

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the WHITE and YELLOW Application Forms, the written consents referred to in Appendix X, the statement of adjustments prepared by PricewaterhouseCoopers referred to in paragraph 2(b) of Appendix XI, and copies of the material contracts referred to under “Our Material Contracts” in Appendix X.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Baker & McKenzie at 14th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong during normal business hours up to and including 20 December 2006:

- (a) the Articles of Association;
- (b) the accountants’ report prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I, together with the related statement of adjustments;
- (c) the report on unaudited pro forma financial information prepared by PricewaterhouseCoopers, the text of which is set out in Appendix II;
- (d) the audited accounts of companies comprising the Group for each of the years ended 31 December 2003, 2004 and 2005 and the six months ended 30 June 2006;
- (e) the letters relating to the profit forecast of our Company, the texts of which are set out in Appendix III;
- (f) the report on unaudited PRC GAAP interim financial information of Shanghai Datun Energy prepared by PricewaterhouseCoopers, the text of which is set out in Appendix IV;
- (g) the letter dated 6 December 2006 and valuation certificates relating to our property interests prepared by Savills Valuation and Professional Services Limited, the text of which are set out in Appendix V and the full valuation report of Savills Valuation and Professional Services Limited in Chinese referred to in “Business — Properties” in this Prospectus (in Chinese only);
- (h) the report of the independent technical consultant, Steffen Robertson and Kirsten (Australasia) Pty Ltd, which is set out in Appendix VI;
- (i) the PRC Company Law, the Special Regulations, the Mandatory Provisions together with unofficial English translation thereof;
- (j) the material contracts referred to under “Our Material Contracts” in Appendix X;
- (k) the written consents referred to in Appendix X;
- (l) the PRC legal opinion issued by Jia Yuan Law Firm, the legal advisors to our Company on PRC law, dated 1 November 2006 confirming that in their opinion, the summary of relevant PRC laws and principal regulatory provisions set out in Appendix VIII is a correct summary of the relevant PRC laws and regulatory provisions; and
- (m) the service contracts between the Directors and our Company relating to the terms of appointment of the Directors referred to under “Our Directors’ and Supervisors’ Service Contracts” in Appendix X.