





## APPENDIX X

## STATUTORY AND GENERAL INFORMATION














Trademark	Class	Registration Number	Date of registration	Valid Period	Trademark Owner	Remarks
	(Note)					
17. 张垣牌 (device) 	12	1701952	21 January 2002	21 January 2002-20 January 2012	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司), now known as China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司)	Application for the change of name of the registered owner from Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司) to China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司) has been accepted
18. 张垣牌 (device) 	9	1722288	28 February 2002	28 February 2002-27 February 2012	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司), now known as China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司)	Application for the change of name of the registered owner from Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司) to China Coal Zhangjiakou Coal Mining Machinery Co., Ltd. (中煤張家口煤礦機械有限責任公司) has been accepted
19. Device (with specific colour) 	7	1336904	21 November 1999	21 November 1999-20 November 2009	Beijing Coal Mining Machinery Factory (北京煤礦機械廠), now known as China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限責任公司)	Application for the change of name of the registered owner from Beijing Coal Mining Machinery Factory (北京煤礦機械廠) to China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限責任公司) has been accepted
20. ATLAS (device) 	8	292283	10 July 1987	10 July 1997-9 July 2007	Beijing Coal Mining Machinery Factory (北京煤礦機械廠), now known as China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限責任公司)	Application for the change of name of the registered owner from Beijing Coal Mining Machinery Factory (北京煤礦機械廠) to China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限責任公司) has been accepted
21. (Device) 	7	1336903	21 November 1999	21 November 1999-20 November 2009	Beijing Coal Mining Machinery Factory (北京煤礦機械廠), now known as China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限責任公司)	Application for the change of name of the registered owner from Beijing Coal Mining Machinery Factory (北京煤礦機械廠) to China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限責任公司) has been accepted

Trademark	Class	Registration Number	Date of registration	Valid Period	Trademark Owner	Remarks
22. (Device) 	7	1177573	21 May 1998	21 May 1998- 20 May 2008	Beijing Coal Mining Machinery Factory (北京煤礦機械廠), now known as China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限公司)	Application for the change of name of the registered owner from Beijing Coal Mining Machinery Factory (北京煤礦機械廠) to China Coal Beijing Coal Mining Machinery Co., Ltd. (中煤北京煤礦機械有限公司) has been accepted
23. 双峰 	7	3253138	21 April 2004	21 April 2004- 20 April 2014	Fengfeng Metal Bracket Plant (峰峰金屬支架廠)	Application for the change of the registered owner from Fengfeng Metal Bracket Plant (峰峰金屬支架廠) to China Coal Handan Mining Machinery Co., Ltd. (中煤邯鄲煤礦機械有限公司) has been accepted
24. FF (device) 	7	3865297	21 March 2006	21 March 2006- 20 March 2016	Fengfeng Metal Bracket Plant (峰峰金屬支架廠)	Application for the change of the registered owner from Fengfeng Metal Bracket Plant (峰峰金屬支架廠) to China Coal Handan Mining Machinery Co., Ltd. (中煤邯鄲煤礦機械有限公司) has been accepted
25. 大屯 (device) 	4	3459072	14 September 2004	14 September 2004- 13 September 2014	Datun Coal and Electricity (Group) Limited—Liability Company (大屯煤電(集團)有限公司)	Application for the change of the registered owner from Datun Coal and Electricity (Group) Limited—Liability Company (大屯煤電(集團)有限公司) to Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司) has been accepted

## Note:


Class 1 relates to silicon, sulphur, industrial chemicals and others. Class 2 relates to food coloring, dyes, paint and others. Class 3 relates to spices, cleaning agents and others. Class 4 relates to lubricants and fuels and others. Class 5 relates to medical and dental materials and bandages. Class 6 relates to railway materials, dyeing machines and other forms of machinery. Class 8 relates to agricultural tools, gardening equipment and others. Class 9 relates to photocopiers, televisions, radiographic machines and others. Class 10 relates to surgical and dental equipment and others. Class 11 relates to air conditioners. Class 12 relates to cars and other vehicles. Class 13 relates to explosive materials, firework and others. Class 14 relates to gems, watches, jewellery and others. Class 15 relates to musical instruments. Class 16 relates to maps, books, painting materials and others. Class 17 relates to rubber and insulating materials etc. class 18 relates to bags, umbrellas, belts and others. Class 19 relates to clay, cement, construction glass. Class 20 relates to non-metallic goods. Class 21 relates to cosmetics and others. Class 22 relates to netting, fabric and others. Class 23 relates to rayon, textiles, etc. Class 24 relates to sanitation gloves and others. Class 25 relates to swimwear, hats, socks and others. Class 26 relates to fashion wear, lace and other fashion materials. Class 27 relates to wallpaper. Non- textile ornament, etc. class 28 relates to chess, ice skating. Class 29 relates to milk-products, edible oils and certain other food stuffs. Class 30 relates to coffee, tea and others. Class 31 relates to meat, fruit and vegetables and other foodstuffs. Class 32 relates to beverages. Class 33 relates to alcoholic beverages and others. Class 34 relates to smoking accessories and others. Class 35 relates to import and export agencies and others. Class 36 relates to financial management, fund investment and others. Class 37 relates to construction and interior designing and others. Class 38 relates to telegraphic and satellite transmission. Class 39 relates to transportation, shipping agency and others. Class 40 relates to film development, water and air purifiers and others. Class 41 relates to education and sports equipment and others. Class 42 relates to geological exploration, safety consultation and others.

