

FURTHER INFORMATION ABOUT OUR COMPANY**The Company**

The Company was established in the PRC as a joint stock limited company on 22 August 2006 by ChinaCoal Group as our sole Promoter in accordance with the provisions under the PRC Company Law. The Company obtained a business license (Registration number 1000001004047) issued by the PRC State Administration for Industry and Commerce on 22 August 2006.

The Company has established a place of business in Hong Kong at Room 2608, 26/F, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong, and has registered with the Hong Kong Companies Registry as an oversea company in Hong Kong under Part XI of the Companies Ordinance on 14 November 2006. Li Di of Room 2608, 26/F, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong has been authorized to accept on behalf of the Company service of process and any notices required to be served on the Company in Hong Kong.

As our Company was established in the PRC, it operates subject to the relevant laws and regulations of the PRC and to its constitution which comprises our Articles of Association. Certain relevant aspects of the relevant laws and regulations of the PRC and a summary of certain relevant provisions of the Articles of Association are set out in Appendices VIII and IX to this Prospectus, respectively.

Changes in the Registered Capital of the Company

At the time of the establishment of the Company, its registered capital was RMB8,000 million divided into 8,000 million Domestic Shares of nominal value of RMB1.00 each, all of which were credited as fully paid up and held by ChinaCoal Group. Save as disclosed in this Prospectus, there has been no alteration in the registered capital of the Company since the date of its establishment.

Immediately upon completion of the Global Offering but without taking into account the exercise of the Over-allotment Option, the share capital of the Company will be RMB11,246,374,000 comprising 7,657,363,000 Domestic Shares and 3,571,011,000 H Shares, representing approximately 68.25% and 31.75% of the Company's share capital, respectively.

Resolutions of the Company's Sole Shareholder Passed on 23 August 2006

An extraordinary general meeting of the Company was held on 23 August 2006 at which the following resolutions of the shareholders, among other things, were passed:

- (a) conditional upon approval by the relevant PRC authorities, the conversion of our Company into an 'overseas subscription company' was approved;
- (b) conditional upon, among others, (i) the Listing Committee of the Hong Kong Stock Exchange granting approval for the listing of, and permission to deal in, the H Shares to be issued and converted as mentioned herein, and (ii) the Underwriting Agreements becoming unconditional and not being terminated in accordance with the terms of such agreements or otherwise, the following matters were approved:
 - (i) the issue by our Company of the H Shares and the listing of the H Shares on the Hong Kong Stock Exchange;
 - (ii) the granting of the Over-allotment Option; and

- (iii) the corresponding increase in the share capital of our Company upon completion of the Global Offering.
- (c) our Articles of Association were approved and adopted and the Board was authorised to amend our Articles of Association in accordance with the amendments required by the relevant PRC authorities and the Hong Kong Stock Exchange; and
- (d) the Board was authorised, among other things, to do any acts and things relating to the conversion of our Company into an overseas subscription company and the listing of the H Shares on the Hong Kong Stock Exchange.

At an extraordinary general meeting of the Company held on 22 November 2006, resolutions of the sole shareholder of our Company were passed pursuant to which, among other things:

- (a) certain amendments to our Articles of Association were approved; and
- (b) our Board was authorised to issue Domestic Shares and/or H Shares within a period of 12 months from the date of the resolution on 22 November, 2006 provided that the number of Domestic Shares and/or H Shares to be issued shall not exceed 20% of the number of Domestic Shares and H Shares separately then in issue.

Our Restructuring

In preparation for the Global Offering, we underwent the Restructuring, details of which are set out in “Restructuring.” As confirmed by our legal advisers as to PRC law, Jia Yuan Law Firm, our Restructuring complies with an applicable PRC laws and regulations, and all necessary approvals from relevant PRC regulatory authorities required for the implementation of the Restructuring have been obtained. These approvals include:

