

The board of directors (the "Board") of SEEC Media Group Limited (the "Company") is pleased to present the interim results of the Company and its subsidiaries (the "Group") for the six months ended 30 June 2006 as follows:

CONDENSED CONSOLIDATED INCOME STATEMENT

For the period ended 30 June 2006

		(Unaudited)	
		Six months ended 30 June	
	<i>Notes</i>	2006	2005
		HK\$'000	HK\$'000
Revenue	2	42,715	45,856
Cost of sales		(9,878)	(10,625)
Gross profit		32,837	35,231
Other income		2,600	2,922
Selling and distribution costs		(16,160)	(9,224)
Administrative expenses		(12,084)	(3,942)
Finance costs		(946)	–
Other expenses		(15)	(56)
Profit before tax	3	6,232	24,931
Income tax expenses	4	(2,854)	(5,105)
		3,378	19,826
Attributable to:			
Equity holders of the Company		698	15,006
Minority interests		2,680	4,820
		3,378	19,826
Earnings per share (HK cents)	6		
Basic		0.04	0.97
Diluted		0.04	0.96