



CHINA SCI-TECH HOLDINGS LIMITED

(中國科技集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 985)

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT

The Board announces that there will be a delay in the publication of the Annual Results Announcement. It is expected that the board meeting of the Company to approve, inter alia, the Financial Statements of the Group, which was scheduled to be held on 29 July 2006 will be held by the end of this week and that the Annual Results Announcement will be announced within 7 days from the date of this announcement. The Annual Report will be dispatched to shareholders of the Company as soon as practicable after the Financial Statements of the Group is published.

The delay in release and publication of the Financial Statements of the Group constitute a breach of Rule 13.49(1) of the Listing Rules. This announcement is published pursuant to Rule 13.49(3) of the Listing Rules.

Trading in the shares of the Company was suspended at the request of the Company with effect from 9:30 a.m. on 31 July 2006 and will continue to be suspended until announcement of the annual results for the financial year ended 31 March 2006.

The board of directors (the “Board”) of China Sci-Tech Holdings Limited (the “Company”) announces that there will be a delay in the publication of the annual results (the “Financial Statements”) of the Company and its subsidiaries (the “Group”) for the financial year ended 31 March 2006 (the “Annual Results Announcement”) as more time is required to finalise such Financial Statements of the Group with the auditors of the Company. It is expected that the board meeting of the Company to approve, inter alia, the Financial Statements of the Group, which was scheduled to be held on 29 July 2006 will be held by the end of this week and that the Annual Results Announcement will be announced within 7 days from the date of this announcement. The annual report of the Company for the financial year ended 31 March 2006 (the “Annual Report”) will be dispatched to shareholders of the Company as soon as practicable after the Financial Statements of the Group is published.

The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) requires the Company to release and publish its final results within four months after the date upon which the Company’s financial period ended. The delay in release and publication of the Financial Statements of the Group constitute a breach of Rule 13.49(1) of the Listing Rules. This announcement is published pursuant to Rule 13.49(3) of the Listing Rules.

The directors of the Company have confirmed that they have not dealt in the shares of the Company since 28 June 2006 and have also undertaken not to deal in the shares of the Company until the publication of the Annual Results Announcement.

Trading in the shares of the Company was suspended at the request of the Company with effect from 9:30 a.m. on 31 July 2006 and will continue to be suspended until announcement of the annual results for the financial year ended 31 March 2006.

As at the date of this announcement, the executive directors of the Company are Mr. Chiu Kong (Chairman), Mr. Kwan Kam Hung, Jimmy, Mr. Hui Richard Rui and Mr. Wang Guangtian and the independent non-executive directors of the Company are Mr. Miu Frank H., Mr. Yu Pan and Ms. Tong So Yuet.

By order of the board of
China Sci-Tech Holdings Limited
Hui Richard Rui
Director

Hong Kong, 31 July 2006

** For the purpose of identification only*

Please also refer to the published version of this announcement in The Standard.