

## Five Years Summary

The following consolidated financial information is extracted from the consolidated financial statements of the Group, prepared under International Financial Reporting Standards:

### Consolidated Income Statement

(Expressed in Renminbi)	Years ended 31 December				2006 RMB million
	2002 RMB million	2003 RMB million (restated*)	2004 RMB million (restated*)	2005 RMB million (restated*)	
<b>Revenues</b>					
Coal revenue	13,393	17,596	28,079	39,926	<b>45,948</b>
Power revenue	5,914	7,024	9,866	10,879	<b>16,628</b>
Other revenues	2,122	2,375	1,322	1,437	<b>1,664</b>
Total operating revenues	21,429	26,995	39,267	52,242	<b>64,240</b>
<b>Cost of revenues</b>					
Coal purchased from third parties	(1,638)	(1,844)	(3,326)	(4,339)	<b>(6,935)</b>
Materials, fuel and power	(1,183)	(1,852)	(2,573)	(2,545)	<b>(3,236)</b>
Personnel expenses	(1,151)	(1,559)	(1,564)	(2,046)	<b>(2,441)</b>
Depreciation and amortisation	(3,370)	(3,674)	(4,795)	(5,182)	<b>(6,346)</b>
Repairs and maintenance	(846)	(1,529)	(2,146)	(2,660)	<b>(3,142)</b>
Transportation charges	(3,520)	(3,715)	(4,110)	(5,152)	<b>(6,246)</b>
Others	(2,515)	(3,058)	(2,708)	(3,195)	<b>(4,114)</b>
Total cost of revenues	(14,223)	(17,231)	(21,222)	(25,119)	<b>(32,460)</b>
Selling, general and administrative expenses	(1,804)	(2,217)	(2,494)	(3,311)	<b>(4,166)</b>
Other operating expense, net	(188)	(307)	(54)	(150)	<b>(318)</b>
<b>Total operating expenses</b>	<b>(16,215)</b>	<b>(19,755)</b>	<b>(23,770)</b>	<b>(28,580)</b>	<b>(36,944)</b>
<b>Profit from operations</b>	<b>5,214</b>	<b>7,240</b>	<b>15,497</b>	<b>23,662</b>	<b>27,296</b>
Deficit on revaluation of property, plant and equipment	–	(518)	–	–	–
Finance income	108	142	217	885	<b>508</b>
Finance expenses	(3,211)	(3,272)	(2,575)	(2,945)	<b>(2,608)</b>
Net finance costs	(3,103)	(3,130)	(2,358)	(2,060)	<b>(2,100)</b>
Gain on debt restructuring	–	613	–	–	–
Investment income/(loss)	51	200	–	10	<b>(1)</b>
Share of profits less losses of associates	299	46	198	461	<b>478</b>
<b>Profit before income tax</b>	<b>2,461</b>	<b>4,451</b>	<b>13,337</b>	<b>22,073</b>	<b>25,673</b>
Income tax	(454)	(854)	(2,773)	(4,080)	<b>(5,388)</b>
<b>Profit for the year</b>	<b>2,007</b>	<b>3,597</b>	<b>10,564</b>	<b>17,993</b>	<b>20,285</b>
<b>Attributable to:</b>					
Equity shareholders of the Company	1,597	2,901	8,934	15,619	<b>17,460</b>
Minority interests	410	696	1,630	2,374	<b>2,825</b>
<b>Profit for the year</b>	<b>2,007</b>	<b>3,597</b>	<b>10,564</b>	<b>17,993</b>	<b>20,285</b>
Basic earnings per share (RMB)	0.106	0.193	0.596	0.937	<b>0.965</b>

\* Please refer to section "Financial Statements" note 1 of this report.

## Condensed Consolidated Balance Sheet

(Expressed in Renminbi)	As at 31 December				<b>2006</b> <b>RMB million</b>
	2002 RMB million	2003 RMB million (restated*)	2004 RMB million (restated*)	2005 RMB million (restated*)	
Property, plant and equipment, net	58,300	66,836	72,930	82,530	<b>107,859</b>
<b>Total non-current assets</b>	<b>75,953</b>	<b>83,366</b>	<b>95,425</b>	<b>114,785</b>	<b>132,959</b>
<b>Total current assets</b>	<b>15,480</b>	<b>11,245</b>	<b>16,045</b>	<b>27,484</b>	<b>30,189</b>
<b>Total assets</b>	<b>91,433</b>	<b>94,611</b>	<b>111,470</b>	<b>142,269</b>	<b>163,148</b>
<b>Total current liabilities</b>	<b>22,493</b>	<b>22,343</b>	<b>25,460</b>	<b>24,488</b>	<b>33,233</b>
<b>Total non-current liabilities</b>	<b>44,026</b>	<b>44,171</b>	<b>47,501</b>	<b>44,794</b>	<b>45,214</b>
	<b>24,914</b>	<b>28,097</b>	<b>38,509</b>	<b>72,987</b>	<b>84,701</b>
Equity attributable to equity shareholders of the Company	15,294	16,469	25,414	57,877	<b>66,771</b>
Minority interests	9,620	11,628	13,095	15,110	<b>17,930</b>
<b>Total equity</b>	<b>24,914</b>	<b>28,097</b>	<b>38,509</b>	<b>72,987</b>	<b>84,701</b>

\* Please refer to section "Financial Statements" note 1 of this report.