

**1. DOCUMENT DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **white** and **yellow** application forms, the statement of adjustments relating to the Accountants' Report prepared by KPMG, the written consents referred to in Appendix XI, and copies of the material contracts referred to in Appendix XI.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Herbert Smith at 23rd Floor, Gloucester Tower, 11 Pedder Street, Central, Hong Kong during normal business hours up to and including the date which falls 14 days after the date of the prospectus:

- (a) the articles of association in Chinese (together with a certified English translation thereof);
- (b) the Accountants' Report prepared by KPMG, the text of which is set out in Appendix I, together with the statement of adjustments;
- (c) the audited consolidated accounts of our company and our subsidiary for each of the two financial years ended December 31, 2005;
- (d) the unaudited interim financial report reviewed by KPMG, the texts of which is set out in Appendix II;
- (e) the letter relating to unaudited pro forma financial information, the text of which is set out in Appendix IV;
- (f) the letters relating to the profit forecast, the texts of which are set out in Appendix V;
- (g) the letter dated September 8, 2006, summary of valuation and valuation certificates relating to the property interests of the Company prepared by Sallmanns (Far East) Limited, the texts of which are set out in Appendix VI, and the full valuation report (in the Chinese language only) of Sallmanns (Far East) Limited referred to in Appendix VI;
- (h) the material contracts referred to in Appendix XI;
- (i) the written consents referred to in Appendix XI;
- (j) the service contracts of our directors and supervisors;
- (k) the PRC legal opinion issued by Jun He Law Office, PRC Lawyers, our legal advisors on PRC law, dated September 8, 2006 as described in Appendix IX;
- (l) copies of the following PRC laws, together with unofficial English translations thereof:
  - (i) the PRC Banking Supervision and Regulation Law, the PRC Company Law, the PRC Commercial Banking Law and the PRC PBOC Law;
  - (ii) the Mandatory Provisions;
  - (iii) the Special Regulations;
  - (iv) the Provisional Regulations Concerning the Issuance and Trading of Shares promulgated by the State Council on April 22, 1993;
  - (v) the Regulations of the State Council concerning Domestic Listed Foreign Shares of Joint Stock Limited Liability Companies promulgated on December 25, 1995;

- (vi) the PRC Securities Law;
- (vii) the Provisional Measures Prohibiting Fraudulent Conduct Relating to Securities promulgated by the Securities Committee on September 2, 1993;
- (viii) the Arbitration Law; and
- (ix) the Civil Procedure Law of the PRC enacted by the Seventh NPC on April 9, 1991 and effective on the same date.