

Company Profile

Yanzhou Coal Mining Company Limited (“Yanzhou Coal” or “the Company”) is located in Shandong Province, the People’s Republic of China (the “PRC”). The Company is principally engaged in underground coal mining, preparation and processing, sales, and railway transportation of coal.

In 2006, the Company produced 36.05 million tonnes of raw coal, making it the largest coal producer in Eastern China; sold 34.66 million tonnes of saleable coal, of which 6.33 million tonnes are export sales, making it one of the largest coal exporters in the PRC; and realized a net income attributable to equity holders of the Company of RMB2,373.0 million, making it one of the most profitable coal enterprises in the PRC.

As at 31st December 2006, the total share capital of the Company was 4,918.4 million shares.

PRODUCTS

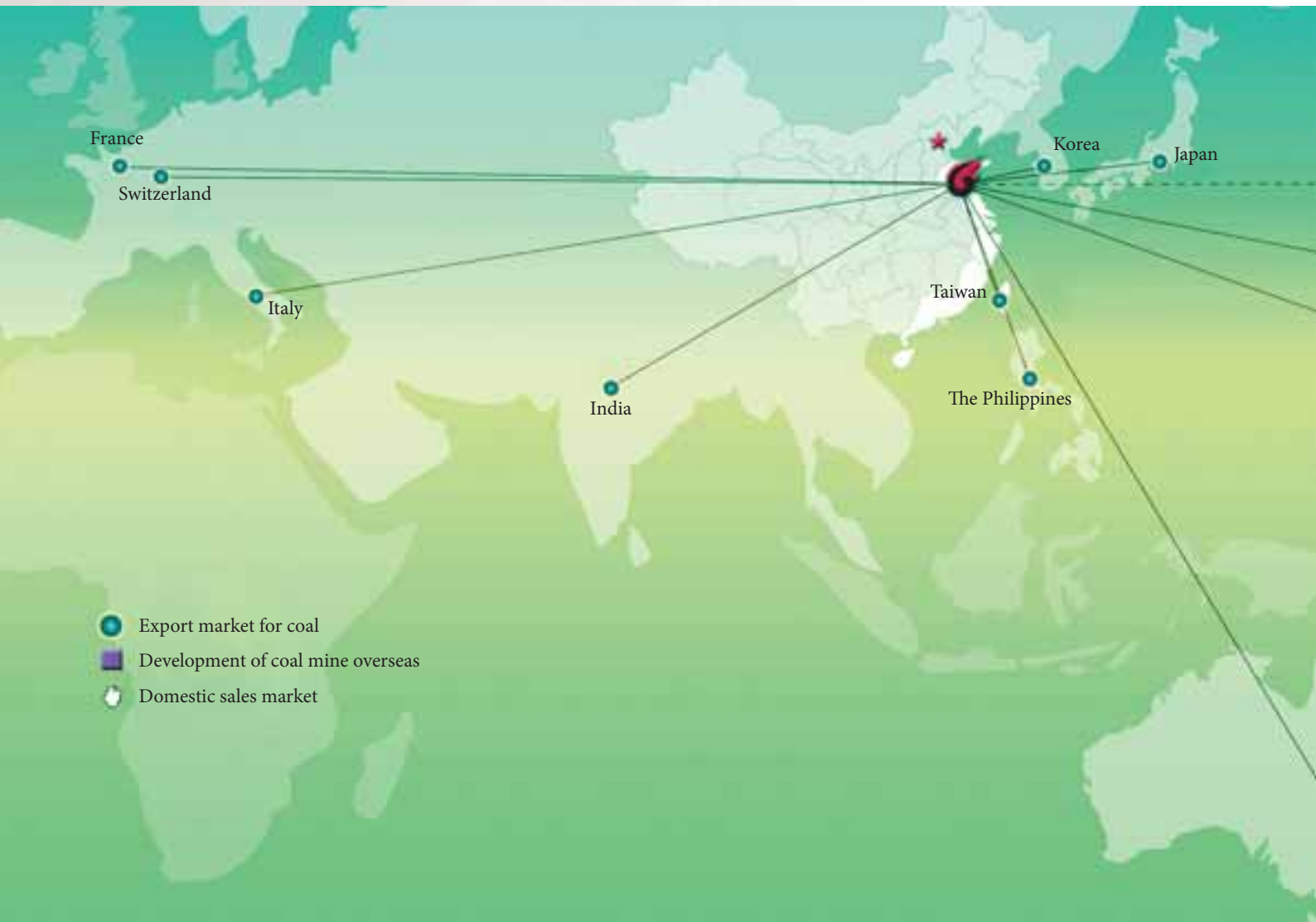
The Company’s products are mainly prime quality low sulphur coal, which is suitable for use in large-scale power plants as steam coal, metallurgical production as coal to be used with coking coal and the process of pulverized coal injection (PCI).

CUSTOMERS

The customers of the Company are mainly located in countries or regions in East Asia such as Japan, Korea, Eastern China and Southern China.

STOCK ISSUANCE

- Successfully listed on New York, Hong Kong and Shanghai stock markets and issued 850 million H shares and 80 million A shares in 1998.
- Successfully issued 100 million new A shares and 170 million new H shares in 2001.
- Successfully issued 204 million new H shares in 2004.



Company Profile (Cont'd)

ASSETS ACQUISITION

- Acquired Jining II coal mine, Jining III coal mine and railway assets specifically used for the transportation of coal (the "Railway Assets") in 1998, 2001 and 2002, respectively.
- Successfully acquired Southland Coal Mine in Australia (now renamed as "Austar Coal Mine") in 2004, which is the first successful purchase of an overseas coal mine by a Chinese enterprise.
- Set up Yanzhou Coal Australia Pty Limited ("Yancoal Australia Pty") in 2004.
- Set up Yanzhou Coal Yulin Nenghua Company Limited ("Yulin Nenghua Company") in 2004 in which the Company holds a controlling stake.
- Purchase of 95.67% shares of Yankuang Heze Nenghua Company Limited ("Heze Nenghua") in 2005.
- Purchase of 98% and the remaining 2% shares in Yankuang Shanxi Nenghua Company Limited in 2006 and January, 2007 respectively. Yankuang Shanxi Nenghua Company Limited has now been renamed as Yanzhou Coal Shanxi Nenghua Company Limited ("Shanxi Nenghua").

MAJOR PRIZES IN 2006

- International Asia Pacific Quality Award presented by Asia Pacific Quality Organization.
- Top 100 Listed Companies in China of 2005 rated by Shanghai Securities News.
- Top 100 Listed Companies in China of 2005 rated by Fortune (Chinese version).
- Nifty Fifty Listed Companies in China of the most protence blue chips of 2005 rated by New Finance and Economics.
- Top 50 A Share Listed Companies with Investors Relationship Management in China of 2005 rated by Capital Week.
- Top 100 Listed Companies in China of 2005 rated by China Enterprise Reform & Development Society and Huadun Economic Institute.



Company Profile(Cont'd)

The Production and Operation Structure of Yanzhou Coal Mining Company Limited

