

Corporate Profile

Zhaojin Mining Industry Company Limited (the "Company") (stock code: 1818) and its subsidiaries (the "Group") were jointly established by Shandong Zhaojin Group Company Limited (the "Zhaojin Group"), Shanghai Fosun Industrial Investment Co., Ltd. (the "Shanghai Fosun"), Shanghai Yuyuan Tourist Mart Co., Ltd. (the "Shanghai Yuyuan"), Shenzhen Guangxin Investments Co., Ltd. (the "Guangxin Investments") and Shanghai Laomiao Gold Co., Ltd. (the "Laomiao Gold") as its promoters with the approval from Shandong Province People's Government. The Company was incorporated as a joint stock limited company in the People's Republic of China (the "PRC") on 16 April 2004 and listed on the Main Board of the Stock Exchange of Hong Kong Limited (the "Stock Exchange") on 8 December 2006.

We are an integrated enterprise combining exploration, mining, ore processing and smelting operations who has focused on the gold production business. We are the leading gold producer and the biggest enterprise of gold smelting in PRC.

We are strategically based in the Zhaoyuan district of Shandong province in Jiaodong peninsula of the PRC, which has a long history of gold exploration and production. According to the statistics from China Gold Association as of 31 December 2005, its gold resources represented approximately 10% of the PRC's total remaining gold resources. Zhaoyuan district, which is often referred to as the "Gold Capital of China", is the largest gold production base and the first gold production city in the PRC.

We are the leading gold producer in the PRC, with a complete and professional gold production chain including exploration, mining, ore processing and smelting operations. Our principal products are Au9999 and Au9995 standard gold bullion and some of our technologies and equipment are of advanced standard in the PRC and international standard. We have five operating mines in the Zhaoyuan district, namely Dayingezhuang Gold Mine, Jinchiling Gold Mine, Xiadian Gold Mine, Hedong Gold Mine and Jintingling Gold Mine. According to the Behre Dolbear Report, as at 30 June 2006, our remaining gold resources under the Code of The Joint Ore Reserves Committee in Australia (the "JORC") were approximately 5,795 kozs and our remaining gold reserves were approximately 4,196 kozs. Our mines in Zhaoyuan district are well integrated with resourceful reserves. In addition, our mines under construction are located in Hainan and Xinjiang.

We are committed to innovation and have achieved remarkable results all these years with increasing gold reserves and gold production. In accordance with the standards issued by the JORC, the current gold reserves of our five mines can support our production for about 19 years.

With excellent location, abundant resources, advanced technologies and innovative management, we strive to attain continuous growth in our results and profits and become one of the top and leading gold production enterprises in the PRC and the world.