
FUTURE PLANS AND USE OF PROCEEDS

FUTURE PLANS AND PROSPECTS

See “Business — Our Strategies” for a detailed description of our future plans.

USE OF PROCEEDS

We estimate that the net proceeds of the Global Offering (after deduction of underwriting fees and estimated expenses payable in relation to the Global Offering, assuming an offer price of HK\$7.925 per H Share, which is the mid-point of the proposed Offer Price range of HK\$7.30 to HK\$8.55 per H Share) to be approximately HK\$16,791 million if the Over-allotment Option is not exercised or HK\$18,484 million if the Over-allotment Option is exercised in full.

We expect to use the net proceeds from this offering to strengthen our capital base to support the ongoing growth of our business as set forth in “Business — Our Strategies.”