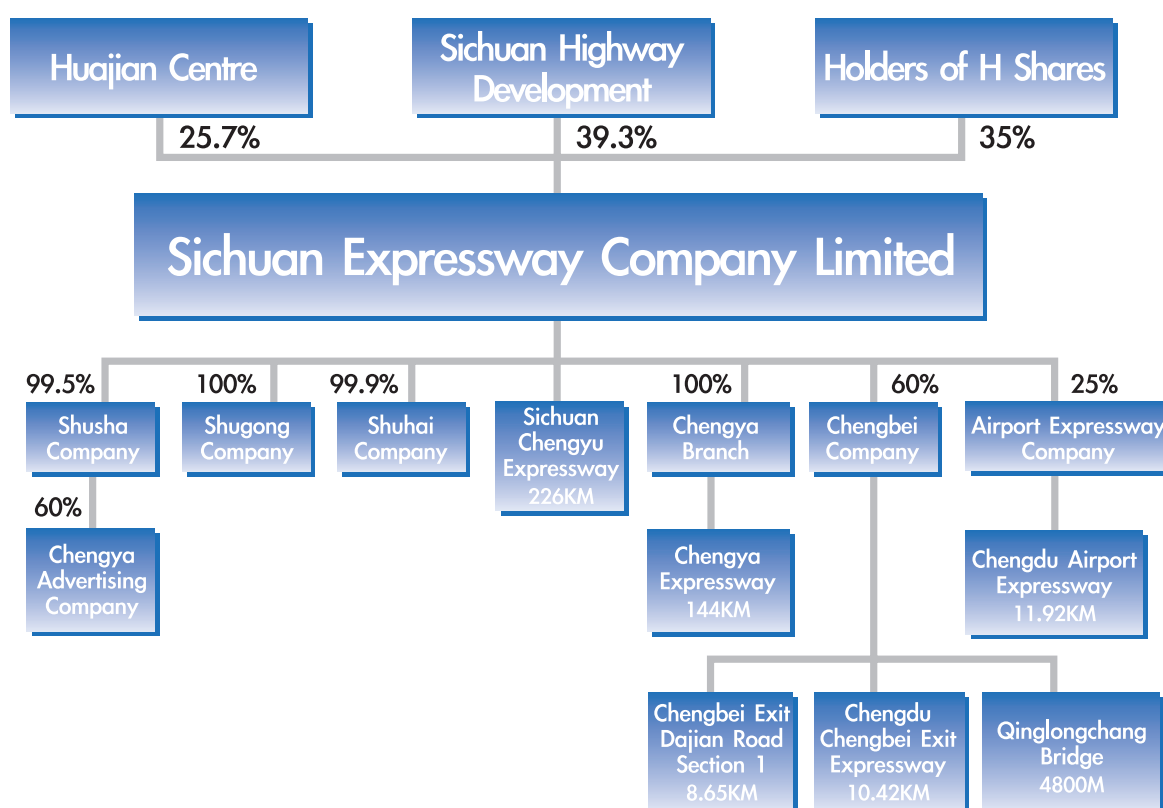


# COMPANY PROFILE

Sichuan Expressway Company Limited (the "Company" or "Chengyu Company") was incorporated in Sichuan Province of PRC on 19 August 1997 and was listed on the Stock Exchange of Hong Kong Limited (the "Stock Exchange") on 7 October 1997. The Company is principally engaged in the investment, construction, operation and management of road infrastructure projects as well as the operation of other ancillary businesses related to toll roads of Sichuan Province.

The Company and its subsidiaries are collectively referred to as the Group.

The total share capital of the Company is 2,558 million shares. The shareholdings and asset structure as at 31 December 2006 are as follows:



Notes:

"Sichuan Highway Development"  
 "Huajian Centre"  
 "Shusha Company"  
 "Shugong Company"  
 "Shuhai Company"  
 "Chengyu Advertising Company"  
 "Chengya Branch"  
 "Chengbei Company"  
 "Airport Expressway Company"

Sichuan Highway Development Holding Company  
 Huajian Transportation Economic Development Centre  
 Sichuan Shusha Enterprise Company Limited  
 Sichuan Shugong Expressway Engineering Company Limited  
 Chengdu Shuhai Investment Management Company Limited  
 Sichuan Chengyu Expressway Advertising Company Limited  
 Sichuan Expressway Company Limited Chengya Branch  
 Chengdu Chengbei Exit Expressway Company Limited  
 Chengdu Airport Expressway Company Limited

## Expressway Network in Sichuan Province