On 5 September 2006, our Company and ChinaCoal Group entered into a trademarks license framework agreement. Pursuant to this agreement, ChinaCoal Group agreed to grant to our Company a non-exclusive licence to use the following trademarks which are registered or being applied for by ChinaCoal Group (other than our Company) in the PRC, Japan, Korea and Hong Kong. Details of this agreement are set out in the section headed “Connected Transactions — Exempt Continuing Connected Transactions”.

Trademark <sup>(1)</sup>	Class <sup>(2)</sup>	Place of Registration/ Registration/ Applicant	Registration/ Applicant Number	Valid Period/Date of Applicant	Status
1 門大 (Stylized and device) 	4	PRC	1032391	21 June 1997-20 June 2007	Registered
2 馬蘭 (Stylized and device) 	4	PRC	1032390	21 June 1997-20 June 2007	Registered
3 蔣莊 (Stylized and device) 	4	PRC	1026497	14 June 1997-13 June 2007	Registered
4 興隆莊 (Stylized and device) 	4	PRC	1026498	14 June 1997-13 June 2007	Registered
5 朱仙莊 (Stylized and device) 	4	PRC	1026500	14 June 1997-13 June 2007	Registered
6 霍縣 (Stylized and device) 	4	PRC	1050328	14 July 1997-13 July 2007	Registered
7 東龐 (Stylized and device) 	4	PRC	1032379	21 June 1997-20 June 2007	Registered
8 協莊 	4	PRC	1032380	21 June 1997-20 June 2007	Registered
9 南屯 (Stylized and device) 	4	PRC	1032381	21 June 1997-20 June 2007	Registered
10 西曲 (Stylized and device) 	4	PRC	1032382	21 June 1997-20 June 2007	Registered
11 鮑店 (Stylized and device) 	4	PRC	1032384	21 June 1997-20 June 2007	Registered
12 柴里 (Stylized and device) 	4	PRC	1032385	21 June 1997-20 June 2007	Registered
13 田陳 (Stylized and device) 	4	PRC	1032386	21 June 1997-20 June 2007	Registered

Trademark <sup>(1)</sup>	Class <sup>(2)</sup>	Place of Registration/ Applicant	Registration/ Applicant Number	Valid Period/Date of Applicant	Status
14 臨渙 (Stylized and device) 	4	PRC	1032378	21 June 1997-20 June 2007	Registered
15 蘆荳 (Stylized and device) 	4	PRC	1032387	21 June 1997-20 June 2007	Registered
16 鎮城底 (Stylized and device) 	4	PRC	1032389	21 June 1997-20 June 2007	Registered
17 中煤 (Stylized and device) 	1	PRC	4333037	28 October 2004	Application accepted
18 中煤 (Stylized and device) 	2	PRC	4333078	28 October 2004	Application accepted
19 中煤 (Stylized and device) 	3	PRC	4333077	28 October 2004	Application accepted
20 中煤 (Stylized and device) 	4	PRC	4333076	28 October 2004	Application accepted
21 中煤 (Stylized and device) 	5	PRC	4333079	28 October 2004	Application accepted
22 中煤 (Stylized and device) 	6	PRC	4333048	28 October 2004	Application accepted
23 中煤 (Stylized and device) 	7	PRC	4333047	28 October 2004	Application accepted
24 中煤 (Stylized and device) 	8	PRC	4333046	28 October 2004	Application accepted
25 中煤 (Stylized and device) 	9	PRC	4333036	28 October 2004	Application accepted
26 中煤 (Stylized and device) 	10	PRC	4333057	28 October 2004	Application accepted
27 中煤 (Stylized and device) 	11	PRC	4333038	28 October 2004	Application accepted

Trademark <sup>(1)</sup>	Class <sup>(2)</sup>	Place of Registration/ Applicant	Registration/ Applicant Number	Valid Period/Date of Applicant	Status
28 中煤 (Stylized and device) 	12	PRC	4333039	28 October 2004	Application accepted
29 中煤 (Stylized and device) 	13	PRC	4333058	28 June 2006 — 27 June 2016	Registered
30 中煤 (Stylized and device) 	15	PRC	4333060	28 October 2004	Application accepted
31 中煤 (Stylized and device) 	16	PRC	4333041	28 October 2004	Application accepted
32 中煤 (Stylized and device) 	17	PRC	4333061	28 October 2004	Application accepted
33 中煤 (Stylized and device) 	18	PRC	4333062	28 October 2004	Application accepted
34 中煤 (Stylized and device) 	19	PRC	4333034	28 October 2004	Application accepted
35 中煤 (Stylized and device) 	20	PRC	4333042	28 October 2004	Application accepted
36 中煤 (Stylized and device) 	21	PRC	4333043	28 October 2004	Application accepted
37 中煤 (Stylized and device) 	22	PRC	4333063	28 October 2004	Application accepted
38 中煤 (Stylized and device) 	23	PRC	4333064	28 October 2004	Application accepted
39 中煤 (Stylized and device) 	24	PRC	4333053	28 October 2004	Application accepted
40 中煤 (Stylized and device) 	25	PRC	4333054	28 October 2004	Application accepted
41 中煤 (Stylized and device) 	26	PRC	4333055	28 October 2004	Application accepted