- (1) On 24 February 2006, the SASAC issued an approval document (Guo Zi Gai Ge [2006] No. 176) to approve the proposal relating to the Restructuring;
- (2) On 29 March 2006, the MLR issued an approval document (Guo Tu Zi Han [2006] No. 232) to approve the disposal of assets of ChinaCoal Group;
- (3) Hua Yuan Real Estate Appraising Co., Ltd. appraised the land use rights which were to be injected into the Company as of 30 September 2005 and issued an appraisal report (Hua Yuan [2006] (Ping) Zi No. 009) on 8 June 2006. The MLR approved the appraisal report by its approval document (Guo Tu Zi Han [2006] No. 409) on 14 July 2006;
- (4) On 19 July 2006, the MOF and MLR jointly issued an approval document (Cai Jian [2006] No. 366) to approve the capitalization disposal of mining rights of ChinaCoal Group;
- (5) China United Assets Appraisal Co., Ltd. appraised the assets of ChinaCoal Group which are to be injected into the Company as of 30 September 2005 and issued an appraisal report (Zhong Lian Ping Bao Zi [2006] No. 88) on 18 April 2006. The SASAC approved the appraisal report by its approval document (Guo Zi Chan Quan [2006] No. 928) on 31 July 2006;
- (6) On 3 August 2006, the SASAC issued an approval document (Guo Zi Chan Quan [2006] No. 944) approving the management of ChinaCoal Group’s State-owned equity interests in us;
- (7) On 14 August 2006, SASAC issued an approval (Guo Zi Gai Ge [2006] No. 1048) approving our establishment as a joint stock limited company;

- (8) On 18 August 2006, ChinaCoal Group convened an inaugural meeting of our Company for the establishment of our Company and the adoption of our initial Articles of Association was approved;
- (9) On 22 August 2006, a new business license was issued by the State Administration for Industry and Commerce, whereupon our Company was formally established as a joint stock limited company;
- (10) On 1 September 2006, SASAC issued an approval (Guo Zi Chan Quan [2006] No. 1109) approving the transfer of shares by ChinaCoal Group to NSSF according to the policy of the PRC on reduction of State-owned shares;
- (11) On 11 September 2006, the SASAC issued an approval (Guo Zi Gai Ge [2006] No. 1134) for the conversion of our Company into an “overseas subscription company”;
- (12) On 7 November 2006, the CSRC issued an approval (Zheng Jian Guo He Zi [2006] No. 27) with regard to the issue of H Shares and the listing of the H Shares on the Hong Kong Stock Exchange.

Our Principal Subsidiaries

Our principal subsidiaries (for the purposes of the Hong Kong Listing Rules) as of the date of this Prospectus include (i) all entities set out under paragraph (i) of Note 36 to the Accountants’ Report as included in Appendix I to this Prospectus and (ii) the following entities which are accounted for as our “jointly controlled entities” under IFRS as reported in the Accountants’ Report:

<u>Entity</u>	<u>Total attributable equity interest held by our Company</u>
Shanxi China Coal Pingshuo Antaibao Coal Co., Ltd. ^{Note} (山西中煤平朔安太堡煤炭有限責任公司)	100%
China Coal Complete Equipment Co., Ltd. (中煤設備成套有限公司)	65.73%
Datong China Coal Export Base Development Co., Ltd. (大同中煤出口煤基地建設有限公司)	60%
Shaanxi Nanliang Coal Co., Ltd. (陝西南梁礦業有限公司)	55%
Shuozhou China Coal Pingshuo Energy Co., Ltd. (朔州中煤平朔能源有限公司)	51%
Lingshi China Coal & Coke Gas Power Limited (靈石縣中煤焦化煤氣發電有限責任公司)	51%

Note:

This company is formerly known as Ping Shuo First Coal Company Limited (平朔第一煤炭有限公司) and was owned as to 80% by the Company as of 30 June 2006. Subsequently, its remaining 20% interest was acquired by the Company and it therefore becomes a wholly-owned subsidiary of the Company.

Save as disclosed in this Prospectus, there has been no alteration in the share capital of any of our subsidiaries mentioned above within the two years immediately preceding the date of this Prospectus.

