

# Company Profile



China COSCO Holdings Company Limited (“China COSCO” or the “Company”, together with its subsidiaries, the “Group”) was established in the People’s Republic of China (the “PRC”) on 3 March 2005. It is the listed flagship and integrating platform of China Ocean Shipping (Group) Company (“COSCO”, together with its subsidiaries, the “COSCO Group”), the second largest integrated shipping company in the world. The Company provides a wide range of container shipping, terminal, container leasing and logistics services across the container shipping value chain for both international and domestic customers through its various subsidiaries.

The Group operates container shipping and related businesses through COSCO Container Lines Company Limited (“COSCON”), its wholly-owned subsidiary. As at 31 December, 2006, COSCON operates a fleet of 139 container vessels, with a total capacity reaching 399,237 TEUs, the fleet of COSCON ranked the top one of the container shipping companies in the PRC,

and ranked the fifth among all global container shipping companies, which calls at over 120 ports in over 40 countries and regions across the world, and operates 74 international routes, 12 international feeder service routes, 17 PRC coastal service routes and 52 Pearl River Delta and Yangtze River feeder service routes. COSCON has an extensive sales and services network across the world. As at 31 December, 2006, the Group owned 306 sales and service points in the PRC and 72 sales and service points overseas, and managed and used 89 sales and service points overseas. These global route networks and sales and service networks have enabled the Group to provide quality door-to-door services to its customers.

The Group is also engaged in the business of container terminals through COSCO Pacific Limited (“COSCO Pacific”), a company listed on the Main Board of The Stock Exchange of Hong Kong Limited (“Stock Exchange”), in which the Company owns approximately 51.3% interests. As at 31 December 2006, COSCO Pacific had invested in 24 terminal projects globally, with a total of 115 berths and an annual throughput of approximately 32,791,713 TEUs, which ranked it the fifth in the world.

The Group’s container leasing business is conducted through Florens Container Holdings Limited (“Florens”), a subsidiary of COSCO Pacific. As at 31 December 2006, Florens owned and managed a container fleet of approximately 1,250,609 TEUs. The container leasing business represented approximately 11.9% of the global market share, ranking the third in the world.

The Group provides integrated logistics services (including third party logistics, shipping agency and freight forwarding) through its controlling subsidiary, COSCO Logistics Co., Ltd. (“COSCO Logistics”), in which the Company directly holds 51% interests and indirectly holds 49% interests through COSCO Pacific. COSCO Logistics has established over 400 business branches in 29 provinces, cities and autonomous regions in the PRC, Hong Kong and overseas.

In addition, the Company is also engaged in the container manufacturing business through COSCO Pacific’s associate, China International Marine Containers (Group) Co., Ltd. (“CIMC”), in which COSCO Pacific holds 16.23% interests. CIMC is currently the world’s largest container manufacturer, representing over 50% of the market share.

Being the listed flagship and integrating platform of COSCO Group, the Group is destined to serve both China and global markets. By leveraging on its market experience and global advantages, the Group will continue to enhance its integrated shipping capabilities and expand its logistics service coverage to become a leading shipping and logistics supplier in the world.