Trademark <sup>(1)</sup>	Class <sup>(2)</sup>	Place of Registration/ Applicant	Registration/ Applicant Number	Valid Period/Date of Applicant	Status
42 中煤 (Stylized and device) 	27	PRC	4333056	28 October 2004	Application accepted
43 中煤 (Stylized and device) 	28	PRC	4333044	28 October 2004	Application accepted
44 中煤 (Stylized and device) 	29	PRC	4333045	28 October 2004	Application accepted
45 中煤 (Stylized and device) 	30	PRC	4333052	28 October 2004	Application accepted
46 中煤 (Stylized and device) 	31	PRC	4333066	28 October 2004	Application accepted
47 中煤 (Stylized and device) 	32	PRC	4333065	28 October 2004	Application accepted
48 中煤 (Stylized and device) 	33	PRC	4333068	28 October 2004	Application accepted
49 中煤 (Stylized and device) 	34	PRC	4333067	28 October 2004	Application accepted
50 中煤 (Stylized and device) 	35	PRC	4333071	28 October 2004	Application accepted
51 中煤 (Stylized and device) 	36	PRC	4333070	28 October 2004	Application accepted
52 中煤 (Stylized and device) 	37	PRC	4333051	28 October 2004	Application accepted
53 中煤 (Stylized and device) 	38	PRC	4333069	28 October 2004	Application accepted
54 中煤 (Stylized and device) 	39	PRC	4333040	28 October 2004	Application accepted
55 中煤 (Stylized and device) 	40	PRC	4333049	28 October 2004	Application accepted

Trademark <sup>(1)</sup>	Class <sup>(2)</sup>	Place of Registration/ Applicant	Registration/ Applicant Number	Valid Period/Date of Applicant	Status
56 中煤 (Stylized and device) 	41	PRC	4333072	28 October 2004	Application accepted
57 中煤 (Stylized and device) 	42	PRC	4333050	28 October 2004	Application accepted
58 中煤 (Stylized and device) 	44	PRC	4333074	28 October 2004	Application accepted
59 中煤 (Stylized and device) 	45	PRC	4333073	28 October 2004	Application accepted
60 YULIN (Device + trademark) 	4	Japan	4089864	5 December 1997-5 December 2007	Registered
61 KAILUAN (Device + trademark) 	4	Japan	4089865	5 December 1997-5 December 2007	Registered
62 DAANSHAN (Device + trademark) 	4	Japan	4089866	5 December 1997-5 December 2007	Registered
63 XIQU (Device + trademark) 	4	Japan	4089867	5 December 1997-5 December 2007	Registered
64 PINGSHUO (Device + trademark) 	4	Japan	4089868	5 December 1997-5 December 2007	Registered
65 MALAN (Device + trademark) . . . . . 4	4	Japan	4089869	5 December 1997-5 December 2007	Registered
66 DATONG (Device + trademark) . . . . . 4	4	Japan	4089870	5 December 1997-5 December 2007	Registered
67 SHUANGYASHAN (Device + trademark) . . . . . 4	4	Japan	4089871	5 December 1997-5 December 2007	Registered
68 HUANGLING (Device + trademark) . . . . . 4	4	Japan	4089872	5 December 1997-5 December 2007	Registered
69 ZAOZHUANG (Device + trademark) . . . . . 4	4	Japan	4089873	5 December 1997-5 December 2007	Registered

**APPENDIX X**

**STATUTORY AND GENERAL INFORMATION**

Trademark <sup>(1)</sup>	Class <sup>(2)</sup>	Place of Registration/ Applicant	Registration/ Applicant Number	Valid Period/Date of Applicant	Status
70 PINGDINGSHAN (Device + trademark) ..... 	4	Japan	4089874	5 December 1997-5 December 2007	Registered
71 HEBI (Device + trademark) ..... 	4	Japan	4089875	5 December 1997-5 December 2007	Registered
72 HUAIBEI (Device + trademark) ... 	4	Japan	4089876	5 December 1997-5 December 2007	Registered
73 WULAN (Device + trademark) .... 	4	Japan	4089877	5 December 1997-5 December 2007	Registered
74 DONGPANG (Device + trademark) ..... 	4	Japan	4089878	5 December 1997-5 December 2007	Registered
75 ZHUXIANXHUANG (Device + trademark) ..... 	4	Japan	4089879	5 December 1997-5 December 2007	Registered
76 ZHENCHENGDI (Device + trademark) ..... 	4	Japan	4089880	5 December 1997-5 December 2007	Registered
77 XIEZHUANG (Device + trademark) ..... 	4	Japan	4089881	5 December 1997-5 December 2007	Registered
78 TAIXI (Device + trademark) ..... 	4	Japan	4089882	5 December 1997-5 December 2007	Registered
79 HEGANG (Device + trademark) ... 	4	Japan	4089883	5 December 1997-5 December 2007	Registered
80 SHENMU (Device + trademark) ... 	4	Japan	4089884	5 December 1997-5 December 2007	Registered
81 DONGTAN (Device + trademark) ..... 	4	Japan	4089885	5 December 1997-5 December 2007	Registered
82 JIANGZHUNANG (Device + trademark) ..... 	4	Japan	4089886	5 December 1997-5 December 2007	Registered



