

HISTORICAL STATISTICS SUMMARY

Financial statistics		1997	1998	1999
Consolidated income statement				
	US\$M			
Revenue				
Container leasing, container management and related businesses		167.9	202.1	205.1
Container terminal		3.6	4.2	4.6
Container handling, transportation and storage		12.0	10.8	10.9
Total		183.5	217.1	220.6
EBITDA		192.6	234.8	237.3
Depreciation & amortisation		(52.1)	(66.8)	(70.6)
EBIT		140.5	168.0	166.7
Interest expenses		(27.9)	(41.7)	(37.1)
Interest income		11.1	3.1	5.1
Profit before income tax		123.7	129.4	134.7
Operating profit after finance income and costs		85.9	81.1	83.7
Profit attributable to equity holders of the Company		121.5	126.7	128.8
Breakdown of profit attributable to equity holders of the Company				
Container terminal and related businesses		38.7	39.9	40.4
Container leasing, container management and related businesses		82.4	85.2	80.4
Logistics and related businesses		–	–	–
Container manufacturing and related businesses		1.2	2.0	1.7
Other operations		1.0	9.2	9.7
Net corporate financial income/(expenses)		(0.3)	(6.2)	(0.5)
Net corporate expenses		(1.5)	(3.4)	(2.9)
Total		121.5	126.7	128.8
Consolidated balance sheet				
	US\$M			
Consolidated total assets		1,434.4	1,549.7	1,631.3
Consolidated total liabilities		666.4	683.6	631.6
Consolidated net assets		768.0	866.1	999.7
Consolidated total debts		600.0	634.3	560.8
Cash balances		38.4	87.6	252.3
Consolidated net debts		561.6	546.7	308.5
Per share data				
Capital and reserves attributable to the equity holders of the Company per share	US cents	0.37	0.42	0.46
Basic earnings per share	US cents	6.02	6.18	6.11
Dividend per share	US cents	2.12	2.30	2.34
Net asset value per share	HK\$	2.919	3.292	3.645
Share price (as at 31st December)	US\$	0.808	0.413	0.827
	HK\$	6.300	3.225	6.450
Ratios				
P/E (as at 31st December)	Times	13.4	6.7	13.5
Dividend payout ratio	%	35.3	37.2	38.3
Return on total assets	%	10.2	8.5	8.1
Return on net assets	%	17.7	15.5	13.8
Return on equity holders of the Company	%	17.8	15.6	13.9
Net debt-to-equity ratio	%	73.1	63.1	30.9
Interest coverage	Times	5.4	4.1	4.6
Other information				
Total number of shares issued	M	2,051.8	2,051.8	2,139.2
Weighted average number of ordinary shares issued	M	2,019.1	2,051.8	2,109.5
Market capitalisation (as at 31st December)	US\$M	1,657.2	848.4	1,769.0

Notes:

- The amount included the non-cash expense of Put Options associated with the CIMC Share Reform.
- The non-cash expense of Put Options associated with the CIMC Share Reform was excluded in the calculation of dividend payout ratio of year 2006.

	2000	2001	2002	2003	2004	2005	2006
	202.1	209.4	225.0	239.7	257.0	276.3	225.5
	5.3	5.7	7.8	9.0	11.1	12.5	20.9
	10.5	9.6	8.8	8.8	7.2	6.8	7.6
	217.9	224.7	241.6	257.5	275.3	295.6	254.0
	245.6	258.8	254.6	274.1	351.1	499.3	462.6
	(74.8)	(81.0)	(87.7)	(95.5)	(102.5)	(107.7)	(88.1)
	170.8	177.8	166.9	178.6	248.6	391.6	374.5
	(38.1)	(24.0)	(15.5)	(11.9)	(24.8)	(35.6)	(43.4)
	12.2	5.2	3.8	2.3	3.3	4.4	12.6
	144.9	159.0	155.2	169.0	227.1	360.4	343.7
	81.8	99.0	91.9	109.3	133.4	205.1	169.5
	140.0	154.5	142.5	154.7	206.6	334.9	291.1
	47.7	44.3	58.4	68.3	89.4	150.0	90.5
	72.5	81.1	76.1	80.7	103.2	115.7	166.4
	—	—	—	—	6.7	9.2	11.1
	2.7	5.0	5.2	5.6	3.0	56.2	14.5 ^{Note 1}
	13.5	24.3	7.0	7.8	9.9	10.7	13.3
	6.4	2.9	(0.8)	(2.1)	0.5	2.3	5.0
	(2.8)	(3.1)	(3.4)	(5.6)	(6.1)	(9.2)	(9.7)
	140.0	154.5	142.5	154.7	206.6	334.9	291.1
	1,558.9	1,731.9	1,746.4	1,903.3	2,243.0	2,855.1	2,987.2
	470.9	544.3	482.4	570.5	757.4	964.8	779.0
	1,088.0	1,187.6	1,264.0	1,332.8	1,485.6	1,890.3	2,208.2
	423.6	509.5	420.7	478.3	653.3	835.6	531.6
	145.6	254.1	236.1	283.8	100.6	179.3	224.7
	278.0	255.4	184.6	194.5	552.7	656.3	306.9
	0.50	0.55	0.58	0.61	0.67	0.85	0.97
	6.55	7.21	6.64	7.20	9.57	15.28	13.14
	2.46	3.01	3.72	4.08	5.40	8.65	8.85
	3.967	4.324	4.592	4.839	5.307	6.666	7.704
	0.776	0.516	0.821	1.327	2.064	1.830	2.349
	6.050	4.025	6.400	10.350	16.100	14.200	18.260
	11.9	7.2	12.4	18.4	21.7	11.9	17.9
	37.6	41.7	56.0	56.6	56.4	56.6	56.6 ^{Note 2}
	8.8	9.4	8.2	8.5	10.0	13.1	10.0
	13.4	13.6	11.6	11.9	14.7	19.8	14.2
	13.5	13.7	11.8	12.1	14.7	20.0	14.4
	25.6	21.5	14.6	14.6	37.2	34.7	13.9
	4.8	7.6	11.0	15.2	10.1	11.1	8.8
	2,139.2	2,142.5	2,147.0	2,148.5	2,183.6	2,199.0	2,228.7
	2,139.2	2,141.2	2,146.2	2,147.3	2,160.0	2,192.1	2,214.7
	1,659.3	1,105.6	1,761.7	2,851.0	4,507.2	4,024.2	5,234.1