Sino-foreign Joint Ventures

Information regarding the Sino-foreign equity joint ventures, cooperative or contractual joint ventures in which the Company is interested are set out below:

1. Jiangsu Datun Aluminum Company Limited (江蘇大屯鋁業有限公司) (“Jiangsu Datun”)

Parties and equity interest:	Shanghai Datun Energy Resources Co., Ltd., (上海大屯能源股份有限公司) (75%) and China Coal Hong Kong Limited (中煤能源香港有限公司) (25%)
Term of joint venture:	20 years
Date of establishment:	18 April 2002
Scope of business:	production and trading of aluminium ingots, aluminium rods, aluminum plate, aluminium wire rod, aluminium steel tubes, aluminium fabrication material, and other aluminium products, as well as carbon anode.
Nature:	Sino-foreign equity joint venture
Total investment amount:	USD 29,670,000
Registered share capital:	USD 23,660,000

All transfers of registered share capital in Jiangsu Datun are subject to pre-emptive rights of the joint venture partners set out in the joint venture contract and the articles of association of Jiangsu Datun. The entitlements of joint venture partners in profits, dividends and other distributions of Jiangsu Datun are in the proportion to their capital contribution ratio. Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司) and China Coal Hong Kong Limited (中煤能源香港有限公司) have the rights to nominate 5 directors (including the chairman) and 2 directors (including the vice chairman) respectively to the board of Jiangsu Datun under the joint venture contract and its articles of association.

Upon expiry of the joint venture, the joint venture partners shall be entitled to the distributable current assets in the proportion to their capital contribution ratio, and Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司) shall be entitled to all the fixed assets of the joint venture.

2. Lianyungang China Coal Huanneng Coal Processing Company (連雲港中煤環能煤炭加工有限公司) (“Lianyungang China”)

Parties and equity interest:	China Coal Lianyungang Imp. & Exp. Co., Ltd. (中煤連雲港進出口有限公司) (75%) and China Coal Hong Kong Ltd. (中煤能源香港有限公司) (25%)
Term of joint venture:	25 years
Date of establishment:	27 December 1999
Scope of business:	coal purification, coal categorisation
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB 5,000,000
Registered share capital:	RMB 5,000,000

All transfers of registered share capital in Lianyungang China are subject to pre-emptive rights of the joint venture partners as set out in the joint venture contract and the articles of association of Lianyungang China. The entitlements of joint venture partners in profits, dividends and other distributions of Lianyungang China are in the proportion to their capital contribution ratio, except as unanimously approved otherwise by the directors of Lianyungang China. China Coal Lianyungang Imp. & Exp. Co., Ltd. (中煤連雲港進出口有限公司) and China Coal Hong Kong Limited (中煤能源香港有限公司) have the rights to nominate 3 directors (including the chairman) and 2 directors (including the vice chairman) respectively to the board of Lianyungang China under the joint venture contract and its articles of association.

Upon expiry of the joint venture, the joint venture partners shall be entitled to the distributable assets in the proportion to their capital contribution ratio.

3. Shaanxi Nanliang Coal Co., Ltd. (陝西南梁礦業有限公司) (“Shaanxi Nanliang”)

Parties and equity interest:	Our Company (23%), Shaanxi Yulin Coal Export Group Corporation (陝西榆林煤炭出口(集團)有限責任公司)26%, Hainan Jingtie Trade and Industry Development Company (海南京鐵實業貿易開發總公司) (10%), Zhejiang Fuxing Electric Power Fuel Co., Ltd. (浙江富興電力燃料有限公司) (5%), Shaanxi Coal Transportation Group Co., Ltd. (陝西煤炭運銷(集團)有限責任公司) (4%), and Sunfield Resources Pty. Ltd. (華光資源有限公司) (32%)
Term of joint venture:	30 years
Date of establishment:	5 February 1999
Scope of business:	Production, processing, storage, transportation and trading of coal.
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB 151,830,000
Registered share capital:	RMB 68,750,000

All transfers or increase of registered share capital in Shaanxi Nanliang are subject to pre-emptive rights of the joint venture partners as set out in the joint venture contract and the articles of association of Shaanxi Nanliang. The entitlements of joint venture partners in profits, dividends and other distributions of Shaanxi Nanliang are in the proportion to their capital contribution ratio. Our Company, Shaanxi Yulin Coal Export Group Corporation (陝西榆林煤炭出口(集團)有限責任公司), Sea Trade Development Corporation (海南京鐵實業貿易開發總公司), Zhejiang Fuxing Electric Power Fuel Co., Ltd. (浙江富興電力燃料有限公司), Shaanxi Coal Transportation Group Co., Ltd. (陝西煤炭運銷(集團)有限責任公司) and Sunfield Resources Pty. Ltd. (華光資源有限公司) have the rights to nominate 3 directors (including the chairman), 3 directors (including the vice chairman), 2 directors, 1 director, 1 director and 3 directors respectively to the board of Shaanxi Nanliang under the joint venture contract and its articles of association.