**APPENDIX X**







**STATUTORY AND GENERAL INFORMATION**

	<u>Trademark<sup>(1)</sup></u>	<u>Class<sup>(2)</sup></u>	<u>Place of Registration/ Applicant</u>	<u>Registration/ Applicant Number</u>	<u>Valid Period/Date of Applicant</u>	<u>Status</u>
83	JIAOZUO (Device + trademark) ... 	4	Japan	4089887	5 December 1997-5 December 2007	Registered
84	XINGLONGZHUANG (Device + trademark) .....	4	Japan	4089888	5 December 1997-5 December 2007	Registered
85	NANTUN (Device + trademark) ... 	4	Japan	4089889	5 December 1997-5 December 2007	Registered
86	CHANGGOUYU (Device + trademark) .....	4	Japan	4089890	5 December 1997-5 December 2007	Registered
87	BAODIAN (Device + trademark) .. 	4	Japan	4089891	5 December 1997-5 December 2007	Registered
88	QITAIHE (Device + trademark) ... 	40	Korea	381487	10 November 1997-10 November 2007	Registered
89	MENDA (Device + trademark) .... 	40	Korea	381488	10 November 1997-10 November 2007	Registered
90	DAANSHAN (Device + trademark) 	40	Korea	381489	10 November 1997-10 November 2007	Registered
91	CHANGGOUYU (Device + trademark) .....	40	Korea	381490	10 November 1997-10 November 2007	Registered
92	JIAOZUO (Device + trademark) ... 	40	Korea	381491	10 November 1997-10 November 2007	Registered
93	TAIXI (Device + trademark) ..... 	40	Korea	381492	10 November 1997-10 November 2007	Registered
94	HEGANG (Device + trademark) ... 	40	Korea	381493	10 November 1997-10 November 2007	Registered
95	KAILUAN (Device + trademark) .. 	40	Korea	381494	10 November 1997-10 November 2007	Registered
96	DONGPANG (Device + trademark) 	40	Korea	381495	10 November 1997-10 November 2007	Registered

**APPENDIX X**

**STATUTORY AND GENERAL INFORMATION**

	<u>Trademark<sup>(1)</sup></u>	<u>Class<sup>(2)</sup></u>	<u>Place of Registration/ Applicant</u>	<u>Registration/ Applicant Number</u>	<u>Valid Period/Date of Applicant</u>	<u>Status</u>
97	PINGDINGSHAN (Device + trademark) .....	40	Korea	381496	10 November 1997-10 November 2007	Registered
						
98	HEBI (Device + trademark) .....	40	Korea	381497	10 November 1997-10 November 2007	Registered
						
99	SHUANGYASHAN (Device + trademark) .....	40	Korea	381498	10 November 1997-10 November 2007	Registered
						
100	YULIN (Device + trademark) .....	40	Korea	381499	10 November 1997-10 November 2007	Registered
						
101	WULAN (Device + trademark) .....	40	Korea	381500	10 November 1997-10 November 2007	Registered
						
102	HUANGLING (Device + trademark) .....	40	Korea	381501	10 November 1997-10 November 2007	Registered
						
103	SHENMU (Device + trademark) .....	40	Korea	381502	10 November 1997-10 November 2007	Registered
						
104	JIANGZHUANG (Device + trademark) .....	40	Korea	381503	10 November 1997-10 November 2007	Registered
						
105	XIEZHUANG (Device + trademark) .....	40	Korea	381504	10 November 1997-10 November 2007	Registered
						
106	DONGTAN (Device + trademark) .....	40	Korea	381505	10 November 1997-10 November 2007	Registered
						
107	XINGLONGZHUANG (Device + trademark) .....	40	Korea	381506	10 November 1997-10 November 2007	Registered
						
108	NANTUN (Device + trademark) .....	40	Korea	381507	10 November 1997-10 November 2007	Registered
						
109	PINGSHUO (Device + trademark) .....	40	Korea	381508	10 November 1997-10 November 2007	Registered
						

	Trademark <sup>(1)</sup>	Class <sup>(2)</sup>	Place of Registration/ Applicant	Registration/ Applicant Number	Valid Period/Date of Applicant	Status
110	BAODIAN (Device + trademark) .. 	40	Korea	381509	10 November 1997-10 November 2007	Registered
111	DATONG (Device + trademark) ... 	40	Korea	381510	10 November 1997-10 November 2007	Registered
112	Device + DATONG..... 	4	Hong Kong	300489862	6 September 2005-5 September 2015	Registered
113	Device + PINGSHUO ..... 	4	Hong Kong	300489871	6 September 2005-5 September 2015	Registered
114	Device + SHENMU 	4	Hong Kong	300489880	6 September 2005-5 September 2015	Registered
115	Device + YULIN 	4	Hong Kong	300489853	6 September 2005-5 September 2015	Registered

