

#### Notes:

1. Ms. Xu Xau Lan is deemed to be interested in the Shares held by her spouse, Mr. Liu.
2. Among these 340,000,003 Shares, 221,500,003 Shares are beneficially owned by Hai Xia and 118,500,000 Shares are to be delivered by Mr. Liu to Hai Xia pursuant to the sale and purchase agreement dated 8 March 2005 and entered into between Hai Xia and Mr. Liu. Details of the transaction were set out in the announcement of the Company dated 9 March 2005. As at 30 September 2006, the sale and purchase of 71,500,000 Shares had been completed.
3. On 30 August 2006, a share subscription agreement was entered into between the Company and Asian Development Bank in relation to, among other matters, the subscription of 150,000,000 Shares at the subscription price of HK\$1.25 per share. Details of the transaction were disclosed in the announcement of the Company dated 31 August 2006. Completion of the transaction took place on 20 October 2006.

#### REVIEW BY AUDIT COMMITTEE

The audit committee has reviewed with the management the accounting principles and practices adopted by the Group and discussed the auditing, internal control and financial reporting matters including the review of the Group's unaudited results for the six months ended 30 September 2006.

#### PURCHASE, SALE AND REDEMPTION OF SHARES

For the six months ended 30 September 2006, neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the Company's shares.

#### 附註：

1. 許秀蘭女士被視為擁有其配偶劉先生所持有之股份權益。
2. 在該等 340,000,003 股股份中，221,500,003 股股份由海峽實益擁有及 118,500,000 股股份乃根據海峽與劉先生於二零零五年三月八日所訂立之買賣協議將由劉先生交付予海峽。有關交易之詳情載於本公司於二零零五年三月九日刊發之公佈內。截至二零零六年九月三十日，71,500,000 股股份之買賣已告完成。
3. 於二零零六年八月三十日，本公司與亞洲開發銀行訂立一項股份認購協議，內容有關（其中包括）按每股股份 1.25 港元之認購價認購 150,000,000 股股份。有關交易之詳情已在本公司於二零零六年八月三十一日刊發之公佈中披露。該項交易於二零零六年十月二十日已告完成。

#### 由審核委員會審閱

審核委員會與管理層已審閱本集團採納之會計原則及常規，並討論核數、內部監控及財務申報事宜，當中包括審閱本集團截至二零零六年九月三十日止六個月之未經審核業績。

#### 購買、出售及贖回股份

於截至二零零六年九月三十日止六個月，本公司及其任何附屬公司概無購買、出售或贖回本公司任何股份。