Upon expiry of the joint venture, the joint venture partners shall be entitled to the distributable assets in the proportion to their capital contribution ratio.

4. Datong China Coal Export Base Development Co., Ltd. (大同中煤出口煤基地建設有限公司) (“Datong ChinaCoal”)

Parties and equity interest:	Our Company (19%), Datong Coal Industry Co., Ltd. (大同煤業股份有限公司) (40%) and Sunfield Resources Pty. Ltd. (華光資源有限公司) (41%)
Term of joint venture:	30 years
Date of establishment:	8 August 2000
Scope of business:	coal washing, coal processing and blending, sale of coal, and coal consolidation
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB 125,000,000
Registered share capital:	RMB 125,000,000

All transfers of registered share capital in Datong China are subject to pre-emptive rights of the joint venture partners as set out in the joint venture contract and the articles of association of Datong ChinaCoal. The entitlements of joint venture partners in profits, dividends and other distributions of Datong ChinaCoal are in the proportion to their capital contribution ratio. Our Company, Datong Coal Industry Co., Ltd. (大同煤業股份有限公司) and Sunfield Resources Pty. Ltd. (華光資源有限公司) have the rights to nominate 2 directors (including the chairman), 3 directors (including the vice chairman) and 2 directors respectively to the board of Datong ChinaCoal under the joint venture contract and its articles of association.

The joint venture company may be dissolved when there are material adverse changes to the market and when more than half of the products produced by the joint venture company are unsold. Upon expiry of the joint venture, the joint venture partners shall be entitled to the distributable assets in the proportion to their capital contribution ratio.

5. Qinhuangdao Zhongmei Gangneng Coal Purifying Co., Ltd. (秦皇島中煤港能煤炭加工有限公司) (“Qinhuangdao Zhongmei”)

Parties and equity interest:	Our Company (75%) and China Coal Hong Kong Limited (中煤能源香港有限公司) (25%)
Term of joint venture:	11 years
Date of establishment:	25 August 1999
Scope of business:	coal processing, screening and blending
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB 29,390,000
Registered share capital:	RMB 29,390,000

All transfers of registered share capital in Qinhuangdao Zhongmei are subject to pre-emptive rights of the joint venture partners as set out in the joint venture contract and the articles of association of Qinhuangdao Zhongmei. The entitlements of joint venture partners in profits, dividends and other distributions of Qinhuangdao Zhongmei are in the proportion to their capital contribution ratio. Our Company and China Coal Hong Kong Limited (中煤能源香港有限公司) have the rights to nominate 3 (including the chairman) and 2 (including the vice chairman) directors respectively to the board of Qinhuangdao Zhongmei under the joint venture contract and its articles of association.

Upon expiry of the joint venture, the joint venture partners shall be entitled to the distributable assets in the proportion to their capital contribution ratio.

6. Datong Zhongxin Energy Co., Ltd. (大同中新能源有限公司) (“Datong Zhongxin”)

Parties and equity interest:	Sunfield Resources Pty. Ltd (華光資源有限公司) (37%), Datong City Shangshenjian Group Coal Transportation Limited (大同市上深潤煤炭集運站) (33%), Zhejiang Fuxing Electricity Fuel Company Limited (浙江富興電力燃料有限公司) (15%), Hainan Jingtie Trade and Industry Development Company (海南京鐵實業貿易開發總公司) (10%) and Our Company (5%)
Term of joint venture:	30 years
Date of establishment:	27 August 2001
Scope of business:	production, trading, screening, processing and consolidation of coal
Nature:	Sino-foreign equity joint venture
Total investment amount:	RMB 133,300,000
Registered share capital:	RMB 53,320,000

All transfers of registered share capital in Datong Zhongxin are subject to pre-emptive rights of the joint venture partners as set out in the joint venture contract and the articles of association of Datong Zhongxin. The entitlements of joint venture partners in profits, dividends and other distributions of Datong Zhongxin are in the proportion to their capital contribution ratio. Sunfield Resources Pty. Ltd (華光資源有限公司), Datong City Shangshenjian Group Coal Transportation Limited (大同市上深潤煤炭集運站), Zhejiang Fuxing Electricity Fuel Company Limited (浙江富興電力燃料有限公司) and Hainan Jingtie Trade and Industry Development Company (海南京鐵實業貿易開發總公司) have the rights to nominate 2 directors (including the chairman), 2 directors (including the vice chairman), 1 director and 1 director respectively to the board of Datong Zhongxin under the joint venture contract and its articles of association.