- (1) All of the trademarks, the registry owner of the trademarks from No. 1 to No. 16 and No. 60 to No. 111 is ChinaCoal's predecessor, China National Coal Industry Imp. & Exp. Group Corp. ChinaCoal Group is in the process of applying for the change of the registry owner of the relevant trademarks; the registry owner of the trademarks from No. 17 to No. 61 is ChinaCoal Group.
- (2) Class 1 relates to silicon, sulphur, industrial chemicals and others. Class 2 relates to food coloring, dyes, paint and others. Class 3 relates to spices, cleaning agents and others. Class 4 relates to lubricants and fuels and others. Class 5 relates to medical and dental materials and bandages. Class 6 relates to railway materials, dyeing machines and other forms of machinery. Class 8 relates to agricultural tools, gardening equipment and others. Class 9 relates to photocopiers, televisions, radiographic machines and others. Class 10 relates to surgical and dental equipment and others. Class 11 relates to air conditioners. Class 12 relates to cars and other vehicles. Class 13 relates to explosive materials, firework and others. Class 14 relates to gems, watches, jewellery and others. Class 15 relates to musical instruments. Class 16 relates to maps, books, painting materials and others. Class 17 relates to rubber and insulating materials etc. class 18 relates to bags, umbrellas, belts and others. Class 19 relates to clay, cement, construction glass. Class 20 relates to non-metallic goods. Class 21 relates to cosmetics and others. Class 22 relates to netting, fabric and others. Class 23 relates to rayon, textiles, etc. class 24 relates to sanitation gloves and others. Class 25 relates to swimwear, hats, socks and others. Class 26 relates to fashion wear, lace and other fashion materials. Class 27 relates to wallpaper. Non- textile ornament, etc. class 28 relates to chess, ice skating. Class 29 relates to milk-products, edible oils and certain other food stuffs. Class 30 relates to coffee, tea and others. Class 31 relates to meat, fruit and vegetables and other foodstuffs. Class 32 relates to beverages. Class 33 relates to alcoholic beverages and others. Class 34 relates to smoking accessories and others. Class 35 relates to import and export agencies and others. Class 36 relates to financial management, fund investment and others. Class 37 relates to construction and interior designing and others. Class 38 relates to telegraphic and satellite transmission. Class 39 relates to transportation, shipping agency and others. Class 40 relates to film development, water and air purifiers and others. Class 41 relates to education and sports equipment and others. Class 42 relates to geological exploration, safety consultation and others.

**Patents**

As of the Latest Practicable Date, our Company has registered the following patents in the PRC which are material to our business:

<u>Patent</u>	<u>Certificate No.</u>	<u>Effective Date</u>	<u>Application Date</u>	<u>Expiry Date</u>	<u>Registered Owner</u>	<u>Type of Patent</u>
1 Overall Model Forging Track	ZL02285155.0	17 December 2003	11 November 2002	11 November 2012	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司)	new utility type
2 Universal Assembly Grippers for Casting Central Slots	ZL02285153.4	24 December 2003	11 November 2002	11 November 2012	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司)	new utility type
3 Retractable Head of Sweep Conveyer	ZL02285154.2	4 February 2004	11 November 2002	11 November 2012	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司)	new utility type
4 Prepositional Retractable Head of Same-Directional Groove Transferor	ZL03240686.X	18 August 2004	20 March 2003	20 March 2013	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司)	new utility type
5 Gear-Driven Double-Roller Crusher	ZL03240685.1	22 September 2004	20 March 2003	20 March 2013	Zhangjiakou Coal Mining Machinery Co., Ltd. (張家口煤礦機械有限公司)	new utility type
6 Conical Tilted-plate Sedimentation Pond	ZL98217081.5	9 October 1999	16 July 1998	16 July 2008	Handan Design & Research Institute of the Ministry of Coal Industry (煤炭工業邯鄲設計研究院)	new utility type
7 Method of Clarifying Mine Well Water in a Well	ZL97112011.0	3 October 2001	14 May 1997	14 May 2017	Handan Design & Research Institute of the Ministry of Coal Industry (煤炭工業邯鄲設計研究院)	invention patent
8 Electrically-Driven Anti-Leakage Garage Gate	ZL200420057461.4	30 November 2005	29 November 2004	28 November 2014	Handan Design & Research Institute of the Ministry of Coal Industry (煤炭工業邯鄲設計研究院)	new utility type
9 Coal Refining Installation	ZL01273073.4	27 December 2002	28 December 2001	27 December 2011	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type

**APPENDIX X**
**STATUTORY AND GENERAL INFORMATION**

	<u>Patent</u>	<u>Certificate No.</u>	<u>Effective Date</u>	<u>Application Date</u>	<u>Expiry Date</u>	<u>Registered Owner</u>	<u>Type of Patent</u>
10	Arched Rack with Low Curvature	ZL02258269.X	22 October 2003	6 November 2002	5 November 2012	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
11	Wind Direction Surveillance Device of Mine Pit Ventilator	ZL02287695.2	21 January 2004	18 December 2002	17 December 2012	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
12	Tilted-Lane Overhead Safety Protection Device for Workers and Vehicles	ZL200320120512.9	5 November 2003	12 January 2002	4 November 2013	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
13	Anti-Dislocation Device of Mining Vehicles	ZL200420079169.2	11 January 2006	31 August 2004	10 January 2016	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
14	Automatic Restoring Mechanical Shutting Mining Vehicle Lock	ZL200420079167.3	14 September 2005	31 August 2004	13 September 2015	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
15	Composite On-Track String Holding Device	ZL200420079170.5	14 September 2005	31 August 2004	13 September 2015	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
16	Platform Control Device of Industrial Television Monitoring System	ZL200520039688.0	22 March 2006	21 March 2005	21 March 2016	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
17	Universal Hydraulic Machine for Dismantling Studs of Racks	ZL02264031.2	12 November 2003	27 August 2002	11 November 2013	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
18	Specialized Automatic Feeding Reamer	ZL200420079168.8	11 January 2006	31 August 2004	11 January 2016	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
19	Composite Atomizing Vibrating Self-Activating Smoke and Dust-Removing Desulfuration Device	ZL01244698.X	22 May 2002	9 July 2001	21 May 2012	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
20	Automatic Hydraulic Recycled Cleaning Machine	ZL01244697.1	22 May 2002	9 July 2001	21 May 2012	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type

