

## INTERIM FINANCIAL STATEMENTS

The board of directors (the “Board”) of Sino Katalytics Investment Corporation (the “Company”) is pleased to announce the unaudited consolidated results of the Company and its subsidiaries (the “Group”) for the six months ended 31 December 2006 (the “Period”). The unaudited condensed consolidated interim financial statements (the “Interim Financial Statements”) have not been audited by the Company’s auditors but have been reviewed by the Company’s audit committee (the “Audit Committee”).