Upon expiry of the joint venture, the joint venture partners shall be entitled to the distributable assets in the production to their capital contribution ratio.

FURTHER INFORMATION ABOUT OUR BUSINESS

Our Material Contracts

Our Company has entered into the following contracts (not being contracts entered into in the ordinary course of our business) within the two years immediately preceding the date of this Prospectus which are material:

- (a) an acquisition agreement dated 24 March 2005 entered into between Datun Coal and Electricity (Group) Limited-Liability Company and Shanghai Datun Energy Resources Co., Ltd. in respect of the transfer of electricity power and related assets from the former to the latter for a consideration equals to the net asset value of electricity power and related assets which was valued at RMB69.96 million as at 31 October 2004 (subject to adjustments);
- (b) a coal export and sales agency framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group in respect of the appointment of ChinaCoal Group as our non-exclusive export and sales agent for our coal products, further details of which are set out in “Connected Transactions — Coal Export and Sales Agency Framework Agreement”;
- (c) a coal supplies framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group in respect of the exclusive supply of coal products produced from the Mines under Restructuring by ChinaCoal Group to us, further details of which are set out in “Connected Transactions — Coal Supplies Framework Agreement”;
- (d) an integrated materials and services mutual provision framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group in respect of the mutual provision of materials and services required by the parties’ respective operations, further details of which are set out in “Connected Transactions — Integrated Materials and Services Mutual Provision Framework Agreement”;
- (e) a mine construction and design framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group in respect of the provision of coal mine construction services by ChinaGroup and its associates to our Company and the provision of coal mine design services by our Company to ChinaGroup and its associates, further details of which are set out in “Connected Transactions — Mine Construction and Design Framework Agreement”;
- (f) a property leasing framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group in respect of the leasing of certain buildings and properties from ChinaCoal Group and its associates to our Company, further details of which are set out in “Connected Transactions — Property Leasing Framework Agreement”;
- (g) a land use rights leasing framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group in respect of the leasing of certain land use rights from ChinaCoal Group and its associates to us, further details of which are set out in “Connected Transactions — Land Use Rights Leasing Framework Agreement”;
- (h) a coal/coke product sales framework agreement dated 8 November 2006 entered into between our Company and Datong Coal Industry Co., Ltd. in respect of the purchase and/or sales of coal/coke products between such Subsidiaries’ Substantial Shareholder and us, further details of which are set out in “Connected Transactions — Coal/Coke Product Sales Framework Agreements”;

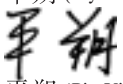

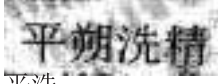
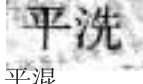
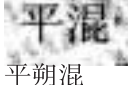