**APPENDIX X**
**STATUTORY AND GENERAL INFORMATION**

<u>Patent</u>	<u>Certificate No.</u>	<u>Effective Date</u>	<u>Application Date</u>	<u>Expiry Date</u>	<u>Registered Owner</u>	<u>Type of Patent</u>
21 Heat Dissipation Device of an Insulated Tube of a Mining Converter	ZL01245031.8	22 May 2002	24 July 2001	21 May 2012	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type

As of the Latest Practicable Date, our Company has filed applications for the following patents in the PRC which are or may be material to our business:

<u>Patent</u>	<u>Application Date</u>	<u>Application No.</u>	<u>Registered Owner</u>	<u>Type</u>
1 Guniting Valve	17 April 2006	200620012429.3	Beijing Coal Mining Machinery Factory (北京煤礦機械廠)	new utility type
2 Change Valve	17 April 2006	200620012428.9	Beijing Coal Mining Machinery Factory (北京煤礦機械廠)	new utility type
3 Safety Valve	17 April 2006	200620012430.6	Beijing Coal Mining Machinery Factory (北京煤礦機械廠)	new utility type
4 One-Way Hydraulic Valve	17 April 2006	200620012431.0	Beijing Coal Mining Machinery Factory (北京煤礦機械廠)	new utility type
5 Filter (1)	17 April 2006	200620012427.4	Beijing Coal Mining Machinery Factory (北京煤礦機械廠)	new utility type
6 Filter (2)	17 April 2006	200620012426.X	Beijing Coal Mining Machinery Factory (北京煤礦機械廠)	new utility type
7 Manual Guiding Control Valve	29 November 2005	200520141942.8	Beijing Coal Mining Machinery Factory (北京煤礦機械廠)	new utility type
8 The Technology and Device Using the Method of Clay to Prevent Automatic and Natural Fix-Quantity Reinforcement of Coal	3 September 2003	03152963.1	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	invention patent
9 Remote-Control Track Moving Device for Mining Vehicles	20 January 2005	200520068531.0	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
10 Sweep Conveyor Cooler	22 March 2005	200520040294.7	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
11 Hydraulic Mining Machine with Remote Control and Wireless Device	22 March 2005	200520040296.6	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
12 Automatic Mining Emulsifier Allocation Device	22 March 2005	200520040295.1	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
13 Gear Preventing Movement of Mining Machine and Anti-Movement System	25 April 2006	200620041293.9	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
14 Water Recycling Utilizing Device	25 April 2006	200620041292.4	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
15 Portable Electrical Switchboard	30 March 2006	200620040638.9	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type
16 Surveillance System for Under Mine Production Safety	30 March 2006	200620040637.4	Shanghai Datun Energy Resources Co., Ltd. (上海大屯能源股份有限公司)	new utility type

**FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS, PROMOTER AND SUBSTANTIAL SHAREHOLDERS****Our Directors' and Supervisors' Service Contracts**

Each of our executive Directors and Supervisors has entered into a service agreement with our Company. Principal particulars of these agreements are summarized below.

- (a) Each service agreement is for an initial term of three years commencing on 29 November 2006 (subject to termination in certain circumstances as stipulated in the relevant agreement). Under each agreement, either party may terminate the agreement at any time by giving to the other not less than one (1) month's prior written notice.
- (b) Under the current arrangements, the aggregate remuneration payable to the Directors shall be approved by shareholders' meeting from time to time. In addition, each of our executive Directors is entitled to social and welfare benefits provided under the relevant PRC laws and regulations (including, but not limited to, housing, food and childcare subsidy).
- (c) Each of our executive Directors shall abstain from voting and not be counted in the quorum in respect of any resolution of the Board regarding the amount of annual salary or management bonus payable to him.

**Our Directors' and Supervisors' Remuneration**

The aggregate amounts of remuneration paid and benefits in kind granted to our Directors and our Supervisors in respect of the financial year ended 31 December 2003, 2004 and 2005 (being our last completed financial year) were approximately RMB1.24 million, RMB1.88 million and RMB 2.84 million, respectively. Save as disclosed under Note 31 to the Accountants' Report as included in Appendix I to this Prospectus, no Director or Supervisor received other remuneration or benefits in kind from our Company in respect of the three financial years ended 31 December 2005.

Under the existing arrangements currently in force, the aggregate amounts of remuneration payable to, and benefits in kind receivable by, our Directors and Supervisors from our Company in respect of the financial year ending 31 December 2006 are estimated to be approximately RMB2.54 million and RMB1.15 million, respectively.

**Our Directors' and Supervisors' Interests and Short Positions**

As disclosed in "Substantial Shareholder", none of our Directors and Supervisors is a legal or beneficial owner of any of our Shares.

Immediately following completion of the Global Offering, none of our Directors and Supervisors will have any interest or short position in our Shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which (i) will have to be notified to the Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or (ii) will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein or (iii) will be required to be notified to the Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as contained in Appendix 10 to the Hong Kong Listing Rules, in each case once our H Shares are listed on the Hong Kong Stock Exchange. For this purpose, the relevant regulatory provisions as mentioned above shall be deemed to apply to our Supervisors to the same extent as they apply to our Directors.

**Our sole Promoter**

As mentioned above, ChinaCoal Group is our sole Promoter. Save as disclosed in this Prospectus, no cash, securities or other benefit has been paid, allotted or given within the two years immediately preceding the date of this Prospectus, or is proposed to be paid, allotted or given, to ChinaCoal Group as our sole Promoter in connection with the Global Offering or the related transactions described in this Prospectus.

