

1. Documents Delivered to the Registrar of Companies

The documents attached to this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** Application Forms, the written consents referred to in the paragraph IV.5. of Appendix VIII to this Prospectus and copies of the material contracts referred to in paragraph II.1. of Appendix VIII to this Prospectus.

2. Documents Available for Inspection

Copies of the following documents will be available for inspection at the offices of Baker & McKenzie, 14th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong during normal business hours up to and including 5:30 p.m. on the date which is 14 days from the date of this Prospectus:

- (a) the Articles of Association (in Chinese and English versions);
- (b) the Accountants' Reports of our Company and Tianye Chemical prepared by Ernst & Young, the texts of which are set out in Appendices IA and IB to this Prospectus and statements of adjustments prepared by Ernst & Young;
- (c) the unaudited interim financial report of our Company reviewed by Ernst & Young, the text of which is set out in Appendix IC to this Prospectus;
- (d) the audited financial statements, prepared in accordance with the relevant and applicable accounting rules and regulations, of our subsidiaries for each of the years ended 31 December 2003, 2004 and 2005;
- (e) the comfort letter from Ernst & Young concerning the unaudited pro forma financial information of our Company, the text of which is set out in Appendix II to this Prospectus;
- (f) the letters relating to the profit forecast of our Company, the texts of which are set out in Appendix III to this Prospectus;
- (g) the letter dated 18 September 2006, summary of values and valuation certificate relating to our property interests prepared by Sallmanns (Far East) Limited, the texts of which are set out in Appendix IV to this Prospectus, and the full valuation report of Sallmanns (Far East) Limited referred to in Appendix IV to this Prospectus;
- (h) the PRC Company Law, the Special Regulations, the Mandatory Provisions together with unofficial English translations thereof;
- (i) the material contracts described in paragraph II.1. of Appendix VIII to this Prospectus;
- (j) the Directors' and Supervisors' service contracts (in Chinese, with English translation) described in paragraph III.3. of Appendix VIII to this Prospectus;
- (k) the written consents referred to in paragraph IV.5. of Appendix VIII to this Prospectus;
- (l) the PRC legal opinion issued by Jun He Law Offices, our legal advisers on PRC law, dated 18 September 2006, confirming that in their opinion, the summary of relevant PRC laws and principal regulatory provisions set out in Appendices VI and VII to this Prospectus is a correct summary of the relevant PRC laws and regulatory provisions; and
- (m) redacted copies of (1) Natural Gas Sale and Purchase Agreement between Fuel & Chemical Corporation of Hainan and the predecessor of CNOOC Fudao dated 26 April

1996 in respect of natural gas supply for Fudao Phase I, (2) Dongfang 1-1 Offshore Gasfields Natural Gas Sale and Purchase Agreement between CNOOC China Limited and CNOOC Chemical (the predecessor of our Company) dated 28 July 2003 in respect of natural gas supply for Fudao Phase II, and (3) Dongfang 1-1 Offshore Gasfields Natural Gas Sale and Purchase Agreement between CNOOC China Limited and CNOOC Jiantao dated 10 March 2005 in respect of natural gas supply for CNOOC Jiantao Methanol Plant; and

- (n) Natural Gas Sale and Purchase Framework Agreement between our Company and CNOOC China Limited dated 1 September 2006 as referred to in “Connected Transactions—Natural Gas Sale and Purchase Agreements”.