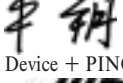



- (i) a coal/coke product sales framework agreement dated 5 September 2006 entered into between our Company and Shanxi Longquan Foundry Coke Company Limited in respect of the purchase and/or sales of coal/coke products between such Subsidiaries' Substantial Shareholder and us, further details of which are set out in "Connected Transactions — Coal/Coke Product Sales Framework Agreements";
- (j) a coal/coke product sales framework agreement dated 5 September 2006 entered into between our Company and Lingshi Jiuxin Coal Preparation Company Limited in respect of the purchase and/or sales of coal/coke products between such Subsidiaries' Substantial Shareholder and us, further details of which are set out in "Connected Transactions — Coal/Coke Product Sales Framework Agreements";
- (k) a coal/coke product sales framework agreement dated 5 September 2006 entered into between our Company and Shuozhou Shuocheng Liu Jia Kou Coal Transportation Terminal in respect of the purchase and/or sales of coal/coke products between such Subsidiaries' Substantial Shareholder and us, further details of which are set out in "Connected Transactions — Coal/Coke Product Sales Framework Agreements";
- (l) a coal/coke product sales framework agreement dated 5 September 2006 entered into between our Company and Shaanxi Yulin Coal Export Group Corporation in respect of the purchase and/or sales of coal/coke products between such Subsidiaries' Substantial Shareholder and us, further details of which are set out in "Connected Transactions — Coal/Coke Product Sales Framework Agreements";
- (m) a railway leasing and management entrustment service framework agreement dated 5 September 2006 entered into between our Company and Shuozhou Pingshuo Luda Railway Transportation Co., Ltd. in respect of the lease of railway from and the provision of railway management entrustment services by our subsidiaries, further details of which are set out in "Connected Transactions — Railway Leasing and Management Entrustment Service Framework Agreement";
- (n) a coke export agency framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group in respect of the appointment of ChinaCoal Group as our non-exclusive export agent to perform coke export services for our Company for a term commencing from the date of our incorporation to 31 December 2008, further details of which are set out in "Connected Transactions — Exempt Continuing Connected Transactions";
- (o) a trademarks license framework agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group for the granting to us and our subsidiaries of a non-exclusive license to use trademarks registered by ChinaCoal Group in the PRC, Japan, Hong Kong and Korea for a nominal fee of RMB 1 per year for an initial term of 10 years from the date of incorporation of our Company, further details of which are set out in "Connected Transactions — Exempt Continuing Connected Transactions";
- (p) a restructuring agreement entered into between our Company and ChinaCoal Group on 5 September 2006 in respect of the Restructuring, further details are set out in "Connection Transactions — Restructuring Agreement";
- (q) a non-competition agreement dated 5 September 2006 entered into between our Company and ChinaCoal Group pursuant to which ChinaCoal Group agreed not to compete with us in our core business and granted us options and pre-emptive rights to acquire the Group Retained Businesses and certain future new businesses from ChinaCoal Group, further details of which are set out in "Relationship With ChinaCoal Group — Non-Competition Agreement";

- (r) a strategic placing agreement dated 7 November 2006 entered into among our Company, the Joint Global Coordinators, First Reserve Corporation, FR XI Offshore AIV, L.P. and AMCI Capital L.P. in respect of the subscription by FR XI Offshore AIV, L.P. and AMCI Capital L.P., respectively, of such numbers of H Shares which may be purchased with U.S.\$100 million and U.S.\$25 million, respectively, at the Offer Price, further details of which are set out in “The Strategic and Corporate Placings — The Strategic Placing”;
- (s) a strategic advisory agreement dated 7 November 2006 entered into among First Reserve Corporation, FR XI Offshore AIV, L.P. and our Company, further details of which are set out in “The Strategic and Corporate Placings — The Strategic Placing”;
- (t) a corporate placing agreement dated 29 November 2006 entered into among our Company, the Joint Global Coordinators, Ideal Offer Limited and Cheung Kong (Holdings) Limited in respect of the subscription by Ideal Offer Limited of such number of H Shares which may be purchased with U.S.\$50 million at the Offer Price, further details of which are set out in “The Strategic and Corporate Placings — Corporate Investors”;
- (u) a corporate placing agreement dated 29 November 2006 entered into among our Company, the Joint Global Coordinators and China Life Insurance (Group) Company in respect of the subscription by China Life Insurance (Group) Company of such number of H Shares which may be purchased with U.S.\$50 million at the Offer Price, further details of which are set out in “The Strategic and Corporate Placings — Corporate Investors”;
- (v) a corporate placing agreement dated 29 November 2006 entered into among our Company, the Joint Global Coordinators and Chow Tai Fook Nominee Limited in respect of the subscription by Chow Tai Fook Nominee Limited of such number of H Shares which may be purchased with U.S.\$50 million at the Offer Price, further details of which are set out in “The Strategic and Corporate Placings — Corporate Investors”;
- (w) a corporate placing agreement dated 29 November 2006 entered into among our Company, the Joint Global Coordinators, Cranwin Investments Ltd and CITIC Pacific Limited in respect of the subscription by Cranwin Investments Ltd of such number of H Shares which may be purchased with U.S.\$25 million at the Offer Price, further details of which are set out in “The Strategic and Corporate Placings — Corporate Investors”;
- (x) a corporate placing agreement dated 29 November 2006 entered into among our Company, the Joint Global Coordinators, Silver Lead Enterprises Corp. and Larry Yung Chi Kin in respect of the subscription by Silver Lead Enterprises Corp. of such number of H Shares which may be purchased with U.S.\$25 million at the Offer Price, further details of which are set out in “The Strategic and Corporate Placings — Corporate Investors”;
- (y) a corporate placing agreement dated 29 November 2006 entered into among our Company, the Joint Global Coordinators, Futec Limited and Shau Kee Financial Enterprises Limited in respect of the subscription by Futec Limited of such number of H Shares which may be purchased with U.S.\$50 million at the Offer Price, further details of which are set out in “The Strategic and Corporate Placings — Corporate Investors”;
- (z) a Hong Kong Underwriting Agreement dated 5 December 2006 relating to the Hong Kong Public Offering entered into among our Company, the Hong Kong Underwriters and the Joint Global Coordinators, further details of which are set out in “Underwriting — Hong Kong Underwriting Agreement.”