**Our Substantial Shareholder — Disclosure of Interests**

Immediately following completion of the Global Offering, so far as our Directors are aware (and taking no account of H Shares which may be taken up pursuant to the Global Offering and H Shares which may be issued pursuant to the exercise of the Over-allotment Option), the persons who will have interests or short positions in our Shares and underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO once our H Shares are listed, or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Company are set out in the section headed “Substantial Shareholder” of this prospectus.

Save as disclosed herein, but not taking into account any H Shares which may be taken up under the Global Offering, our Directors are not aware of any legal person or individual (not being a Director or chief executive of our Company) who will, immediately following the completion of the Global Offering, have any interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the Securities and Futures Ordinance, or be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Company.

**Disclaimers**

Save as disclosed in this Prospectus:

- (a) none of our Directors or Supervisors is interested in our promotion, or in any assets which have been, within the two years immediately preceding the date of this Prospectus, acquired or disposed of by or leased to, our Company, or are proposed to be acquired or disposed of by or leased to our Company;
- (b) none of our Directors or Supervisors is materially interested in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to our business;
- (c) none of our Directors or Supervisors is a director or employee of ChinaCoal Group, being a company which is expected to have an interest in our Shares falling to be disclosed to the Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once our H Shares are listed on the Hong Kong Stock Exchange;
- (d) as of the Latest Practicable Date, none of our Directors, Supervisors, their respective Associates or our sole shareholder, ChinaCoal Group, had any interest in any of our top five suppliers and top five customers in respect of each of our business segments.

**OTHER INFORMATION****Estate Duty and Tax Indemnity**

Our Directors have been advised by Jia Yuan Law Firm, our legal advisers as to PRC law, that currently there is no PRC law imposing liability for estate duty and that no material liability for estate duty under PRC law is likely to be imposed on our Company.



Pursuant to the Restructuring Agreement, ChinaCoal Group has given indemnities in connection with or arising from, among others, (i) all taxes payable in respect of the transferred assets on or before the effective date of the Restructuring; and (ii) all taxes not provided for by any tax provisions in the audited financial reports that are payable in respect of the transferred assets arising prior to 22 August 2006, the date of establishment of the Company.

### **Litigation**

Save as disclosed in “Business — Legal Proceedings”, as of the Latest Practicable Date, our Company was not involved in any other litigation of material importance, and no litigation or claim of material importance was known to our Directors to be pending or threatened against our Company that would have an effect on our Company’s results of operations or financial condition.

### **No Material Adverse Change**

Our Directors confirm that there has been no material adverse change in our Company’s financial or trading position since 30 June 2006.

### **Preliminary Expenses**

The estimated preliminary expenses incurred or proposed to be incurred are approximately RMB100 million and are payable by our Company.

### **Joint Sponsors**

Each of our Joint Sponsors, namely, China International Capital Corporation (Hong Kong) Limited, Citigroup Global Markets Asia Limited and Morgan Stanley Dean Witter Asia Limited, is independent from our Company pursuant to Rule 3A.07 of the Hong Kong Listing Rules.

The Joint Sponsors have made an application on our behalf to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Offer Shares, including any Offer Shares which may be issued pursuant to the exercise of the Over-allotment Option. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

### **Joint Compliance Advisers**

We have agreed to appoint CICC (HK) and Citigroup, to be our Joint Compliance Advisers upon listing in compliance with Rules 3A.19 and 19A.05 of the Hong Kong Listing Rules. We will enter into a compliance advisers’ agreement with the Joint Compliance Advisers prior to the listing date, the material terms of which are as follows:

1. we will appoint CICC (HK) and Citigroup, as our Joint Compliance Advisers for the purpose of Rules 3A.19 and 19A.05 of the Hong Kong Listing Rules for a period commencing on the date of listing of our H Shares on the Hong Kong Stock Exchange and ending on the date on which we comply with Rule 13.46 of the Hong Kong Listing Rules in respect of our financial results for the financial year ending 31 December 2007, or until the agreement is terminated, whichever is earlier;
2. the Joint Compliance Advisers will provide us with services, including providing us with proper guidance and advice as to compliance with the requirements under the Hong Kong Listing Rules and applicable laws, rules, codes and guidelines and to provide advice to our Company on the continuing requirements under the Hong Kong Listing Rules and applicable laws and regulations;
3. the Joint Compliance Advisers will, as soon as reasonably practicable, inform us of any amendment or supplement to the Hong Kong Listing Rules announced by the Hong Kong Stock

- Exchange from time to time, and of any amendment or supplement to the applicable laws and guidelines;
4. the Joint Compliance Advisers will act as our principal channel of communication with the Hong Kong Stock Exchange;
  5. we will agree to indemnify the Joint Compliance Advisers for certain actions against and losses incurred by the Joint Compliance Advisers arising out of or in connection with the performance by the Joint Compliance Advisers of their duties under the agreement, or any material breach by us of the provisions of the agreement, provided that the indemnity will not apply to any action or loss which is finally judicially determined to have been caused by the willful default, fraud or gross negligence on the part of the Joint Compliance Advisers; and
  6. we may terminate the appointment of a joint compliance adviser if such joint compliance adviser's work is of an unacceptable standard or if there is a material dispute over fees payable to the joint compliance adviser (which cannot be resolved within 30 days); the Joint Compliance Advisers will have the right to terminate their appointment if we committed a breach of the agreement, or by service of three months' written notice to us.

