Company Profile

CORPORATE VALUES

Team spirit, results oriented and pursuit of excellence

Datang International Power Generation Company Limited ("Datang Power" or the "Company", formerly Beijing Datang Power Generation Company Limited) was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People's Republic of China (the "PRC") on 13 December 1994 and converted into a sinoforeign joint stock limited company on 13 May 1998. The Company was renamed to Datang International Power Generation Company Limited on 15 March 2004. As at 31 December 2006, the registered capital of the Company amounted to approximately RMB5.163 billion, with total consolidated assets of the Company and its subsidiaries amounting to approximately RMB90.711 billion.

Datang Power was listed in Hong Kong and London on 21 March 1997, raising proceeds of approximately RMB3.7 billion with the issue of approximately 1.431 billion H

DEVELOPMENT STRATEGIES

Diversification of Power Generation Structure Vertical Integration of Business Structure

shares. In 2001, the Company's American Depositary Receipts (ADRs) were approved to be traded in the U.S. over-the-counter market. In September 2003, the Company successfully issued 5-year convertible bonds of US\$153.8 million. In December 2006, the A shares of the Company were listed on the Shanghai Stock Exchange, raising net proceeds of approximately RMB3.279 billion.

As one of the largest independent power producers in China, Datang Power is engaged in the development and operation of power plants, the sale of electricity and thermal power, and the repair and maintenance of power equipment and power-related technical services. Currently, the Company owns 4 operating power plants and manages 28 companies (projects). Total installed capacity in operation amounted to 19,430 MW as at the end of 2006.

11.86	% В	eijing Energ (Group) C	y Investment Company	34.96%	China Datang	g Corporation	11.86%	Hebei Construc Com		
10.70	%	Tianjin . Investment	•	5.35%	Other holders of	domestic shares	25.27%	Holders o	f H Shares	
			围		国际发					-
100% Dou	He Power (1,550MW		100%	Gao Jing Po (600M		100% Xia Hu	ia Yuan Po (400MW	10	0% Zhang	lia Kou Power Plant (2,400MW)
100	0%		ternational ng) Limited	100%	Chemical Techn	ternational lology Research lapany Limited	100%	10	atang Fuel y Limited	
100		uozi Wind P	atang Internationa ower Company (90MW)	al 90.43%	Hydropower Deve	ternational Huaze lopment Company (20MW)	90%	Jiangsu Datan Lusigang Pow Company Limi	ver Generation	
80		zi Hydropov	ng International ver Development (3,400MW)	80%	Shanxi Datang Yuncheng Pow Company Limi	ver Generation	80%	Hebei Datang Tangshan Therma Limited (1
80		ang Therma	g International I Power Compan (440MW)	y 75%	Chaozhou Pov	ang International wer Generation ited (1,200MW)		Tianjin Datang Inte Power Generation (1,200		
7(0% Lixia	njiang Hydr	ng International opower Develop- imited (1,435MW		Hebei Datang Inte Power Generation (1,20			Chongqing Data Shizhu Power Ger Limited		y
7(D% F	longhe Pow	g International er Generation hietd (600MW)	60%	Tuoketuo Pow	atang International ver Generation ted (3,600MW)		Shanxi Datang Inte Power Generation (1,000	Company Limite	
60	0% Wens	nan Hydropo	g International ower Developmen hited (300MW)	nt 55%	Liancheng Pov	g International ver Generation hited (600MW)	51%	Fujian Datang Ningde Powe Company Limi	er Generation	
5	1% Wulc	ng Hydropo	ang International wer Developmen nited (600MW)		Yunnan Datang In Hydropower Devel Limited (opment Company	51%		atang Internationa power Multiple ompany Limited	al
50		elopment C	Energy Multiple ompany Limited) MW)	45%	Ningxia Datang Ir Power Generation (1,200	Company Limited	40%	Chongqing Data Pengshui Hydropo Company Limi	ower Developmen	t
					Zhejiang Datan Wushashan F (2,400	ower Project				