Our Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, our Company has registered or is applying for registration of the following trademarks in the PRC;

Trademark	Class (Note)	Registration Number	Date of registration	Valid Period	Trademark Owner	Remarks
1. 平朔 (Stylized) 	4	1696230	14 January 2002	14 January 2002- 13 January 2012	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
2. 平朔 (Pin Yin and device) 	4	1696229	14 January 2002	14 January 2002- 13 January 2012	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
3. 平朔洗精 	4	1278001	28 May 1999	28 May 1999- 27 May 2009	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
4. 平洗 	4	1278002	28 May 1999	28 May 1999- 27 May 2009	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
5. 平混 	4	1278003	28 May 1999	28 May 1999- 27 May 2009	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
6. 平朔混 	4	1278004	28 May 1999	28 May 1999- 27 May 2009	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
7. 平朔 (Stylized) 	37	1759438	28 April 2002	28 April 2002- 27 April 2012	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
8. Device + PING SHUO 	37	1759439	28 April 2002	28 April 2002- 27 April 2012	Pingshuo Coal Industry Company (平朔煤炭工業公司)	Application for the change of the registered owner to the Company has been accepted.
9. ATB (Stylized) 	4	1810252	21 July 2002	21 July 2002- 20 July 2012	Antaibao Open Pit Mine (安太堡露天煤礦)	Application for the change of the registered owner to Shanxi China Coal Pingshuo Antaibao Coal Co., Ltd. (山西 中煤平朔安太堡 煤炭有限責任公司) has been accepted
10. ATB (Stylized)+ “安太堡”+“AN TAI BAO” 	4	1810295	21 July 2002	21 July 2002- 20 July 2012	Antaibao Open Pit Mine (安太堡露天煤礦)	Application for the change of the registered owner to Shanxi China Coal Pingshuo Antaibao Coal Co., Ltd. (山西 中煤平朔安太堡 煤炭有限責任公司) has been accepted

APPENDIX X

STATUTORY AND GENERAL INFORMATION

Trademark	Class	Registration Number	Date of registration	Valid Period	Trademark Owner	Remarks
11. CME (Stylized) 	35	815830	14 February 1996	14 February 1996-13 February 2006	China Coal Mining Engineering Equipment Group Corporation (中國煤礦工程機械裝備集團公司), now known as China National Coal Mining Machinery Co., Ltd. (中國煤礦機械裝備有限責任公司)	Application for the change of name of the registered owner from China Coal Mining Engineering Equipment Group Corporation (中國煤礦工程機械裝備集團公司) to China National Coal Mining Machinery Co., Ltd. (中國煤礦機械裝備有限責任公司) has been accepted
12. NLCC 南梁 (device) 	4	1431333	14 August 2000	14 August 2000-13 August 2010	Shaanxi Nanliang Coal Co., Ltd. (陝西南梁礦業有限公司)	
13. Shen dong 神东 	4	1468472	14 August 2000	14 August 2000-13 August 2010	Shaanxi Nanliang Coal Co., Ltd. (陝西南梁礦業有限公司)	
14. 张垣牌 (device) 	7	656348	7 September 1993	7 September 2003-6 September 2013	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司), now known as China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司)	Application for the change of name of the registered owner from Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司) to China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司) has been accepted
15. 张垣牌 (device) 	7	1243460	28 January 1999	28 January 1999-27 January 2009	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司), now known as China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司)	Application for the change of name of the registered owner from Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司) to China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司) has been accepted
16. 张垣牌 (device) 	7	1757443	28 April 2002	28 April 2002-27 April 2012	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司), now known as China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司)	Application for the change of name of the registered owner from Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司) to China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司) has been accepted