### Experts

The qualifications of the experts who have given opinions in this Prospectus are as follows:

<u>Name</u>	<u>Qualification</u>
<i>(in alphabetical order)</i>	
China International Capital Corporation (Hong Kong) Limited .....	Licensed under the Securities and Futures Ordinance for type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) as defined under the Securities and Futures Ordinance
Citigroup Global Markets Asia Limited .....	Licensed under the Securities and Futures Ordinance for type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) as defined under the Securities and Futures Ordinance
Morgan Stanley Dean Witter Asia Limited .....	Licensed under the Securities and Futures Ordinance for type 1 (dealing in securities), type 4 (advising on securities), and type 6 (advising on corporate finance) as defined under the Securities and Futures Ordinance
Jia Yuan Law Firm .....	Registered law firm in the PRC
PricewaterhouseCoopers .....	Certified Public Accountants
Savills Valuation and Professional Services Limited .....	Chartered Surveyors and Valuer
Steffen, Robertson and Kirsten (Australiasia) Pty Ltd trading as SRK Consulting .....	Mining engineering consultants

Save as disclosed in this Prospectus or in connection with the Underwriting Agreements, none of these experts has any shareholding in our Company or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company.

Save as disclosed in this Prospectus, none of the experts named above is interested in our promotion, or in any assets which have been, within the two years immediately preceding the date of this Prospectus, acquired or disposed of by or leased to, our Company, or are proposed to be acquired or disposed of by or leased to our Company.

The Joint Sponsors, Jia Yuan Law Firm (as our legal advisers as to PRC law), PricewaterhouseCoopers (as our independent reporting accountants), Savills Valuation and Professional Services Limited (as our independent property valuer) and Steffen, Robertson and Kirsten (Australia) Pty Ltd trading as SRK Consulting (as our independent technical consultant) have given and have not withdrawn their respective written consent to the issue of this Prospectus with the inclusion of their respective report(s), valuation certificate(s), letter(s) and/or opinion(s) and summaries of opinion(s) (as the case may be) and the references to their names included herein, all in the form and context in which they respectively appear.

#### **Role of Financial Adviser**

The financial adviser advises generally on the Reorganisation, management structure and human resources of our Company, assisting our Company in communicating with the PRC central government in obtaining PRC central government's approvals for the Reorganisation and the Global Offering and in identifying the parties involved in the Global Offering.

#### **Exemptions from the Companies Ordinance provisions and the parallel rules under the Hong Kong Listing Rules**

We have applied to the Hong Kong Stock Exchange for a waiver from strict compliance with:

- (a) Rules 5.01, 5.06(1) and 5.06(3) of the Hong Kong Listing Rules, which require the particulars of each property to be disclosed in a valuation report on an individual basis;
- (b) Rule 19A.27(4) of the Hong Kong Listing Rules relating to preparation of a certified English translation of a valuation report; and
- (c) paragraph 3(a) of Practice Note 16 of the Hong Kong Listing Rules relating to the inclusion of a full valuation report in the Prospectus in respect of the properties legally and beneficially owned by us.

We have also applied for an exemption from the SFC from strict compliance with paragraph 34(2) of the Third Schedule to the Companies Ordinance relating to the disclosure of certain particulars of our properties in the valuation report on the grounds that it would not be practical and would be unduly burdensome for us to include a fully-compliant valuation report in this Prospectus and the inclusion of such detailed information would be irrelevant to potential investors as we are not a property company and would not be material to a potential investor's investment decision. The SFC has granted us a waiver pursuant to section 342A(1) of the Companies Ordinance.

The Hong Kong Stock Exchange has also granted us a waiver in respect of the preparation of an English translation of the valuation report since it would be unduly burdensome to prepare an English translation of the report, as substantially all of the properties are located in the PRC and consequently the underlying valuation and title information is in Chinese.

The exemption has been granted by the SFC under section 342(1) of the Companies Ordinance and the waiver has been granted by the Hong Kong Stock Exchange from Rules 5.01, 5.06(1), 5.06(3) and 19A.27(4) and paragraph 3(a) of Practice Note 16 of the Hong Kong Listing Rules, subject to the following conditions:

- a full valuation report in the Chinese language complying with all the applicable requirements of the Hong Kong Listing Rules and paragraph 34(2) of the Third Schedule will be made available for inspection in accordance with "Appendix XI — Documents Delivered to the Registrar of Companies and Available for Inspection";

- the valuer's letter and the valuer's certificate containing a summary valuation of all of our property interests, including particulars of occupancy, market values and the title status thereof, based on the full valuation report, will be included in this Prospectus in the form set out in Appendix V to this Prospectus; and
- this Prospectus must set out particulars of this exemption.

**Miscellaneous**

Save as disclosed in this Prospectus:

- (a) within the two years immediately preceding the date of this Prospectus, our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued any founder or management or deferred shares;
- (d) we have no outstanding convertible debt securities or debentures;
- (e) within the two years immediately preceding the date of this Prospectus, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of our Company;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) there have been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (h) no part of our equity or debt securities, if any, is currently listed on or dealt in on any stock exchange or trading system, and no such listing or permission to list on any stock exchange other than the Hong Kong Stock Exchange is currently being or agreed to be sought.

We currently do not intend to apply for the status of a sino-foreign investment joint stock limited company and do not expect to be subject to the PRC Sino-Foreign Joint Venture Law.

**Binding Effect**

This Prospectus shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies Ordinance so far as applicable.

**Bilingual Prospectus**

The English language and Chinese language versions of this Prospectus are being published separately, in reliance upon the exemption provided under section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).