069	(76.48)
投資物業重估收益	Revaluation gain on investment properties		6,867	–	不適用 N/A
所佔聯營公司溢利減虧損	Share of profits less losses of associates		46,087	12,304	274.57

截至六月三十日止六個月
Six months ended 30 June

		附註 Note	二零零六年 2006 港幣千元 HK\$'000	二零零五年 2005 (重報) (restated) 港幣千元 HK\$'000	變化 Variance %
稅前溢利	Profit before taxation		590,159	824,068	(28.38)
稅項	Income tax	10	(98,721)	(100,892)	(2.15)
稅後溢利	Profit after taxation		491,438	723,176	(32.04)
可歸屬於：	Attributable to:				
本公司股東權益	Equity shareholders of the Company		491,621	723,176	
少數股東權益	Minority interests		(183)	-	
稅後溢利	Profit after taxation		491,438	723,176	
期內歸屬於 本公司股東 之股息：	Dividends payable to equity shareholders of the Company attributable for the period:				
宣派中期股息每股	Interim dividend declared	11			
港幣7.7仙	HK\$0.077 (2005: HK\$0.113)				
(2005: 港幣11.3仙)	per share		246,516	361,358	
每股溢利	Earnings per share				
基本	Basic	12	15.37¢	22.62¢	
攤薄	Diluted		14.47¢	21.05¢	

第10頁至第42頁的附註屬本中期財務報告一部分。

The notes on pages 10 to 42 form part of this interim financial report.