

Reference for Shareholders

Financial Calendar for 2007

Announcement of 2006 annual result	23 March 2007
Annual report of 2006	To be delivered to H Share shareholders in late April 2007
Annual General Meeting of 2006	To be held on 14 June 2007
Announcement of 2007 interim results	To be announced not later than 31 August 2007

Annual General Meeting

The Bank is scheduled to hold the Annual General Meeting in Central Garden Hotel, No. 18 Gaoliangqiaoxiejie, Xizhimenwai Ave., Hai Dian District, Beijing, China at 3:00 pm on 14 June 2007 (Thursday).

Dividends

The Board has recommended a final dividend of RMB0.04 per share subject to the approval of shareholders at the Annual General Meeting of 2006.

Share Information

Listing

The Bank's ordinary shares were listed on the Hong Kong Stock Exchange and Shanghai Stock Exchange on 1 June and 5 July 2006 respectively.

Ordinary Shares

Issued shares: 253,839,162,009 shares

Market Value

As of the last trading day in 2006 (29 December 2006), the Bank's market value was RMB1,291.7 billion (equivalent to HKD1,285.6 billion).

Share Price

Closing price of H Shares on 29 December 2006: HKD4.27
Closing price of A Shares on 29 December 2006: RMB5.43
Highest price of H Shares in 2006: HKD4.28
Lowest price of H Shares in 2006: HKD2.95
Highest price of A Shares in 2006: RMB5.43
Lowest price of A Shares in 2006: RMB3.08

Stock Codes

Stock name: Bank of China

H Shares:

Hong Kong Stock Exchange	3988
Reuters	3988.HK
Bloomberg	3988 HK

A Shares:

Shanghai Stock Exchange	601988
Reuters	601988.SS
Bloomberg	601988 CH

Shareholder Inquiry

If a shareholder intends to inquire share transfer, changes of name or address, loss of share certificate and other information concerning the shares held, he/she may write to the Bank at the following address:

H Shares:

Computershare Hong Kong Investor Services Limited
 Rooms 1806–1807, 18/F, Hopewell Center, 183 Queen’s Road East, Wan Chai, Hong Kong
 Telephone: (852) 2862 8555
 Fax: (852) 2865 0990/(852) 2529 6087
 E-mail: hkinfo@computershare.com.hk

A Shares:

Shanghai Branch of China Securities Depository and Clearing Corporation Limited
 3/F, China Insurance Building
 166 East Lujiazui Road, Pudong New Area, Shanghai
 Telephone: (86)021-38874800

Credit Ratings (Long Term)

Fitch Ratings:	A–
Moody’s Investors Services:	A2
Rating and Investment Information, Inc.:	A
Standard & Poor’s:	BBB+
Dagong Global Credit Rating Co., Ltd.:	AAA

Index Constituent

Hang Seng Index (with effect from 4 December 2006)
Hang Seng China H-Financial Index (launched on 27 November 2006)
Hang Seng China Enterprises Index
Hang Seng Composite Index(HSCI) Series
Hang Seng Freefloat Index (HSFI) Series
MSCI China Index Series
Shanghai Stock Exchange Index Series
FTSE/Xinhua China 25 Index
FTSE/Xinhua Hong Kong Index
FTSE Index Series

Investor Inquiry

For H Share investors, please contact:

Investor Relation Team (Hong Kong) of Bank of China Limited
52/F, Bank of China Tower, 1 Garden Road, Hong Kong
Telephone: (852) 2826 6469
Fax: (852) 2865 0990/(852) 2529 6087
E-mail: bocir@bank-of-china.com

For A Share investors, please contact:

Investor Relation Team (Beijing) of Bank of China Limited
9/F, Bank of China Building, 1 Fuxingmen Nei Dajie, Beijing, China
Telephone: (86)010-6659 4626
Fax: (86)010-6659 4579
E-mail: bocir@bank-of-china.com

Other Information

You may obtain a copy of the annual report prepared in accordance with the International Financial Reporting Standards by writing to the Bank's H Share Registrar (address: Rooms 1806-1807, 18/F, Hopewell Center, 183 Queen's Road East, Wan Chai, Hong Kong), and the annual report prepared in accordance with PRC GAAP by writing to the Bank's business place. The English and Chinese versions of the annual report for 2006 are available on the following websites: www.boc.cn, www.sse.com.cn, and www.hkex.com.hk.

If you have any queries about how to obtain copies of the annual report or how to access the document on the Bank's websites, please call the Bank's hotlines at (852) 2862 8633 or (86)010-6659 6688.